

# Global Modified Food Starch Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Modified Food Starch market size will reach 1,791.58 Million USD in 2025 and is projected to reach 2,195.94 Million USD by 2032, with a CAGR of 2.95% (2025-2032). Notably, the China Modified Food Starch market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Modified food starch refers to a processed form of starch commonly used as a food ingredient. Starch, typically derived from sources like corn, potatoes, or wheat, undergoes various physical, chemical, or enzymatic treatments to modify its properties. These modifications can include altering the starch's granular structure, reducing its viscosity, improving its stability, or enhancing its ability to withstand high temperatures and acidic conditions. Modified food starch is widely used in the food industry as a thickening agent, stabilizer, emulsifier, or texture enhancer in a range of products, including soups, sauces, dressings, bakery items, and processed foods. The modifications applied to the starch allow it to provide desired functionalities in food formulations, such as improved texture, better moisture retention, or enhanced shelf life. The specific modifications and their effects on the starch can vary depending on the desired application and the requirements of the food product.

The major global manufacturers of Modified Food Starch include Cargill, ADM, Roquette, Ingredion, Avebe, Tate & Lyle, Emsland-group, Sanwa Starch, SMS,

Hangzhou Prostar Starch, Sanming Beststar, Henan Hengrui Starch Technology, Shanghai Weidan, Foshan Haohua Huafeng Starch, Guangxi Nongken Mingyang Biochemical, GSL, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Modified Food Starch. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Modified Food Starch market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Modified Food Starch market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Modified Food Starch industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Modified Food Starch Include:

Cargill

ADM

Roquette

Ingredion

Avebe

Tate & Lyle

Emsland-group

Sanwa Starch

SMS

Hangzhou Prostar Starch

Sanming Beststar

Henan Hengrui Starch Technology

Shanghai Weidan

Foshan Haohua Huafeng Starch

Guangxi Nongken Mingyang Biochemical

GSL

Modified Food Starch Product Segment Include:

Modified Cassava Starch

Modified Corn Starch

Modified Potato Starch

Others

Modified Food Starch Product Application Include:

Instant Noodles

Meat Products

Frozen Food

Sauce Products

Baked Products

Beverage

Dairy

Others

## **Chapter Scope**

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