

# