

Global Modified Atmosphere Packaging (MAP) Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Modified Atmosphere Packaging (MAP) Film market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Modified Atmosphere Packaging (MAP) Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Modified Atmosphere Packaging (MAP) film is a specialized packaging material designed to extend the shelf life of perishable products, such as fresh food, by altering the composition of gases within the package. Unlike traditional packaging, MAP involves the replacement of the air inside the package with a carefully controlled mixture of gases, typically nitrogen, carbon dioxide, and oxygen, depending on the specific needs of the product. The MAP film is designed to be gas-permeable, allowing the right balance of gases to enter or exit, ensuring optimal preservation conditions. This helps to slow down the natural degradation processes like oxidation and microbial growth, which can spoil the food. MAP films are commonly used for packaging fresh meat, seafood, fruits, vegetables, baked goods, and ready-to-eat meals. They help maintain the food's freshness, texture, color, and flavor while reducing the need for chemical preservatives, offering an environmentally friendly and effective solution for extending the shelf life and reducing food waste.

The major global manufacturers of Modified Atmosphere Packaging (MAP) Film include Nantong International Plastic Engineering Co.,Ltd., Amcor, Sealed Air, Linpac, Berry Plastics, Klockner Pentaplast, Silver Plastics, Quinn Packaging, ES-Plastic, Pro-Pac Ostendorf Plastic, PETRUZALEK, Wimpak, Anl Plastics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Modified Atmosphere Packaging (MAP) Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Modified Atmosphere Packaging (MAP) Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Modified Atmosphere Packaging (MAP) Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Modified Atmosphere Packaging (MAP) Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Modified Atmosphere Packaging (MAP) Film Include:

Nantong International Plastic Engineering Co.,Ltd.

Amtcor

Sealed Air

Linpac

Berry Plastics

KI?ckner Pentaplast

Silver Plastics

Quinn Packaging

ES-Plastic

Pro-Pac Ostendorf Plastic

PETRUZALEK

Winpak

Anl Plastics

Modified Atmosphere Packaging (MAP) Film Product Segment Include:

Rigid Film

Flexible Film

Modified Atmosphere Packaging (MAP) Film Product Application Include:

Fresh Meat

Processed Meat

Vegetable & Fruit

Bakery & Confectionery

Dairy Products

Others

Chapter Scope

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