

Global Modified Bitumen Membrane Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Modified Bitumen Membrane market size will reach 11,699 Million USD in 2025 and is projected to reach 17,650 Million USD by 2032, with a CAGR of 6.05% (2025-2032). Notably, the China Modified Bitumen Membrane market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Modified bitumen membrane refers to a type of roofing material that is used for waterproofing flat or low-slope roofs. It is composed of bitumen (asphalt) that has been modified with polymers to enhance its performance properties. The bitumen is typically combined with materials like styrene-butadiene-styrene (SBS) or atactic polypropylene (APP) to improve elasticity, flexibility, and resistance to temperature changes. These modifiers allow the bitumen to withstand thermal expansion and contraction, making it less prone to cracking or splitting. Modified bitumen membranes are available in rolls or sheets, and they are applied to the roof using various methods, including torch-applied, heat-welded, or cold adhesive installation. The overlapping layers create a watertight barrier that protects the building from water infiltration. Modified bitumen membranes are known for their durability, longevity, and resistance to UV rays, making them a popular choice for commercial and residential roofing projects.

The major global manufacturers of Modified Bitumen Membrane include Soprema Group, Oriental Yuhong, GAF, Sika, Hongyuan Waterproof, TehnoNICOL, CKS,

Yuanda Hongyu, ARDEX Group, Tamko, Henkel Polybit, Polyglass, EDIL Roofing Products, Imperbit Membrane, Fosroc, IKO Industries, SKSHU, General Membrane, ChovA, Vetroasfalto, Bauder, Protecto Wrap, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Modified Bitumen Membrane. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Modified Bitumen Membrane market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Modified Bitumen Membrane market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Modified Bitumen Membrane industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Modified Bitumen Membrane Include:

Soprema Group

Oriental Yuhong

GAF

Sika

Hongyuan Waterproof

TehnoNICOL

CKS

Yuanda Hongyu

ARDEX Group

Tamko

Henkel Polybit

Polyglass

EDIL Roofing Products

Imperbit Membrane

Fosroc

IKO Industries

SKSHU

General Membrane

ChovA

Vetroasfalto

Bauder

Protecto Wrap

Modified Bitumen Membrane Product Segment Include:

SBS Type

APP Type

Modified Bitumen Membrane Product Application Include:

Roofing

Walls

Basement

Tunnels

Roads

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Modified Bitumen Membrane Capacity and Production Analysis

Chapter 3: Global Modified Bitumen Membrane Industry PESTEL Analysis

Chapter 4: Global Modified Bitumen Membrane Industry Porter's Five Forces Analysis

Chapter 5: Global Modified Bitumen Membrane Major Regional Market Size (Revenue,

Sales, Price) and Forecast Analysis

Chapter 6: Global Modified Bitumen Membrane Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Modified Bitumen Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Modified Bitumen Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Modified Bitumen Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Modified Bitumen Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Modified Bitumen Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Modified Bitumen Membrane Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Modified Bitumen Membrane Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 MODIFIED BITUMEN MEMBRANE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Modified Bitumen Membrane Product by Type
 - 1.2.1 SBS Type
 - 1.2.2 APP Type
- 1.3 Modified Bitumen Membrane Product by Application
 - 1.3.1 Roofing
 - 1.3.2 Walls
 - 1.3.3 Basement
 - 1.3.4 Tunnels
 - 1.3.5 Roads
 - 1.3.6 Others
- 1.4 Global Modified Bitumen Membrane Market Revenue and Sales Analysis
 - 1.4.1 Global Modified Bitumen Membrane Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Modified Bitumen Membrane Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Modified Bitumen Membrane Market Sales Price Trend Analysis (2020-2032)
- 1.5 Modified Bitumen Membrane Industry Trends and Innovation
 - 1.5.1 Modified Bitumen Membrane Industry Trends and Innovation
 - 1.5.2 Modified Bitumen Membrane Market Drivers and Challenges

