

# Global Mobile Offshore Drilling Unit (MODU) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mobile Offshore Drilling Unit (MODU) market size will reach 37,553 Million USD in 2025 and is projected to reach 42,402 Million USD by 2032, with a CAGR of 1.75% (2025-2032). Notably, the China Mobile Offshore Drilling Unit (MODU) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Mobile Offshore Drilling Unit (MODU) is a specialized vessel or platform used for offshore drilling operations in the oil and gas industry. These units are designed to drill wells, extract oil or gas from beneath the seabed, and facilitate the production of hydrocarbons offshore. MODUs can be either floating (such as drillships or semi-submersibles) or bottom-supported (like jack-up rigs). They are equipped with drilling equipment, derricks, riser systems, and other necessary machinery. MODUs are constructed to withstand the harsh marine environment and are often self-contained with accommodations for the crew, storage facilities, and support systems. They are typically positioned using mooring systems or dynamic positioning technology. Mobile Offshore Drilling Units play a crucial role in exploring and developing oil and gas reserves located in offshore areas, where the traditional drilling rigs cannot operate. They enable drilling operations in deep waters, remote locations, and challenging offshore conditions to tap into valuable energy resources beneath the ocean floor.

The major global manufacturers of Mobile Offshore Drilling Unit (MODU) include Keppel, Sembcorp Marine, DSME, SHI, HHI, CIMC Raffles, CSIC Dalian, COSCO, CMHI, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mobile Offshore Drilling Unit (MODU). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mobile Offshore Drilling Unit (MODU) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mobile Offshore Drilling Unit (MODU) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mobile Offshore Drilling Unit (MODU) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mobile Offshore Drilling Unit (MODU) Include:

Keppel

Sembcorp Marine

DSME

SHI

HHI

CIMC Raffles

CSIC Dalian

COSCO

CMHI

Mobile Offshore Drilling Unit (MODU) Product Segment Include:

Jackup (Non-Floating)

Semisubmersible (Floating)

Drillship (Floating)

Mobile Offshore Drilling Unit (MODU) Product Application Include:

Relatively Shallow

Deep-water

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Mobile Offshore Drilling Unit (MODU) Industry PESTEL Analysis

Chapter 3: Global Mobile Offshore Drilling Unit (MODU) Industry Porter's Five Forces Analysis

Chapter 4: Global Mobile Offshore Drilling Unit (MODU) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Mobile Offshore Drilling Unit (MODU) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Mobile Offshore Drilling Unit (MODU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Mobile Offshore Drilling Unit (MODU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Mobile Offshore Drilling Unit (MODU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Mobile Offshore Drilling Unit (MODU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Mobile Offshore Drilling Unit (MODU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Mobile Offshore Drilling Unit (MODU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Mobile Offshore Drilling Unit (MODU) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Mobile Offshore Drilling Unit (MODU) Product by Type
  - 1.2.1 Jackup (Non-Floating)
  - 1.2.2 Semisubmersible (Floating)
  - 1.2.3 Drillship (Floating)
- 1.3 Mobile Offshore Drilling Unit (MODU) Product by Application
  - 1.3.1 Relatively Shallow
  - 1.3.2 Deep-water
- 1.4 Global Mobile Offshore Drilling Unit (MODU) Market Revenue and Sales Analysis
  - 1.4.1 Global Mobile Offshore Drilling Unit (MODU) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Mobile Offshore Drilling Unit (MODU) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Mobile Offshore Drilling Unit (MODU) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Mobile Offshore Drilling Unit (MODU) Industry Trends and Innovation
  - 1.5.1 Mobile Offshore Drilling Unit (MODU) Industry Trends and Innovation
  - 1.5.2 Mobile Offshore Drilling Unit (MODU) Market Drivers and Challenges

