

# Global Mobile Manipulators Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mobile Manipulators market size will reach 665.13 Million USD in 2025 and is projected to reach 1,642.99 Million USD by 2032, with a CAGR of 13.79% (2025-2032). Notably, the China Mobile Manipulators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Mobile manipulators are robotic systems that combine the capabilities of a mobile platform (such as a robot or a vehicle) with a robotic arm or manipulator. These systems are designed to perform tasks that require both mobility and manipulation capabilities. The mobile base allows the robot to navigate and move in its environment, while the manipulator provides the ability to grasp, lift, manipulate objects, and interact with the surrounding environment. Mobile manipulators are used in a wide range of applications, including industrial automation, logistics, agriculture, search and rescue, and hazardous environments. These systems can be operated autonomously or remotely and often incorporate sensors and vision systems to perceive the environment and make intelligent decisions. Mobile manipulators offer increased flexibility and versatility in performing complex tasks that involve both mobility and manipulation, enabling efficient and effective operations in various domains.

The major global manufacturers of Mobile Manipulators include KUKA Robotics, Omron, Bastian Solutions, Clearpath Robotics, PBA Robotics, Andron Handling, Diligent

Robotics, IAM Robotics, Robotnik, Fetch Robotics, Neobotix, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mobile Manipulators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mobile Manipulators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mobile Manipulators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mobile Manipulators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mobile Manipulators Include:

KUKA Robotics

Omron

Bastian Solutions

Clearpath Robotics

PBA Robotics

Andron Handling

Diligent Robotics

IAM Robotics

Robotnik

Fetch Robotics

Neobotix

Mobile Manipulators Product Segment Include:

Omnidirectional

Non-omnidirectional

Mobile Manipulators Product Application Include:

Manufacturing

Logistics

Retail

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Mobile Manipulators Industry PESTEL Analysis

Chapter 3: Global Mobile Manipulators Industry Porter's Five Forces Analysis

Chapter 4: Global Mobile Manipulators Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Mobile Manipulators Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Mobile Manipulators Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Mobile Manipulators Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Mobile Manipulators Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Mobile Manipulators Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Mobile Manipulators Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Mobile Manipulators Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Mobile Manipulators Competitive Analysis of Key Manufacturers

(Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 MOBILE MANIPULATORS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Mobile Manipulators Product by Type
  - 1.2.1 Omnidirectional
  - 1.2.2 Non-omnidirectional
- 1.3 Mobile Manipulators Product by Application
  - 1.3.1 Manufacturing
  - 1.3.2 Logistics
  - 1.3.3 Retail
  - 1.3.4 Others
- 1.4 Global Mobile Manipulators Market Revenue and Sales Analysis
  - 1.4.1 Global Mobile Manipulators Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Mobile Manipulators Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Mobile Manipulators Market Sales Price Trend Analysis (2020-2032)
- 1.5 Mobile Manipulators Industry Trends and Innovation
  - 1.5.1 Mobile Manipulators Industry Trends and Innovation
  - 1.5.2 Mobile Manipulators Market Drivers and Challenges

### **2 MOBILE MANIPULATORS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 MOBILE MANIPULATORS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL MOBILE MANIPULATORS MARKET ANALYSIS BY REGIONS**

- 4.1 Mobile Manipulators Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Mobile Manipulators Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Mobile Manipulators Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Mobile Manipulators Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Mobile Manipulators Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Mobile Manipulators Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Mobile Manipulators Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Mobile Manipulators Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL MOBILE MANIPULATORS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Mobile Manipulators Market Size by Type
  - 5.1.1 Global Mobile Manipulators Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Mobile Manipulators Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Mobile Manipulators Market Size by Application
  - 5.2.1 Global Mobile Manipulators Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Mobile Manipulators Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Mobile Manipulators Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Mobile Manipulators Market Size by Type
  - 6.3.1 North America Mobile Manipulators Sales by Type (2020-2032)
  - 6.3.2 North America Mobile Manipulators Revenue by Type (2020-2032)
- 6.4 North America Mobile Manipulators Market Size by Application
  - 6.4.1 North America Mobile Manipulators Sales by Application (2020-2032)
  - 6.4.2 North America Mobile Manipulators Revenue by Application (2020-2032)
- 6.5 North America Mobile Manipulators Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

7.1 Europe Mobile Manipulators Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Mobile Manipulators Market Size by Type