2 GLOBAL MODIFIED BITUMEN MEMBRANE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Modified Bitumen Membrane Capacity, Production and Utilization (2020-2032)
- 2.2 Global Modified Bitumen Membrane Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Modified Bitumen Membrane Production by Region
 - 2.3.1 Global Modified Bitumen Membrane Production by Region (2020-2025)
 - 2.3.2 Global Modified Bitumen Membrane Production Forecast by Region (2026-2032)
 - 2.3.3 Global Modified Bitumen Membrane Production Market Share by Region (2020-2032)

3 MODIFIED BITUMEN MEMBRANE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 MODIFIED BITUMEN MEMBRANE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL MODIFIED BITUMEN MEMBRANE MARKET ANALYSIS BY REGIONS

- 5.1 Modified Bitumen Membrane Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Modified Bitumen Membrane Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Modified Bitumen Membrane Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Modified Bitumen Membrane Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Modified Bitumen Membrane Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Modified Bitumen Membrane Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Modified Bitumen Membrane Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Modified Bitumen Membrane Sales Price Trend Analysis (2020-2032)

6 GLOBAL MODIFIED BITUMEN MEMBRANE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Modified Bitumen Membrane Market Size by Type
 - 6.1.1 Global Modified Bitumen Membrane Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Modified Bitumen Membrane Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Modified Bitumen Membrane Market Size by Application

6.2.1 Global Modified Bitumen Membrane Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Modified Bitumen Membrane Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Modified Bitumen Membrane Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Modified Bitumen Membrane Market Size by Type

7.3.1 North America Modified Bitumen Membrane Sales by Type (2020-2032)

7.3.2 North America Modified Bitumen Membrane Revenue by Type (2020-2032)

7.4 North America Modified Bitumen Membrane Market Size by Application

7.4.1 North America Modified Bitumen Membrane Sales by Application (2020-2032)

7.4.2 North America Modified Bitumen Membrane Revenue by Application (2020-2032)

7.5 North America Modified Bitumen Membrane Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Modified Bitumen Membrane Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Modified Bitumen Membrane Market Size by Type

8.3.1 Europe Modified Bitumen Membrane Sales by Type (2020-2032)

8.3.2 Europe Modified Bitumen Membrane Revenue by Type (2020-2032)

8.4 Europe Modified Bitumen Membrane Market Size by Application

8.4.1 Europe Modified Bitumen Membrane Sales by Application (2020-2032)

8.4.2 Europe Modified Bitumen Membrane Revenue by Application (2020-2032)

8.5 Europe Modified Bitumen Membrane Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Modified Bitumen Membrane Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Modified Bitumen Membrane Market Size by Type

9.3.1 China Modified Bitumen Membrane Sales by Type (2020-2032)

9.3.2 China Modified Bitumen Membrane Revenue by Type (2020-2032)

9.4 China Modified Bitumen Membrane Market Size by Application

9.4.1 China Modified Bitumen Membrane Sales by Application (2020-2032)

9.4.2 China Modified Bitumen Membrane Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Modified Bitumen Membrane Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Modified Bitumen Membrane Market Size by Type

10.3.1 APAC (excl. China) Modified Bitumen Membrane Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Modified Bitumen Membrane Revenue by Type (2020-2032)

10.4 APAC (excl. China) Modified Bitumen Membrane Market Size by Application

10.4.1 APAC (excl. China) Modified Bitumen Membrane Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Modified Bitumen Membrane Revenue by Application (2020-2032)

10.5 APAC (excl. China) Modified Bitumen Membrane Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Modified Bitumen Membrane Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA MODIFIED BITUMEN MEMBRANE MARKET SIZE BY TYPE

- 11.3.1 Latin America Modified Bitumen Membrane Sales by Type (2020-2032)
- 11.3.2 Latin America Modified Bitumen Membrane Revenue by Type (2020-2032)
- 11.4 Latin America Modified Bitumen Membrane Market Size by Application
 - 11.4.1 Latin America Modified Bitumen Membrane Sales by Application (2020-2032)
 - 11.4.2 Latin America Modified Bitumen Membrane Revenue by Application (2020-2032)
- 11.5 Latin America Modified Bitumen Membrane Market Size by Country
- 11.6 Latin America Modified Bitumen Membrane Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Modified Bitumen Membrane Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Modified Bitumen Membrane Market Size by Type
 - 12.3.1 Middle East & Africa Modified Bitumen Membrane Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Modified Bitumen Membrane Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Modified Bitumen Membrane Market Size by Application
 - 12.4.1 Middle East & Africa Modified Bitumen Membrane Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Modified Bitumen Membrane Revenue by Application (2020-2032)
- 12.5 Middle East Modified Bitumen Membrane Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Modified Bitumen Membrane Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Modified Bitumen Membrane Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Modified Bitumen Membrane Market Revenue by Key Manufacturers

