

# Global Modified Starch Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Modified Starch market size will reach 10,877 Million USD in 2025 and is projected to reach 13,089 Million USD by 2032, with a CAGR of 2.68% (2025-2032). Notably, the China Modified Starch market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Modified starch refers to starch that has undergone chemical or physical modifications to alter its properties and enhance its functionality. Starch is a carbohydrate found in various plant-based sources such as corn, wheat, or potatoes and is widely used as a thickening, stabilizing, or gelling agent in food and industrial applications. The modifications applied to starch can involve processes like heat treatment, enzymatic treatment, acid hydrolysis, or cross-linking. These modifications can improve characteristics such as stability, viscosity, texture, freeze-thaw stability, or resistance to high temperatures and acid conditions. Modified starch finds applications in a wide range of industries, including food and beverage, pharmaceuticals, papermaking, textiles, and adhesives. It is used to improve the texture and consistency of foods, enhance the performance of paper products, or provide specific functionalities in various industrial processes. The specific modifications applied to starch depend on the desired application and the processing requirements, resulting in a variety of modified starches with distinct properties available in the market.

The major global manufacturers of Modified Starch include Akzo Nobel, Cargill, NTD Starch, Nailun AST, Global Bio-Chem Technology, China Starch Holdings, Ingredion, Guangdong Huimei, PT Sumber Food Ingredient Indonesia, PT. Bumi Sari Prima, PT. Starch Solution Internasional, PT Budi Starch & Sweetener Tbk, Vdelta, Vietnam Miwon, Vedan (Vietnam), Guangxi State Farms Mingyang Biochemical Group, Hainan Dongfang Dahui Starch, Tianjin Tingfung Starch Development, Jilin Zhenghao, Zhucheng Xingmao, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Modified Starch. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Modified Starch market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Modified Starch market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Modified Starch industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Modified Starch Include:

Akzo Nobel

Cargill

NTD Starch

Nailun AST

Global Bio-Chem Technology

China Starch Holdings

Ingredion

Guangdong Huimei

PT Sumber Food Ingredient Indonesia

PT. Bumi Sari Prima

PT. Starch Solution Internasional

PT Budi Starch & Sweetener Tbk

Vdelta

Vietnam Miwon

Vedan (Vietnam)

Guangxi State Farms Mingyang Biochemical Group

Hainan Dongfang Dahui Starch

Tianjin Tingfung Starch Development

Jilin Zhenghao

Zhucheng Xingmao

Modified Starch Product Segment Include:

Modified Cassava Starch

Modified Sago Starch

Modified Corn Starch

Others

Modified Starch Product Application Include:

Food & Beverages

Paper Making and Textile

Pharmaceuticals

Animal Feed

Cosmetics

Others

## **Chapter Scope**

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