### **2 MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

### 3.5 Threat of Substitutes

## **4 GLOBAL MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET ANALYSIS BY REGIONS**

### 4.1 Mobile Offshore Drilling Unit (MODU) Overall Market: 2024 VS 2025 VS 2032

### 4.2 Global Mobile Offshore Drilling Unit (MODU) Revenue and Forecast Analysis (2020-2032)

#### 4.2.1 Global Mobile Offshore Drilling Unit (MODU) Revenue and Market Share by Region (2020-2025)

#### 4.2.2 Global Mobile Offshore Drilling Unit (MODU) Revenue and Market Share Forecast by Region (2026-2032)

### 4.3 Global Mobile Offshore Drilling Unit (MODU) Sales and Forecast Analysis (2020-2032)

#### 4.3.1 Global Mobile Offshore Drilling Unit (MODU) Sales and Market Share by Region (2020-2025)

#### 4.3.2 Global Mobile Offshore Drilling Unit (MODU) Sales and Market Share Forecast by Region (2026-2032)

### 4.4 Global Mobile Offshore Drilling Unit (MODU) Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET SIZE BY TYPE AND APPLICATION**

### 5.1 Global Mobile Offshore Drilling Unit (MODU) Market Size by Type

#### 5.1.1 Global Mobile Offshore Drilling Unit (MODU) Revenue and Forecast Analysis by Type (2020-2032)

#### 5.1.2 Global Mobile Offshore Drilling Unit (MODU) Sales and Forecast Analysis by Type (2020-2032)

### 5.2 Global Mobile Offshore Drilling Unit (MODU) Market Size by Application

#### 5.2.1 Global Mobile Offshore Drilling Unit (MODU) Revenue and Forecast Analysis by Application (2020-2032)

#### 5.2.2 Global Mobile Offshore Drilling Unit (MODU) Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

### 6.1 North America Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate Analysis (2020-2032)

## 6.2 North America Key Manufacturers Analysis

### 6.3 North America Mobile Offshore Drilling Unit (MODU) Market Size by Type

#### 6.3.1 North America Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2032)

#### 6.3.2 North America Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2032)

### 6.4 North America Mobile Offshore Drilling Unit (MODU) Market Size by Application

#### 6.4.1 North America Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2032)

#### 6.4.2 North America Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2032)

### 6.5 North America Mobile Offshore Drilling Unit (MODU) Market Size by Country

#### 6.5.1 US

#### 6.5.2 Canada

## 7 EUROPE

### 7.1 Europe Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate Analysis (2020-2032)

### 7.2 Europe Key Manufacturers Analysis

### 7.3 Europe Mobile Offshore Drilling Unit (MODU) Market Size by Type

#### 7.3.1 Europe Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2032)

#### 7.3.2 Europe Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2032)

### 7.4 Europe Mobile Offshore Drilling Unit (MODU) Market Size by Application

#### 7.4.1 Europe Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2032)

#### 7.4.2 Europe Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2032)

### 7.5 Europe Mobile Offshore Drilling Unit (MODU) Market Size by Country

#### 7.5.1 Germany

#### 7.5.2 France

#### 7.5.3 United Kingdom

#### 7.5.4 Italy

#### 7.5.5 Spain

#### 7.5.6 Benelux

## 8 CHINA

### 8.1 China Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate Analysis (2020-2032)

### 8.2 China Key Manufacturers Analysis

### 8.3 China Mobile Offshore Drilling Unit (MODU) Market Size by Type

8.3.1 China Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2032)

8.3.2 China Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2032)

### 8.4 China Mobile Offshore Drilling Unit (MODU) Market Size by Application

8.4.1 China Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2032)

8.4.2 China Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

### 9.1 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate Analysis (2020-2032)

### 9.2 APAC (excl. China) Key Manufacturers Analysis

### 9.3 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Market Size by Type

9.3.1 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2032)

### 9.4 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Market Size by Application

9.4.1 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2032)

### 9.5 APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

### 10.1 Latin America Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate Analysis (2020-2032)

### 10.2 Latin America Key Manufacturers Analysis

### 10.3 Latin America Mobile Offshore Drilling Unit (MODU) Market Size by Type

10.3.1 Latin America Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2032)

10.3.2 Latin America Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2032)

#### 10.4 Latin America Mobile Offshore Drilling Unit (MODU) Market Size by Application

10.4.1 Latin America Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2032)

10.4.2 Latin America Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2032)

#### 10.5 Latin America Mobile Offshore Drilling Unit (MODU) Market Size by Country

#### 10.6 Latin America Mobile Offshore Drilling Unit (MODU) Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

### **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Mobile Offshore Drilling Unit (MODU) Market Size by Type

11.3.1 Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2032)