(2021-2025)

13.1.3 Global Modified Bitumen Membrane Average Sales Price by Manufacturers

(2021-2025)

13.2 Modified Bitumen Membrane Competitive Landscape Analysis and Market Dynamic

13.2.1 Modified Bitumen Membrane Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Soprema Group

14.1.1 Soprema Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Soprema Group Modified Bitumen Membrane Product Portfolio

14.1.3 Soprema Group Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Oriental Yuhong

14.2.1 Oriental Yuhong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Oriental Yuhong Modified Bitumen Membrane Product Portfolio

14.2.3 Oriental Yuhong Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 GAF

14.3.1 GAF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 GAF Modified Bitumen Membrane Product Portfolio

14.3.3 GAF Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Sika

14.4.1 Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Sika Modified Bitumen Membrane Product Portfolio

14.4.3 Sika Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Hongyuan Waterproof

14.5.1 Hongyuan Waterproof Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Hongyuan Waterproof Modified Bitumen Membrane Product Portfolio

14.5.3 Hongyuan Waterproof Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 TehnoNICOL

14.6.1 TehnoNICOL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 TehnoNICOL Modified Bitumen Membrane Product Portfolio

14.6.3 TehnoNICOL Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 CKS

14.7.1 CKS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 CKS Modified Bitumen Membrane Product Portfolio

14.7.3 CKS Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Yuanda Hongyu

14.8.1 Yuanda Hongyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Yuanda Hongyu Modified Bitumen Membrane Product Portfolio

14.8.3 Yuanda Hongyu Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 ARDEX Group

14.9.1 ARDEX Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 ARDEX Group Modified Bitumen Membrane Product Portfolio

14.9.3 ARDEX Group Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Tamko

14.10.1 Tamko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Tamko Modified Bitumen Membrane Product Portfolio

14.10.3 Tamko Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Henkel Polybit

14.11.1 Henkel Polybit Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Henkel Polybit Modified Bitumen Membrane Product Portfolio

14.11.3 Henkel Polybit Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Polyglass

14.12.1 Polyglass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Polyglass Modified Bitumen Membrane Product Portfolio

14.12.3 Polyglass Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 EDIL Roofing Products

14.13.1 EDIL Roofing Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 EDIL Roofing Products Modified Bitumen Membrane Product Portfolio

14.13.3 EDIL Roofing Products Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Imperbit Membrane

14.14.1 Imperbit Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Imperbit Membrane Modified Bitumen Membrane Product Portfolio

14.14.3 Imperbit Membrane Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Fosroc

14.15.1 Fosroc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Fosroc Modified Bitumen Membrane Product Portfolio

14.15.3 Fosroc Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 IKO Industries

14.16.1 IKO Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 IKO Industries Modified Bitumen Membrane Product Portfolio

14.16.3 IKO Industries Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 SKSHU

14.17.1 SKSHU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 SKSHU Modified Bitumen Membrane Product Portfolio

14.17.3 SKSHU Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 General Membrane

14.18.1 General Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 General Membrane Modified Bitumen Membrane Product Portfolio

14.18.3 General Membrane Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.19 ChovA

14.19.1 ChovA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 ChovA Modified Bitumen Membrane Product Portfolio

14.19.3 ChovA Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.20 Vetroasfalto

14.20.1 Vetroasfalto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.20.2 Vetroasfalto Modified Bitumen Membrane Product Portfolio

14.20.3 Vetroasfalto Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.21 Bauder

14.21.1 Bauder Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.21.2 Bauder Modified Bitumen Membrane Product Portfolio

