

Global Modified Bitumen (MB) Roofing Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/M2C10C7F9AFAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: M2C10C7F9AFAEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Modified Bitumen (MB) Roofing market size will reach 10,809 Million USD in 2025 and is projected to reach 14,868 Million USD by 2032, with a CAGR of 4.66% (2025-2032). Notably, the China Modified Bitumen (MB) Roofing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Modified Bitumen (MB) roofing is a type of roofing system that uses modified bitumen as the primary waterproofing material. It is a popular choice for low-slope or flat roofs due to its durability, flexibility, and long lifespan. MB roofing consists of sheets or rolls made of bitumen that has been modified with polymers, such as styrene-butadiene-styrene (SBS) or atactic polypropylene (APP), to enhance its performance characteristics. These modifiers improve the bitumen's resistance to UV rays, temperature changes, and physical stress, making it more flexible and less prone to cracking or splitting. MB roofing can be installed using various methods, including torch-applied, hot asphalt, or cold adhesive, depending on the specific product and application. The overlapping sheets or rolls create a continuous, seamless barrier that provides excellent waterproofing and protection against leaks. MB roofing systems are known for their longevity, low maintenance requirements, and ability to withstand harsh weather conditions, making them a popular choice for commercial and residential buildings.

The major global manufacturers of Modified Bitumen (MB) Roofing include Soprema

Group, Oriental Yuhong, GAF, Sika, Hongyuan Waterproof, TehnoNICOL, CKS, Yuanda Hongyu, ARDEX Group, Tamko, Henkel Polybit, Polyglass, Imperbit Membrane, IKO Industries, Fosroc, SKSHU, EDIL Roofing Products, General Membrane, ChovA, Vetroasfalto, Bauder, Protecto Wrap, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Modified Bitumen (MB) Roofing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Modified Bitumen (MB) Roofing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Modified Bitumen (MB) Roofing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Modified Bitumen (MB) Roofing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Modified Bitumen (MB) Roofing Include:

Soprema Group

Oriental Yuhong

GAF

Sika

Hongyuan Waterproof

TehnoNICOL

CKS

Yuanda Hongyu

ARDEX Group

Tamko

Henkel Polybit

Polyglass

Imperbit Membrane

IKO Industries

Fosroc

SKSHU

EDIL Roofing Products

General Membrane

ChovA

Vetroasfalto

Bauder

Protecto Wrap

Modified Bitumen (MB) Roofing Product Segment Include:

SBS Type

APP Type

Modified Bitumen (MB) Roofing Product Application Include:

Non-Residential

Residential

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Modified Bitumen (MB) Roofing Capacity and Production Analysis

Chapter 3: Global Modified Bitumen (MB) Roofing Industry PESTEL Analysis

Chapter 4: Global Modified Bitumen (MB) Roofing Industry Porter's Five Forces Analysis

Chapter 5: Global Modified Bitumen (MB) Roofing Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Modified Bitumen (MB) Roofing Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Modified Bitumen (MB) Roofing Competitive Analysis (Market

Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Modified Bitumen (MB) Roofing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Modified Bitumen (MB) Roofing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Modified Bitumen (MB) Roofing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Modified Bitumen (MB) Roofing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Modified Bitumen (MB) Roofing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Modified Bitumen (MB) Roofing Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 MODIFIED BITUMEN (MB) ROOFING MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Modified Bitumen (MB) Roofing Product by Type
 - 1.2.1 SBS Type
 - 1.2.2 APP Type
- 1.3 Modified Bitumen (MB) Roofing Product by Application
 - 1.3.1 Non-Residential
 - 1.3.2 Residential
- 1.4 Global Modified Bitumen (MB) Roofing Market Revenue and Sales Analysis
 - 1.4.1 Global Modified Bitumen (MB) Roofing Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Modified Bitumen (MB) Roofing Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Modified Bitumen (MB) Roofing Market Sales Price Trend Analysis (2020-2032)
- 1.5 Modified Bitumen (MB) Roofing Industry Trends and Innovation
 - 1.5.1 Modified Bitumen (MB) Roofing Industry Trends and Innovation
 - 1.5.2 Modified Bitumen (MB) Roofing Market Drivers and Challenges