11.3.2 Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2032)

11.4 Middle East & Africa Mobile Offshore Drilling Unit (MODU) Market Size by Application

11.4.1 Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2032)

11.4.2 Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2032)

11.5 Middle East Mobile Offshore Drilling Unit (MODU) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

### **12 COMPETITION BY MANUFACTURERS**

12.1 Global Mobile Offshore Drilling Unit (MODU) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Mobile Offshore Drilling Unit (MODU) Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Mobile Offshore Drilling Unit (MODU) Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Mobile Offshore Drilling Unit (MODU) Average Sales Price by

## Manufacturers (2021-2025)

### 12.2 Mobile Offshore Drilling Unit (MODU) Competitive Landscape Analysis and Market Dynamic

#### 12.2.1 Mobile Offshore Drilling Unit (MODU) Competitive Landscape Analysis

#### 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

#### 12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Keppel

#### 13.1.1 Keppel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.1.2 Keppel Mobile Offshore Drilling Unit (MODU) Product Portfolio

#### 13.1.3 Keppel Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Sembcorp Marine

#### 13.2.1 Sembcorp Marine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.2.2 Sembcorp Marine Mobile Offshore Drilling Unit (MODU) Product Portfolio

#### 13.2.3 Sembcorp Marine Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 DSME

#### 13.3.1 DSME Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.3.2 DSME Mobile Offshore Drilling Unit (MODU) Product Portfolio

#### 13.3.3 DSME Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 SHI

#### 13.4.1 SHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.4.2 SHI Mobile Offshore Drilling Unit (MODU) Product Portfolio

#### 13.4.3 SHI Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 HHI

#### 13.5.1 HHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.5.2 HHI Mobile Offshore Drilling Unit (MODU) Product Portfolio

#### 13.5.3 HHI Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.6 CIMC Raffles

13.6.1 CIMC Raffles Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 CIMC Raffles Mobile Offshore Drilling Unit (MODU) Product Portfolio

13.6.3 CIMC Raffles Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 CSIC Dalian

13.7.1 CSIC Dalian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 CSIC Dalian Mobile Offshore Drilling Unit (MODU) Product Portfolio

13.7.3 CSIC Dalian Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.8 COSCO

13.8.1 COSCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 COSCO Mobile Offshore Drilling Unit (MODU) Product Portfolio

13.8.3 COSCO Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.9 CMHI

13.9.1 CMHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 CMHI Mobile Offshore Drilling Unit (MODU) Product Portfolio

13.9.3 CMHI Mobile Offshore Drilling Unit (MODU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14 INDUSTRY CHAIN ANALYSIS

14.1 Mobile Offshore Drilling Unit (MODU) Industry Chain Analysis

14.2 Mobile Offshore Drilling Unit (MODU) Industry Raw Material and Suppliers Analysis

14.2.1 Mobile Offshore Drilling Unit (MODU) Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Mobile Offshore Drilling Unit (MODU) Typical Downstream Customers

14.4 Mobile Offshore Drilling Unit (MODU) Sales Channel Analysis

## 15 RESEARCH FINDINGS AND CONCLUSION

## 16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Mobile Offshore Drilling Unit (MODU) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Mobile Offshore Drilling Unit (MODU) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Mobile Offshore Drilling Unit (MODU) Industry Development Status

Table 4: Mobile Offshore Drilling Unit (MODU) Industry Development Trends

Table 5: Global Mobile Offshore Drilling Unit (MODU) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Mobile Offshore Drilling Unit (MODU) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Region (2020-2025)

Table 8: Global Mobile Offshore Drilling Unit (MODU) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Mobile Offshore Drilling Unit (MODU) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Mobile Offshore Drilling Unit (MODU) Sales by Region (2020-2025) & (Units)

Table 11: Global Mobile Offshore Drilling Unit (MODU) Sales Market Share by Region (2020-2025)

Table 12: Global Mobile Offshore Drilling Unit (MODU) Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Mobile Offshore Drilling Unit (MODU) Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Mobile Offshore Drilling Unit (MODU) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Mobile Offshore Drilling Unit (MODU) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Mobile Offshore Drilling Unit (MODU) Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Mobile Offshore Drilling Unit (MODU) Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Mobile Offshore Drilling Unit (MODU) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Mobile Offshore Drilling Unit (MODU) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Mobile Offshore Drilling Unit (MODU) Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Mobile Offshore Drilling Unit (MODU) Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Mobile Offshore Drilling Unit (MODU) Players in North America