14.21.3 Bauder Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.22 Protecto Wrap

14.22.1 Protecto Wrap Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.22.2 Protecto Wrap Modified Bitumen Membrane Product Portfolio

14.22.3 Protecto Wrap Modified Bitumen Membrane Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Modified Bitumen Membrane Industry Chain Analysis

15.2 Modified Bitumen Membrane Industry Raw Material and Suppliers Analysis

15.2.1 Modified Bitumen Membrane Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Modified Bitumen Membrane Typical Downstream Customers

15.4 Modified Bitumen Membrane Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Modified Bitumen Membrane Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Modified Bitumen Membrane Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Modified Bitumen Membrane Industry Development Status

Table 4: Modified Bitumen Membrane Industry Development Trends

Table 5: Global Modified Bitumen Membrane Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Modified Bitumen Membrane Production by Region (2020-2025) & (K Ton)

Table 7: Global Modified Bitumen Membrane Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Modified Bitumen Membrane Production Market Share by Region (2020-2025)

Table 9: Global Modified Bitumen Membrane Production Market Share by Region (2026-2032)

Table 10: Global Modified Bitumen Membrane Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Modified Bitumen Membrane Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Modified Bitumen Membrane Revenue Market Share by Region (2020-2025)

Table 13: Global Modified Bitumen Membrane Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Modified Bitumen Membrane Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Modified Bitumen Membrane Sales by Region (2020-2025) & (K Ton)

Table 16: Global Modified Bitumen Membrane Sales Market Share by Region (2020-2025)

Table 17: Global Modified Bitumen Membrane Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Modified Bitumen Membrane Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Modified Bitumen Membrane Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Modified Bitumen Membrane Revenue Analysis Forecast by Type

(2026-2032) & (US\$ Million)

Table 21: Global Modified Bitumen Membrane Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Modified Bitumen Membrane Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Modified Bitumen Membrane Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Modified Bitumen Membrane Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Modified Bitumen Membrane Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Modified Bitumen Membrane Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Modified Bitumen Membrane Players in North America

Table 28: North America Modified Bitumen Membrane Sales by Type (2020-2025) & (K Ton)

Table 29: North America Modified Bitumen Membrane Sales by Type (2026-2032) & (K Ton)

Table 30: North America Modified Bitumen Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Modified Bitumen Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Modified Bitumen Membrane Sales by Application (2020-2025) & (K Ton)

Table 33: North America Modified Bitumen Membrane Sales by Application (2026-2032) & (K Ton)

Table 34: North America Modified Bitumen Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Modified Bitumen Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Modified Bitumen Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Modified Bitumen Membrane Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Modified Bitumen Membrane Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Modified Bitumen Membrane Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Modified Bitumen Membrane Players in Europe

Table 41: Europe Modified Bitumen Membrane Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Modified Bitumen Membrane Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Modified Bitumen Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Modified Bitumen Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Modified Bitumen Membrane Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Modified Bitumen Membrane Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Modified Bitumen Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Modified Bitumen Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Modified Bitumen Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Modified Bitumen Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Modified Bitumen Membrane Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Modified Bitumen Membrane Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Modified Bitumen Membrane Players in China

Table 54: China Modified Bitumen Membrane Sales by Type (2020-2025) & (K Ton)

Table 55: China Modified Bitumen Membrane Sales by Type (2026-2032) & (K Ton)

Table 56: China Modified Bitumen Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Modified Bitumen Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Modified Bitumen Membrane Sales by Application (2020-2025) & (K Ton)

Table 59: China Modified Bitumen Membrane Sales by Application (2026-2032) & (K Ton)

Table 60: China Modified Bitumen Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Modified Bitumen Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Modified Bitumen Membrane Players in APAC (excl. China)

Table 63: APAC (excl. China) Modified Bitumen Membrane Sales by Type (2020-2025)

& (K Ton)

Table 64: APAC (excl. China) Modified Bitumen Membrane Sales by Type (2026-2032)

& (K Ton)

Table 65: APAC (excl. China) Modified Bitumen Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Modified Bitumen Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Modified Bitumen Membrane Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Modified Bitumen Membrane Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Modified Bitumen Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Modified Bitumen Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Modified Bitumen Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Modified Bitumen Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Modified Bitumen Membrane Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Modified Bitumen Membrane Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Modified Bitumen Membrane Players in Latin America