2 GLOBAL MODIFIED BITUMEN (MB) ROOFING CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Modified Bitumen (MB) Roofing Capacity, Production and Utilization (2020-2032)
- 2.2 Global Modified Bitumen (MB) Roofing Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Modified Bitumen (MB) Roofing Production by Region
 - 2.3.1 Global Modified Bitumen (MB) Roofing Production by Region (2020-2025)
 - 2.3.2 Global Modified Bitumen (MB) Roofing Production Forecast by Region (2026-2032)
 - 2.3.3 Global Modified Bitumen (MB) Roofing Production Market Share by Region (2020-2032)

3 MODIFIED BITUMEN (MB) ROOFING MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 MODIFIED BITUMEN (MB) ROOFING MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL MODIFIED BITUMEN (MB) ROOFING MARKET ANALYSIS BY REGIONS

- 5.1 Modified Bitumen (MB) Roofing Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Modified Bitumen (MB) Roofing Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Modified Bitumen (MB) Roofing Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Modified Bitumen (MB) Roofing Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Modified Bitumen (MB) Roofing Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Modified Bitumen (MB) Roofing Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Modified Bitumen (MB) Roofing Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Modified Bitumen (MB) Roofing Sales Price Trend Analysis (2020-2032)

6 GLOBAL MODIFIED BITUMEN (MB) ROOFING MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Modified Bitumen (MB) Roofing Market Size by Type
 - 6.1.1 Global Modified Bitumen (MB) Roofing Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Modified Bitumen (MB) Roofing Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Modified Bitumen (MB) Roofing Market Size by Application
 - 6.2.1 Global Modified Bitumen (MB) Roofing Revenue and Forecast Analysis by

Application (2020-2032)

6.2.2 Global Modified Bitumen (MB) Roofing Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Modified Bitumen (MB) Roofing Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Modified Bitumen (MB) Roofing Market Size by Type

7.3.1 North America Modified Bitumen (MB) Roofing Sales by Type (2020-2032)

7.3.2 North America Modified Bitumen (MB) Roofing Revenue by Type (2020-2032)

7.4 North America Modified Bitumen (MB) Roofing Market Size by Application

7.4.1 North America Modified Bitumen (MB) Roofing Sales by Application (2020-2032)

7.4.2 North America Modified Bitumen (MB) Roofing Revenue by Application (2020-2032)

7.5 North America Modified Bitumen (MB) Roofing Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Modified Bitumen (MB) Roofing Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Modified Bitumen (MB) Roofing Market Size by Type

8.3.1 Europe Modified Bitumen (MB) Roofing Sales by Type (2020-2032)

8.3.2 Europe Modified Bitumen (MB) Roofing Revenue by Type (2020-2032)

8.4 Europe Modified Bitumen (MB) Roofing Market Size by Application

8.4.1 Europe Modified Bitumen (MB) Roofing Sales by Application (2020-2032)

8.4.2 Europe Modified Bitumen (MB) Roofing Revenue by Application (2020-2032)

8.5 Europe Modified Bitumen (MB) Roofing Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Modified Bitumen (MB) Roofing Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Modified Bitumen (MB) Roofing Market Size by Type

9.3.1 China Modified Bitumen (MB) Roofing Sales by Type (2020-2032)

9.3.2 China Modified Bitumen (MB) Roofing Revenue by Type (2020-2032)

9.4 China Modified Bitumen (MB) Roofing Market Size by Application

9.4.1 China Modified Bitumen (MB) Roofing Sales by Application (2020-2032)

9.4.2 China Modified Bitumen (MB) Roofing Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Modified Bitumen (MB) Roofing Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Modified Bitumen (MB) Roofing Market Size by Type

10.3.1 APAC (excl. China) Modified Bitumen (MB) Roofing Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Modified Bitumen (MB) Roofing Revenue by Type (2020-2032)

10.4 APAC (excl. China) Modified Bitumen (MB) Roofing Market Size by Application

10.4.1 APAC (excl. China) Modified Bitumen (MB) Roofing Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Modified Bitumen (MB) Roofing Revenue by Application (2020-2032)