Table 23: North America Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2025) & (Units)

Table 24: North America Mobile Offshore Drilling Unit (MODU) Sales by Type (2026-2032) & (Units)

Table 25: North America Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Mobile Offshore Drilling Unit (MODU) Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2025) & (Units)

Table 28: North America Mobile Offshore Drilling Unit (MODU) Sales by Application (2026-2032) & (Units)

Table 29: North America Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Mobile Offshore Drilling Unit (MODU) Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Mobile Offshore Drilling Unit (MODU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Mobile Offshore Drilling Unit (MODU) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Mobile Offshore Drilling Unit (MODU) Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Mobile Offshore Drilling Unit (MODU) Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Mobile Offshore Drilling Unit (MODU) Players in Europe

Table 36: Europe Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2025) & (Units)

Table 37: Europe Mobile Offshore Drilling Unit (MODU) Sales by Type (2026-2032) & (Units)

Table 38: Europe Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Mobile Offshore Drilling Unit (MODU) Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Mobile Offshore Drilling Unit (MODU) Sales by Application

(2020-2025) & (Units)

Table 41: Europe Mobile Offshore Drilling Unit (MODU) Sales by Application

(2026-2032) & (Units)

Table 42: Europe Mobile Offshore Drilling Unit (MODU) Revenue by Application

(2020-2025) & (US\$ Million)

Table 43: Europe Mobile Offshore Drilling Unit (MODU) Revenue by Application

(2026-2032) & (US\$ Million)

Table 44: Europe Mobile Offshore Drilling Unit (MODU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Mobile Offshore Drilling Unit (MODU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Mobile Offshore Drilling Unit (MODU) Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Mobile Offshore Drilling Unit (MODU) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Mobile Offshore Drilling Unit (MODU) Players in China

Table 49: China Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2025) & (Units)

Table 50: China Mobile Offshore Drilling Unit (MODU) Sales by Type (2026-2032) & (Units)

Table 51: China Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Mobile Offshore Drilling Unit (MODU) Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2025) & (Units)

Table 54: China Mobile Offshore Drilling Unit (MODU) Sales by Application (2026-2032) & (Units)

Table 55: China Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Mobile Offshore Drilling Unit (MODU) Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Mobile Offshore Drilling Unit (MODU) Players in APAC (excl. China)

Table 58: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Mobile Offshore Drilling Unit (MODU) Players in Latin America

Table 71: Latin America Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2025) & (Units)

Table 72: Latin America Mobile Offshore Drilling Unit (MODU) Sales by Type (2026-2032) & (Units)

Table 73: Latin America Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Mobile Offshore Drilling Unit (MODU) Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2025) & (Units)

Table 76: Latin America Mobile Offshore Drilling Unit (MODU) Sales by Application (2026-2032) & (Units)

Table 77: Latin America Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Mobile Offshore Drilling Unit (MODU) Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Mobile Offshore Drilling Unit (MODU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Mobile Offshore Drilling Unit (MODU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Mobile Offshore Drilling Unit (MODU) Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Mobile Offshore Drilling Unit (MODU) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Mobile Offshore Drilling Unit (MODU) Players in Middle East & Africa

Table 84: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Mobile Offshore Drilling Unit (MODU) Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Mobile Offshore Drilling Unit (MODU) Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Mobile Offshore Drilling Unit (MODU) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Keppel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Keppel Mobile Offshore Drilling Unit (MODU) Product Portfolio
- Table 105: Keppel Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Sembcorp Marine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Sembcorp Marine Mobile Offshore Drilling Unit (MODU) Product Portfolio
- Table 108: Sembcorp Marine Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: DSME Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: DSME Mobile Offshore Drilling Unit (MODU) Product Portfolio
- Table 111: DSME Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: SHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: SHI Mobile Offshore Drilling Unit (MODU) Product Portfolio
- Table 114: SHI Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: HHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: HHI Mobile Offshore Drilling Unit (MODU) Product Portfolio
- Table 117: HHI Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: CIMC Raffles Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: CIMC Raffles Mobile Offshore Drilling Unit (MODU) Product Portfolio
- Table 120: CIMC Raffles Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: CSIC Dalian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: CSIC Dalian Mobile Offshore Drilling Unit (MODU) Product Portfolio
- Table 123: CSIC Dalian Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: COSCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: COSCO Mobile Offshore Drilling Unit (MODU) Product Portfolio