Table 76: Latin America Modified Bitumen Membrane Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Modified Bitumen Membrane Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Modified Bitumen Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Modified Bitumen Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Modified Bitumen Membrane Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Modified Bitumen Membrane Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Modified Bitumen Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Modified Bitumen Membrane Revenue by Application

(2026-2032) & (US\$ Million)

Table 84: Latin America Modified Bitumen Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Modified Bitumen Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Modified Bitumen Membrane Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Modified Bitumen Membrane Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Modified Bitumen Membrane Players in Middle East & Africa

Table 89: Middle East & Africa Modified Bitumen Membrane Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Modified Bitumen Membrane Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Modified Bitumen Membrane Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Modified Bitumen Membrane Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Modified Bitumen Membrane Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Modified Bitumen Membrane Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Modified Bitumen Membrane Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Modified Bitumen Membrane Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Modified Bitumen Membrane Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Modified Bitumen Membrane Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Modified Bitumen Membrane Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Modified Bitumen Membrane Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Modified Bitumen Membrane Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Modified Bitumen Membrane Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Modified Bitumen Membrane Market Revenue by Key Manufacturers

(2021-2025) & (US\$ Million)

Table 104: Global Modified Bitumen Membrane Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Soprema Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Soprema Group Modified Bitumen Membrane Product Portfolio

Table 110: Soprema Group Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Oriental Yuhong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Oriental Yuhong Modified Bitumen Membrane Product Portfolio

Table 113: Oriental Yuhong Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: GAF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: GAF Modified Bitumen Membrane Product Portfolio

Table 116: GAF Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Sika Modified Bitumen Membrane Product Portfolio

Table 119: Sika Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Hongyuan Waterproof Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Hongyuan Waterproof Modified Bitumen Membrane Product Portfolio

Table 122: Hongyuan Waterproof Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: TehnoNICOL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: TehnoNICOL Modified Bitumen Membrane Product Portfolio

Table 125: TehnoNICOL Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: CKS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: CKS Modified Bitumen Membrane Product Portfolio

Table 128: CKS Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Yuanda Hongyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Yuanda Hongyu Modified Bitumen Membrane Product Portfolio

Table 131: Yuanda Hongyu Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: ARDEX Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: ARDEX Group Modified Bitumen Membrane Product Portfolio

Table 134: ARDEX Group Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Tamko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Tamko Modified Bitumen Membrane Product Portfolio

Table 137: Tamko Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Henkel Polybit Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Henkel Polybit Modified Bitumen Membrane Product Portfolio

Table 140: Henkel Polybit Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Polyglass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Polyglass Modified Bitumen Membrane Product Portfolio

Table 143: Polyglass Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: EDIL Roofing Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: EDIL Roofing Products Modified Bitumen Membrane Product Portfolio

Table 146: EDIL Roofing Products Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Imperbit Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Imperbit Membrane Modified Bitumen Membrane Product Portfolio

Table 149: Imperbit Membrane Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Fosroc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 151: Fosroc Modified Bitumen Membrane Product Portfolio
- Table 152: Fosroc Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 153: IKO Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 154: IKO Industries Modified Bitumen Membrane Product Portfolio
- Table 155: IKO Industries Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 156: SKSHU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 157: SKSHU Modified Bitumen Membrane Product Portfolio
- Table 158: SKSHU Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 159: General Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 160: General Membrane Modified Bitumen Membrane Product Portfolio
- Table 161: General Membrane Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 162: ChovA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 163: ChovA Modified Bitumen Membrane Product Portfolio
- Table 164: ChovA Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 165: Vetroasfalto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 166: Vetroasfalto Modified Bitumen Membrane Product Portfolio
- Table 167: Vetroasfalto Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 168: Bauder Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 169: Bauder Modified Bitumen Membrane Product Portfolio
- Table 170: Bauder Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 171: Protecto Wrap Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 172: Protecto Wrap Modified Bitumen Membrane Product Portfolio
- Table 173: Protecto Wrap Modified Bitumen Membrane Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 174: Upstream Key Raw Material Price List

Table 175: Modified Bitumen Membrane Raw Material Suppliers and Contact Information