7.3.1 Europe Mobile Manipulators Sales by Type (2020-2032)

7.3.2 Europe Mobile Manipulators Revenue by Type (2020-2032)

7.4 Europe Mobile Manipulators Market Size by Application

7.4.1 Europe Mobile Manipulators Sales by Application (2020-2032)

7.4.2 Europe Mobile Manipulators Revenue by Application (2020-2032)

7.5 Europe Mobile Manipulators Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Mobile Manipulators Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Mobile Manipulators Market Size by Type

8.3.1 China Mobile Manipulators Sales by Type (2020-2032)

8.3.2 China Mobile Manipulators Revenue by Type (2020-2032)

8.4 China Mobile Manipulators Market Size by Application

8.4.1 China Mobile Manipulators Sales by Application (2020-2032)

8.4.2 China Mobile Manipulators Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Mobile Manipulators Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Mobile Manipulators Market Size by Type

9.3.1 APAC (excl. China) Mobile Manipulators Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Mobile Manipulators Revenue by Type (2020-2032)

9.4 APAC (excl. China) Mobile Manipulators Market Size by Application

9.4.1 APAC (excl. China) Mobile Manipulators Sales by Application (2020-2032)

- 9.4.2 APAC (excl. China) Mobile Manipulators Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Mobile Manipulators Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Mobile Manipulators Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Mobile Manipulators Market Size by Type
  - 10.3.1 Latin America Mobile Manipulators Sales by Type (2020-2032)
  - 10.3.2 Latin America Mobile Manipulators Revenue by Type (2020-2032)
- 10.4 Latin America Mobile Manipulators Market Size by Application
  - 10.4.1 Latin America Mobile Manipulators Sales by Application (2020-2032)
  - 10.4.2 Latin America Mobile Manipulators Revenue by Application (2020-2032)
- 10.5 Latin America Mobile Manipulators Market Size by Country
- 10.6 Latin America Mobile Manipulators Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Mobile Manipulators Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Mobile Manipulators Market Size by Type
  - 11.3.1 Middle East & Africa Mobile Manipulators Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Mobile Manipulators Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Mobile Manipulators Market Size by Application
  - 11.4.1 Middle East & Africa Mobile Manipulators Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Mobile Manipulators Revenue by Application (2020-2032)
- 11.5 Middle East Mobile Manipulators Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Mobile Manipulators Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Mobile Manipulators Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Mobile Manipulators Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Mobile Manipulators Average Sales Price by Manufacturers (2021-2025)

12.2 Mobile Manipulators Competitive Landscape Analysis and Market Dynamic

12.2.1 Mobile Manipulators Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 KUKA Robotics

13.1.1 KUKA Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 KUKA Robotics Mobile Manipulators Product Portfolio

13.1.3 KUKA Robotics Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Omron

13.2.1 Omron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Omron Mobile Manipulators Product Portfolio

13.2.3 Omron Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Bastian Solutions

13.3.1 Bastian Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Bastian Solutions Mobile Manipulators Product Portfolio

13.3.3 Bastian Solutions Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Clearpath Robotics

13.4.1 Clearpath Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Clearpath Robotics Mobile Manipulators Product Portfolio

13.4.3 Clearpath Robotics Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 PBA Robotics

13.5.1 PBA Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 PBA Robotics Mobile Manipulators Product Portfolio

13.5.3 PBA Robotics Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Andron Handling

13.6.1 Andron Handling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Andron Handling Mobile Manipulators Product Portfolio

13.6.3 Andron Handling Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Diligent Robotics

13.7.1 Diligent Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Diligent Robotics Mobile Manipulators Product Portfolio

13.7.3 Diligent Robotics Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 IAM Robotics

13.8.1 IAM Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 IAM Robotics Mobile Manipulators Product Portfolio

13.8.3 IAM Robotics Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 Robotnik

13.9.1 Robotnik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Robotnik Mobile Manipulators Product Portfolio

13.9.3 Robotnik Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 Fetch Robotics

13.10.1 Fetch Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Fetch Robotics Mobile Manipulators Product Portfolio

13.10.3 Fetch Robotics Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 Neobotix

13.11.1 Neobotix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.11.2 Neobotix Mobile Manipulators Product Portfolio
- 13.11.3 Neobotix Mobile Manipulators Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Mobile Manipulators Industry Chain Analysis
- 14.2 Mobile Manipulators Industry Raw Material and Suppliers Analysis
  - 14.2.1 Mobile Manipulators Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Mobile Manipulators Typical Downstream Customers
- 14.4 Mobile Manipulators Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Mobile Manipulators Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Mobile Manipulators Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Mobile Manipulators Industry Development Status

Table 4: Mobile Manipulators Industry Development Trends

Table 5: Global Mobile Manipulators Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Mobile Manipulators Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Mobile Manipulators Revenue Market Share by Region (2020-2025)