10.5 APAC (excl. China) Modified Bitumen (MB) Roofing Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Modified Bitumen (MB) Roofing Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA MODIFIED BITUMEN (MB) ROOFING MARKET SIZE BY TYPE

- 11.3.1 Latin America Modified Bitumen (MB) Roofing Sales by Type (2020-2032)
- 11.3.2 Latin America Modified Bitumen (MB) Roofing Revenue by Type (2020-2032)
- 11.4 Latin America Modified Bitumen (MB) Roofing Market Size by Application
 - 11.4.1 Latin America Modified Bitumen (MB) Roofing Sales by Application (2020-2032)
 - 11.4.2 Latin America Modified Bitumen (MB) Roofing Revenue by Application (2020-2032)
- 11.5 Latin America Modified Bitumen (MB) Roofing Market Size by Country
- 11.6 Latin America Modified Bitumen (MB) Roofing Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Modified Bitumen (MB) Roofing Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Modified Bitumen (MB) Roofing Market Size by Type
 - 12.3.1 Middle East & Africa Modified Bitumen (MB) Roofing Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Modified Bitumen (MB) Roofing Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Modified Bitumen (MB) Roofing Market Size by Application
 - 12.4.1 Middle East & Africa Modified Bitumen (MB) Roofing Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Modified Bitumen (MB) Roofing Revenue by Application (2020-2032)
- 12.5 Middle East Modified Bitumen (MB) Roofing Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Modified Bitumen (MB) Roofing Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Modified Bitumen (MB) Roofing Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Modified Bitumen (MB) Roofing Market Revenue by Key Manufacturers

(2021-2025)

13.1.3 Global Modified Bitumen (MB) Roofing Average Sales Price by Manufacturers

(2021-2025)

13.2 Modified Bitumen (MB) Roofing Competitive Landscape Analysis and Market Dynamic

13.2.1 Modified Bitumen (MB) Roofing Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Soprema Group

14.1.1 Soprema Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Soprema Group Modified Bitumen (MB) Roofing Product Portfolio

14.1.3 Soprema Group Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Oriental Yuhong

14.2.1 Oriental Yuhong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Oriental Yuhong Modified Bitumen (MB) Roofing Product Portfolio

14.2.3 Oriental Yuhong Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 GAF

14.3.1 GAF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 GAF Modified Bitumen (MB) Roofing Product Portfolio

14.3.3 GAF Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Sika

14.4.1 Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Sika Modified Bitumen (MB) Roofing Product Portfolio

14.4.3 Sika Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Hongyuan Waterproof

14.5.1 Hongyuan Waterproof Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Hongyuan Waterproof Modified Bitumen (MB) Roofing Product Portfolio

14.5.3 Hongyuan Waterproof Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 TehnoNICOL

14.6.1 TehnoNICOL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 TehnoNICOL Modified Bitumen (MB) Roofing Product Portfolio

14.6.3 TehnoNICOL Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 CKS

14.7.1 CKS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 CKS Modified Bitumen (MB) Roofing Product Portfolio

14.7.3 CKS Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Yuanda Hongyu

14.8.1 Yuanda Hongyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Yuanda Hongyu Modified Bitumen (MB) Roofing Product Portfolio

14.8.3 Yuanda Hongyu Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 ARDEX Group

14.9.1 ARDEX Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 ARDEX Group Modified Bitumen (MB) Roofing Product Portfolio

14.9.3 ARDEX Group Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Tamko

14.10.1 Tamko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Tamko Modified Bitumen (MB) Roofing Product Portfolio

14.10.3 Tamko Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Henkel Polybit

14.11.1 Henkel Polybit Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Henkel Polybit Modified Bitumen (MB) Roofing Product Portfolio

14.11.3 Henkel Polybit Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Polyglass

14.12.1 Polyglass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Polyglass Modified Bitumen (MB) Roofing Product Portfolio

14.12.3 Polyglass Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Imperbit Membrane

14.13.1 Imperbit Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Imperbit Membrane Modified Bitumen (MB) Roofing Product Portfolio