Table 176: Modified Bitumen Membrane Typical Customer List

Table 177: Modified Bitumen Membrane Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Modified Bitumen Membrane Product Pictures

Figure 2: SBS Type Picture Scope

Figure 3: APP Type Picture Scope

Figure 4: Roofing Picture Scope

Figure 5: Walls Picture Scope

Figure 6: Basement Picture Scope

Figure 7: Tunnels Picture Scope

Figure 8: Roads Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Modified Bitumen Membrane Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Modified Bitumen Membrane Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Modified Bitumen Membrane Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 13: Global Modified Bitumen Membrane Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 14: Global Modified Bitumen Membrane Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 15: Global Modified Bitumen Membrane Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 16: Global Modified Bitumen Membrane Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 17: Global Modified Bitumen Membrane Production Market Share by Region (2019-2030)

Figure 18: Global Modified Bitumen Membrane Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global Modified Bitumen Membrane Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: Global Modified Bitumen Membrane Sales Price by Region (2020-2032) & (K Ton)

Figure 21: North America Modified Bitumen Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: North America Modified Bitumen Membrane Revenue Market Share by Players in 2024

Figure 23:North America Modified Bitumen Membrane Sales Market Share by Type (2020-2032)

Figure 24:North America Modified Bitumen Membrane Revenue Market Share by Type (2020-2032)

Figure 25:North America Modified Bitumen Membrane Sales Market Share by Application (2020-2032)

Figure 26:North America Modified Bitumen Membrane Revenue Market Share by Application (2020-2032)

Figure 27:US Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Modified Bitumen Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Modified Bitumen Membrane Revenue Market Share by Players in 2024

Figure 31:Europe Modified Bitumen Membrane Sales Market Share by Type (2020-2032)

Figure 32:Europe Modified Bitumen Membrane Revenue Market Share by Type (2020-2032)

Figure 33:Europe Modified Bitumen Membrane Sales Market Share by Application (2020-2032)

Figure 34:Europe Modified Bitumen Membrane Revenue Market Share by Application (2020-2032)

Figure 35:Germany Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 36:France Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 41:China Modified Bitumen Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Modified Bitumen Membrane Revenue Market Share by Players in 2024

Figure 43:China Modified Bitumen Membrane Sales Market Share by Type (2020-2032)

Figure 44:China Modified Bitumen Membrane Revenue Market Share by Type (2020-2032)

Figure 45:China Modified Bitumen Membrane Sales Market Share by Application (2020-2032)

Figure 46:China Modified Bitumen Membrane Revenue Market Share by Application

(2020-2032)

Figure 47:APAC (excl. China) Modified Bitumen Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Modified Bitumen Membrane Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Modified Bitumen Membrane Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Modified Bitumen Membrane Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Modified Bitumen Membrane Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Modified Bitumen Membrane Revenue Market Share by Application (2020-2032)

Figure 53:Japan Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 55:India Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Modified Bitumen Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Modified Bitumen Membrane Revenue Market Share by Players in 2024

Figure 60:Latin America Modified Bitumen Membrane Sales Market Share by Type (2020-2032)

Figure 61:Latin America Modified Bitumen Membrane Revenue Market Share by Type (2020-2032)

Figure 62:Latin America Modified Bitumen Membrane Sales Market Share by Application (2020-2032)

Figure 63:Latin America Modified Bitumen Membrane Revenue Market Share by Application (2020-2032)

Figure 64:Mexico Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 65:Brazil Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Modified Bitumen Membrane Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Modified Bitumen Membrane Revenue Market Share by Players in 2024

Figure 68:Middle East & Africa Modified Bitumen Membrane Sales Market Share by

Type (2020-2032)

Figure 69: Middle East & Africa Modified Bitumen Membrane Revenue Market Share by Type (2020-2032)

Figure 70: Middle East & Africa Modified Bitumen Membrane Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Modified Bitumen Membrane Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Modified Bitumen Membrane Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Modified Bitumen Membrane Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Modified Bitumen Membrane Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Modified Bitumen Membrane Industry Competition Landscape

Figure 77: Modified Bitumen Membrane Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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