Table 126: COSCO Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: CMHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: CMHI Mobile Offshore Drilling Unit (MODU) Product Portfolio

Table 129: CMHI Mobile Offshore Drilling Unit (MODU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Mobile Offshore Drilling Unit (MODU) Raw Material Suppliers and Contact Information

Table 132: Mobile Offshore Drilling Unit (MODU) Typical Customer List

Table 133: Mobile Offshore Drilling Unit (MODU) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Mobile Offshore Drilling Unit (MODU) Product Pictures

Figure 2: Jackup (Non-Floating) Picture Scope

Figure 3: Semisubmersible (Floating) Picture Scope

Figure 4: Drillship (Floating) Picture Scope

Figure 5: Relatively Shallow Picture Scope

Figure 6: Deep-water Picture Scope

Figure 7: Global Mobile Offshore Drilling Unit (MODU) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Mobile Offshore Drilling Unit (MODU) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Mobile Offshore Drilling Unit (MODU) Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 10: Global Mobile Offshore Drilling Unit (MODU) Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 11: Global Mobile Offshore Drilling Unit (MODU) Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Mobile Offshore Drilling Unit (MODU) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Mobile Offshore Drilling Unit (MODU) Sales Price by Region (2020-2032) & (Units)

Figure 14: North America Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Players in 2024

Figure 16: North America Mobile Offshore Drilling Unit (MODU) Sales Market Share by Type (2020-2032)

Figure 17: North America Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Type (2020-2032)

Figure 18: North America Mobile Offshore Drilling Unit (MODU) Sales Market Share by Application (2020-2032)

Figure 19: North America Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Application (2020-2032)

Figure 20: US Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$

Million)

Figure 22:Europe Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23:Europe Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Players in 2024

Figure 24:Europe Mobile Offshore Drilling Unit (MODU) Sales Market Share by Type (2020-2032)

Figure 25:Europe Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Type (2020-2032)

Figure 26:Europe Mobile Offshore Drilling Unit (MODU) Sales Market Share by Application (2020-2032)

Figure 27:Europe Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Application (2020-2032)

Figure 28:Germany Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 29:France Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 34:China Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Players in 2024

Figure 36:China Mobile Offshore Drilling Unit (MODU) Sales Market Share by Type (2020-2032)

Figure 37:China Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Type (2020-2032)

Figure 38:China Mobile Offshore Drilling Unit (MODU) Sales Market Share by Application (2020-2032)

Figure 39:China Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Application (2020-2032)

Figure 46:Japan Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 48:India Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Players in 2024

Figure 53:Latin America Mobile Offshore Drilling Unit (MODU) Sales Market Share by Type (2020-2032)

Figure 54:Latin America Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Mobile Offshore Drilling Unit (MODU) Sales Market Share by Application (2020-2032)

Figure 56:Latin America Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Mobile Offshore Drilling Unit (MODU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue Market

Share by Players in 2024

Figure 61: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales Market

Share by Type (2020-2032)

Figure 62: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue Market

Share by Type (2020-2032)

Figure 63: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Sales Market

Share by Application (2020-2032)

Figure 64: Middle East & Africa Mobile Offshore Drilling Unit (MODU) Revenue Market

Share by Application (2020-2032)

Figure 65: Saudi Arabia Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 66: South Africa Mobile Offshore Drilling Unit (MODU) Revenue (2020-2032) & (US\$ Million)

Figure 67: Global Mobile Offshore Drilling Unit (MODU) Sales Market Share by Key Manufacturers in 2024

Figure 68: Global Mobile Offshore Drilling Unit (MODU) Revenue Market Share by Key Manufacturers in 2024

Figure 69: Global Mobile Offshore Drilling Unit (MODU) Industry Competition Landscape

Figure 70: Mobile Offshore Drilling Unit (MODU) Industry Chain Analysis

Figure 71: Bottom-Up and Top-Down Research Methods

Figure 72: Key Interview Objectives

Figure 73: Data Cross Validation

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