14.13.3 Imperbit Membrane Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 IKO Industries

14.14.1 IKO Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 IKO Industries Modified Bitumen (MB) Roofing Product Portfolio

14.14.3 IKO Industries Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Fosroc

14.15.1 Fosroc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Fosroc Modified Bitumen (MB) Roofing Product Portfolio

14.15.3 Fosroc Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 SKSHU

14.16.1 SKSHU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 SKSHU Modified Bitumen (MB) Roofing Product Portfolio

14.16.3 SKSHU Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 EDIL Roofing Products

14.17.1 EDIL Roofing Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 EDIL Roofing Products Modified Bitumen (MB) Roofing Product Portfolio

14.17.3 EDIL Roofing Products Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 General Membrane

14.18.1 General Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 General Membrane Modified Bitumen (MB) Roofing Product Portfolio

14.18.3 General Membrane Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.19 ChovA

14.19.1 ChovA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 ChovA Modified Bitumen (MB) Roofing Product Portfolio

14.19.3 ChovA Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.20 Vetroasfalto

14.20.1 Vetroasfalto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.20.2 Vetroasfalto Modified Bitumen (MB) Roofing Product Portfolio

14.20.3 Vetroasfalto Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.21 Bauder

14.21.1 Bauder Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.21.2 Bauder Modified Bitumen (MB) Roofing Product Portfolio

14.21.3 Bauder Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.22 Protecto Wrap

14.22.1 Protecto Wrap Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.22.2 Protecto Wrap Modified Bitumen (MB) Roofing Product Portfolio

14.22.3 Protecto Wrap Modified Bitumen (MB) Roofing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Modified Bitumen (MB) Roofing Industry Chain Analysis

15.2 Modified Bitumen (MB) Roofing Industry Raw Material and Suppliers Analysis

15.2.1 Modified Bitumen (MB) Roofing Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Modified Bitumen (MB) Roofing Typical Downstream Customers

15.4 Modified Bitumen (MB) Roofing Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Modified Bitumen (MB) Roofing Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Modified Bitumen (MB) Roofing Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Modified Bitumen (MB) Roofing Industry Development Status

Table 4: Modified Bitumen (MB) Roofing Industry Development Trends

Table 5: Global Modified Bitumen (MB) Roofing Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Modified Bitumen (MB) Roofing Production by Region (2020-2025) & (K Ton)

Table 7: Global Modified Bitumen (MB) Roofing Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Modified Bitumen (MB) Roofing Production Market Share by Region (2020-2025)

Table 9: Global Modified Bitumen (MB) Roofing Production Market Share by Region (2026-2032)

Table 10: Global Modified Bitumen (MB) Roofing Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Modified Bitumen (MB) Roofing Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Modified Bitumen (MB) Roofing Revenue Market Share by Region (2020-2025)

Table 13: Global Modified Bitumen (MB) Roofing Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Modified Bitumen (MB) Roofing Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Modified Bitumen (MB) Roofing Sales by Region (2020-2025) & (K Ton)

Table 16: Global Modified Bitumen (MB) Roofing Sales Market Share by Region (2020-2025)

Table 17: Global Modified Bitumen (MB) Roofing Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Modified Bitumen (MB) Roofing Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Modified Bitumen (MB) Roofing Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Modified Bitumen (MB) Roofing Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Modified Bitumen (MB) Roofing Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Modified Bitumen (MB) Roofing Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Modified Bitumen (MB) Roofing Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Modified Bitumen (MB) Roofing Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Modified Bitumen (MB) Roofing Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Modified Bitumen (MB) Roofing Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Modified Bitumen (MB) Roofing Players in North America

Table 28: North America Modified Bitumen (MB) Roofing Sales by Type (2020-2025) & (K Ton)

Table 29: North America Modified Bitumen (MB) Roofing Sales by Type (2026-2032) & (K Ton)

Table 30: North America Modified Bitumen (MB) Roofing Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Modified Bitumen (MB) Roofing Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Modified Bitumen (MB) Roofing Sales by Application (2020-2025) & (K Ton)

Table 33: North America Modified Bitumen (MB) Roofing Sales by Application (2026-2032) & (K Ton)