Table 8: Global Mobile Manipulators Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Mobile Manipulators Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Mobile Manipulators Sales by Region (2020-2025) & (Units)

Table 11: Global Mobile Manipulators Sales Market Share by Region (2020-2025)

Table 12: Global Mobile Manipulators Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Mobile Manipulators Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Mobile Manipulators Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Mobile Manipulators Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Mobile Manipulators Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Mobile Manipulators Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Mobile Manipulators Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Mobile Manipulators Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Mobile Manipulators Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Mobile Manipulators Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Mobile Manipulators Players in North America

Table 23: North America Mobile Manipulators Sales by Type (2020-2025) & (Units)

Table 24: North America Mobile Manipulators Sales by Type (2026-2032) & (Units)

Table 25: North America Mobile Manipulators Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Mobile Manipulators Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Mobile Manipulators Sales by Application (2020-2025) & (Units)

Table 28: North America Mobile Manipulators Sales by Application (2026-2032) & (Units)

Table 29: North America Mobile Manipulators Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Mobile Manipulators Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Mobile Manipulators Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Mobile Manipulators Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Mobile Manipulators Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Mobile Manipulators Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Mobile Manipulators Players in Europe

Table 36: Europe Mobile Manipulators Sales by Type (2020-2025) & (Units)

Table 37: Europe Mobile Manipulators Sales by Type (2026-2032) & (Units)

Table 38: Europe Mobile Manipulators Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Mobile Manipulators Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Mobile Manipulators Sales by Application (2020-2025) & (Units)

Table 41: Europe Mobile Manipulators Sales by Application (2026-2032) & (Units)

Table 42: Europe Mobile Manipulators Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Mobile Manipulators Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Mobile Manipulators Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Mobile Manipulators Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Mobile Manipulators Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Mobile Manipulators Sales Market Size Forecast by Country

(2026-2032) & (Units)

Table 48: Key Mobile Manipulators Players in China

Table 49: China Mobile Manipulators Sales by Type (2020-2025) & (Units)

Table 50: China Mobile Manipulators Sales by Type (2026-2032) & (Units)

Table 51: China Mobile Manipulators Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Mobile Manipulators Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Mobile Manipulators Sales by Application (2020-2025) & (Units)

Table 54: China Mobile Manipulators Sales by Application (2026-2032) & (Units)

Table 55: China Mobile Manipulators Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Mobile Manipulators Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Mobile Manipulators Players in APAC (excl. China)

Table 58: APAC (excl. China) Mobile Manipulators Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Mobile Manipulators Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Mobile Manipulators Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Mobile Manipulators Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Mobile Manipulators Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Mobile Manipulators Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Mobile Manipulators Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Mobile Manipulators Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Mobile Manipulators Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Mobile Manipulators Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Mobile Manipulators Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Mobile Manipulators Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Mobile Manipulators Players in Latin America

Table 71: Latin America Mobile Manipulators Sales by Type (2020-2025) & (Units)

Table 72: Latin America Mobile Manipulators Sales by Type (2026-2032) & (Units)

Table 73: Latin America Mobile Manipulators Revenue by Type (2020-2025) & (US\$

Million)

Table 74: Latin America Mobile Manipulators Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Mobile Manipulators Sales by Application (2020-2025) & (Units)

Table 76: Latin America Mobile Manipulators Sales by Application (2026-2032) & (Units)

Table 77: Latin America Mobile Manipulators Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Mobile Manipulators Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Mobile Manipulators Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Mobile Manipulators Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Mobile Manipulators Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Mobile Manipulators Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Mobile Manipulators Players in Middle East & Africa

Table 84: Middle East & Africa Mobile Manipulators Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Mobile Manipulators Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Mobile Manipulators Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Mobile Manipulators Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Mobile Manipulators Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Mobile Manipulators Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Mobile Manipulators Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Mobile Manipulators Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Mobile Manipulators Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Mobile Manipulators Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Mobile Manipulators Sales Market Size by Country

(2020-2025) & (Units)

Table 95: Middle East & Africa Mobile Manipulators Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Mobile Manipulators Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Mobile Manipulators Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Mobile Manipulators Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Mobile Manipulators Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: KUKA Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: KUKA Robotics Mobile Manipulators Product Portfolio

Table 105: KUKA Robotics Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Omron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Omron Mobile Manipulators Product Portfolio

Table 108: Omron Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Bastian Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Bastian Solutions Mobile Manipulators Product Portfolio

Table 111: Bastian Solutions Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Clearpath Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Clearpath Robotics Mobile Manipulators Product Portfolio

Table 114: Clearpath Robotics Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: PBA Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: PBA Robotics Mobile Manipulators Product Portfolio