Table 34: North America Modified Bitumen (MB) Roofing Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Modified Bitumen (MB) Roofing Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Modified Bitumen (MB) Roofing Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Modified Bitumen (MB) Roofing Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Modified Bitumen (MB) Roofing Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Modified Bitumen (MB) Roofing Sales Market Size by Country (2026-2032) & (K Ton)

- Table 40: Key Modified Bitumen (MB) Roofing Players in Europe
- Table 41: Europe Modified Bitumen (MB) Roofing Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Modified Bitumen (MB) Roofing Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Modified Bitumen (MB) Roofing Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Modified Bitumen (MB) Roofing Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Modified Bitumen (MB) Roofing Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Modified Bitumen (MB) Roofing Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Modified Bitumen (MB) Roofing Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Modified Bitumen (MB) Roofing Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Modified Bitumen (MB) Roofing Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Modified Bitumen (MB) Roofing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Modified Bitumen (MB) Roofing Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Modified Bitumen (MB) Roofing Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Modified Bitumen (MB) Roofing Players in China
- Table 54: China Modified Bitumen (MB) Roofing Sales by Type (2020-2025) & (K Ton)
- Table 55: China Modified Bitumen (MB) Roofing Sales by Type (2026-2032) & (K Ton)
- Table 56: China Modified Bitumen (MB) Roofing Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Modified Bitumen (MB) Roofing Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Modified Bitumen (MB) Roofing Sales by Application (2020-2025) & (K Ton)
- Table 59: China Modified Bitumen (MB) Roofing Sales by Application (2026-2032) & (K Ton)
- Table 60: China Modified Bitumen (MB) Roofing Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Modified Bitumen (MB) Roofing Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Modified Bitumen (MB) Roofing Players in APAC (excl. China)

- Table 63: APAC (excl. China) Modified Bitumen (MB) Roofing Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Modified Bitumen (MB) Roofing Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Modified Bitumen (MB) Roofing Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Modified Bitumen (MB) Roofing Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Modified Bitumen (MB) Roofing Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Modified Bitumen (MB) Roofing Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Modified Bitumen (MB) Roofing Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Modified Bitumen (MB) Roofing Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Modified Bitumen (MB) Roofing Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Modified Bitumen (MB) Roofing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Modified Bitumen (MB) Roofing Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Modified Bitumen (MB) Roofing Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Modified Bitumen (MB) Roofing Players in Latin America
- Table 76: Latin America Modified Bitumen (MB) Roofing Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Modified Bitumen (MB) Roofing Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Modified Bitumen (MB) Roofing Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Modified Bitumen (MB) Roofing Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Modified Bitumen (MB) Roofing Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Modified Bitumen (MB) Roofing Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Modified Bitumen (MB) Roofing Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Modified Bitumen (MB) Roofing Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Modified Bitumen (MB) Roofing Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Modified Bitumen (MB) Roofing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Modified Bitumen (MB) Roofing Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Modified Bitumen (MB) Roofing Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Modified Bitumen (MB) Roofing Players in Middle East & Africa

Table 89: Middle East & Africa Modified Bitumen (MB) Roofing Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Modified Bitumen (MB) Roofing Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Modified Bitumen (MB) Roofing Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Modified Bitumen (MB) Roofing Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Modified Bitumen (MB) Roofing Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Modified Bitumen (MB) Roofing Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Modified Bitumen (MB) Roofing Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Modified Bitumen (MB) Roofing Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Modified Bitumen (MB) Roofing Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Modified Bitumen (MB) Roofing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Modified Bitumen (MB) Roofing Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Modified Bitumen (MB) Roofing Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Modified Bitumen (MB) Roofing Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Modified Bitumen (MB) Roofing Sales Market Share by Key Manufacturers (2021-2025)