Table 117: PBA Robotics Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Andron Handling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Andron Handling Mobile Manipulators Product Portfolio

Table 120: Andron Handling Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Diligent Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Diligent Robotics Mobile Manipulators Product Portfolio

Table 123: Diligent Robotics Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: IAM Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: IAM Robotics Mobile Manipulators Product Portfolio

Table 126: IAM Robotics Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Robotnik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Robotnik Mobile Manipulators Product Portfolio

Table 129: Robotnik Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Fetch Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Fetch Robotics Mobile Manipulators Product Portfolio

Table 132: Fetch Robotics Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Neobotix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Neobotix Mobile Manipulators Product Portfolio

Table 135: Neobotix Mobile Manipulators Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Upstream Key Raw Material Price List

Table 137: Mobile Manipulators Raw Material Suppliers and Contact Information

Table 138: Mobile Manipulators Typical Customer List

Table 139: Mobile Manipulators Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Mobile Manipulators Product Pictures

Figure 2: Omnidirectional Picture Scope

Figure 3: Non-omnidirectional Picture Scope

Figure 4: Manufacturing Picture Scope

Figure 5: Logistics Picture Scope

Figure 6: Retail Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Mobile Manipulators Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Mobile Manipulators Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Mobile Manipulators Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 11: Global Mobile Manipulators Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Mobile Manipulators Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Mobile Manipulators Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Mobile Manipulators Sales Price by Region (2020-2032) & (Units)

Figure 15: North America Mobile Manipulators Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Mobile Manipulators Revenue Market Share by Players in 2024

Figure 17: North America Mobile Manipulators Sales Market Share by Type (2020-2032)

Figure 18: North America Mobile Manipulators Revenue Market Share by Type (2020-2032)

Figure 19: North America Mobile Manipulators Sales Market Share by Application (2020-2032)

Figure 20: North America Mobile Manipulators Revenue Market Share by Application (2020-2032)

Figure 21: US Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe Mobile Manipulators Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Mobile Manipulators Revenue Market Share by Players in 2024

Figure 25:Europe Mobile Manipulators Sales Market Share by Type (2020-2032)

Figure 26:Europe Mobile Manipulators Revenue Market Share by Type (2020-2032)

Figure 27:Europe Mobile Manipulators Sales Market Share by Application (2020-2032)

Figure 28:Europe Mobile Manipulators Revenue Market Share by Application (2020-2032)

Figure 29:Germany Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 30:France Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 35:China Mobile Manipulators Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Mobile Manipulators Revenue Market Share by Players in 2024

Figure 37:China Mobile Manipulators Sales Market Share by Type (2020-2032)

Figure 38:China Mobile Manipulators Revenue Market Share by Type (2020-2032)

Figure 39:China Mobile Manipulators Sales Market Share by Application (2020-2032)

Figure 40:China Mobile Manipulators Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Mobile Manipulators Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Mobile Manipulators Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Mobile Manipulators Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Mobile Manipulators Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Mobile Manipulators Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Mobile Manipulators Revenue Market Share by Application (2020-2032)

Figure 47:Japan Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 49:India Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Mobile Manipulators Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Mobile Manipulators Revenue Market Share by Players in 2024

Figure 54:Latin America Mobile Manipulators Sales Market Share by Type (2020-2032)

Figure 55:Latin America Mobile Manipulators Revenue Market Share by Type  
(2020-2032)

Figure 56:Latin America Mobile Manipulators Sales Market Share by Application  
(2020-2032)

Figure 57:Latin America Mobile Manipulators Revenue Market Share by Application  
(2020-2032)

Figure 58:Mexico Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Mobile Manipulators Market Size and Growth Rate  
(2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Mobile Manipulators Revenue Market Share by Players  
in 2024

Figure 62:Middle East & Africa Mobile Manipulators Sales Market Share by Type  
(2020-2032)

Figure 63:Middle East & Africa Mobile Manipulators Revenue Market Share by Type  
(2020-2032)

Figure 64:Middle East & Africa Mobile Manipulators Sales Market Share by Application  
(2020-2032)

Figure 65:Middle East & Africa Mobile Manipulators Revenue Market Share by  
Application (2020-2032)

Figure 66:Saudi Arabia Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Mobile Manipulators Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Mobile Manipulators Sales Market Share by Key Manufacturers in  
2024

Figure 69:Global Mobile Manipulators Revenue Market Share by Key Manufacturers in  
2024

Figure 70:Global Mobile Manipulators Industry Competition Landscape

Figure 71:Mobile Manipulators Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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