- Table 103: Global Modified Bitumen (MB) Roofing Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Modified Bitumen (MB) Roofing Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Soprema Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Soprema Group Modified Bitumen (MB) Roofing Product Portfolio
- Table 110: Soprema Group Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: Oriental Yuhong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Oriental Yuhong Modified Bitumen (MB) Roofing Product Portfolio
- Table 113: Oriental Yuhong Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: GAF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: GAF Modified Bitumen (MB) Roofing Product Portfolio
- Table 116: GAF Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Sika Modified Bitumen (MB) Roofing Product Portfolio
- Table 119: Sika Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: Hongyuan Waterproof Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Hongyuan Waterproof Modified Bitumen (MB) Roofing Product Portfolio
- Table 122: Hongyuan Waterproof Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: TehnoNICOL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: TehnoNICOL Modified Bitumen (MB) Roofing Product Portfolio
- Table 125: TehnoNICOL Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: CKS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 127: CKS Modified Bitumen (MB) Roofing Product Portfolio
- Table 128: CKS Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 129: Yuanda Hongyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: Yuanda Hongyu Modified Bitumen (MB) Roofing Product Portfolio
- Table 131: Yuanda Hongyu Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 132: ARDEX Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: ARDEX Group Modified Bitumen (MB) Roofing Product Portfolio
- Table 134: ARDEX Group Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 135: Tamko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: Tamko Modified Bitumen (MB) Roofing Product Portfolio
- Table 137: Tamko Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 138: Henkel Polybit Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 139: Henkel Polybit Modified Bitumen (MB) Roofing Product Portfolio
- Table 140: Henkel Polybit Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 141: Polyglass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 142: Polyglass Modified Bitumen (MB) Roofing Product Portfolio
- Table 143: Polyglass Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 144: Imperbit Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 145: Imperbit Membrane Modified Bitumen (MB) Roofing Product Portfolio
- Table 146: Imperbit Membrane Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 147: IKO Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 148: IKO Industries Modified Bitumen (MB) Roofing Product Portfolio
- Table 149: IKO Industries Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 150: Fosroc Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 151: Fosroc Modified Bitumen (MB) Roofing Product Portfolio

Table 152: Fosroc Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: SKSHU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: SKSHU Modified Bitumen (MB) Roofing Product Portfolio

Table 155: SKSHU Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: EDIL Roofing Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: EDIL Roofing Products Modified Bitumen (MB) Roofing Product Portfolio

Table 158: EDIL Roofing Products Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: General Membrane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: General Membrane Modified Bitumen (MB) Roofing Product Portfolio

Table 161: General Membrane Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: ChovA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: ChovA Modified Bitumen (MB) Roofing Product Portfolio

Table 164: ChovA Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: Vetroasfalto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Vetroasfalto Modified Bitumen (MB) Roofing Product Portfolio

Table 167: Vetroasfalto Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 168: Bauder Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 169: Bauder Modified Bitumen (MB) Roofing Product Portfolio

Table 170: Bauder Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 171: Protecto Wrap Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 172: Protecto Wrap Modified Bitumen (MB) Roofing Product Portfolio

Table 173: Protecto Wrap Modified Bitumen (MB) Roofing Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 174: Upstream Key Raw Material Price List

Table 175: Modified Bitumen (MB) Roofing Raw Material Suppliers and Contact Information

Table 176: Modified Bitumen (MB) Roofing Typical Customer List

Table 177: Modified Bitumen (MB) Roofing Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Modified Bitumen (MB) Roofing Product Pictures

Figure 2: SBS Type Picture Scope

Figure 3: APP Type Picture Scope

Figure 4: Non-Residential Picture Scope

Figure 5: Residential Picture Scope

Figure 6: Global Modified Bitumen (MB) Roofing Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Modified Bitumen (MB) Roofing Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Modified Bitumen (MB) Roofing Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 9: Global Modified Bitumen (MB) Roofing Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 10: Global Modified Bitumen (MB) Roofing Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 11: Global Modified Bitumen (MB) Roofing Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 12: Global Modified Bitumen (MB) Roofing Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 13: Global Modified Bitumen (MB) Roofing Production Market Share by Region (2019-2030)

Figure 14: Global Modified Bitumen (MB) Roofing Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Modified Bitumen (MB) Roofing Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Modified Bitumen (MB) Roofing Sales Price by Region (2020-2032) & (K Ton)

Figure 17: North America Modified Bitumen (MB) Roofing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Modified Bitumen (MB) Roofing Revenue Market Share by Players in 2024

Figure 19: North America Modified Bitumen (MB) Roofing Sales Market Share by Type (2020-2032)

Figure 20: North America Modified Bitumen (MB) Roofing Revenue Market Share by Type (2020-2032)

Figure 21:North America Modified Bitumen (MB) Roofing Sales Market Share by Application (2020-2032)

Figure 22:North America Modified Bitumen (MB) Roofing Revenue Market Share by Application (2020-2032)

Figure 23:US Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 24:Canada Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 25:Europe Modified Bitumen (MB) Roofing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26:Europe Modified Bitumen (MB) Roofing Revenue Market Share by Players in 2024

Figure 27:Europe Modified Bitumen (MB) Roofing Sales Market Share by Type (2020-2032)

Figure 28:Europe Modified Bitumen (MB) Roofing Revenue Market Share by Type (2020-2032)

Figure 29:Europe Modified Bitumen (MB) Roofing Sales Market Share by Application (2020-2032)

Figure 30:Europe Modified Bitumen (MB) Roofing Revenue Market Share by Application (2020-2032)

Figure 31:Germany Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 32:France Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 33:United Kingdom Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 34:Italy Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 35:Spain Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 36:Benelux Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 37:China Modified Bitumen (MB) Roofing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 38:China Modified Bitumen (MB) Roofing Revenue Market Share by Players in 2024

Figure 39:China Modified Bitumen (MB) Roofing Sales Market Share by Type (2020-2032)

Figure 40:China Modified Bitumen (MB) Roofing Revenue Market Share by Type (2020-2032)

Figure 41:China Modified Bitumen (MB) Roofing Sales Market Share by Application (2020-2032)

Figure 42:China Modified Bitumen (MB) Roofing Revenue Market Share by Application

(2020-2032)

Figure 43:APAC (excl. China) Modified Bitumen (MB) Roofing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:APAC (excl. China) Modified Bitumen (MB) Roofing Revenue Market Share by Players in 2024

Figure 45:APAC (excl. China) Modified Bitumen (MB) Roofing Sales Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Modified Bitumen (MB) Roofing Revenue Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Modified Bitumen (MB) Roofing Sales Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Modified Bitumen (MB) Roofing Revenue Market Share by Application (2020-2032)

Figure 49:Japan Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 50:South Korea Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 51:India Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 52:Australia Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 53:Southeast Asia Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 54:Latin America Modified Bitumen (MB) Roofing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 55:Latin America Modified Bitumen (MB) Roofing Revenue Market Share by Players in 2024

Figure 56:Latin America Modified Bitumen (MB) Roofing Sales Market Share by Type (2020-2032)

Figure 57:Latin America Modified Bitumen (MB) Roofing Revenue Market Share by Type (2020-2032)

Figure 58:Latin America Modified Bitumen (MB) Roofing Sales Market Share by Application (2020-2032)

Figure 59:Latin America Modified Bitumen (MB) Roofing Revenue Market Share by Application (2020-2032)

Figure 60:Mexico Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Modified Bitumen (MB) Roofing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Modified Bitumen (MB) Roofing Revenue Market Share by Players in 2024

Figure 64: Middle East & Africa Modified Bitumen (MB) Roofing Sales Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Modified Bitumen (MB) Roofing Revenue Market Share by Type (2020-2032)

Figure 66: Middle East & Africa Modified Bitumen (MB) Roofing Sales Market Share by Application (2020-2032)

Figure 67: Middle East & Africa Modified Bitumen (MB) Roofing Revenue Market Share by Application (2020-2032)

Figure 68: Saudi Arabia Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 69: South Africa Modified Bitumen (MB) Roofing Revenue (2020-2032) & (US\$ Million)

Figure 70: Global Modified Bitumen (MB) Roofing Sales Market Share by Key Manufacturers in 2024

Figure 71: Global Modified Bitumen (MB) Roofing Revenue Market Share by Key Manufacturers in 2024

Figure 72: Global Modified Bitumen (MB) Roofing Industry Competition Landscape

Figure 73: Modified Bitumen (MB) Roofing Industry Chain Analysis

Figure 74: Bottom-Up and Top-Down Research Methods

Figure 75: Key Interview Objectives

Figure 76: Data Cross Validation

I would like to order

Product name: Global Modified Bitumen (MB) Roofing Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/M2C10C7F9AFAEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M2C10C7F9AFAEN.html>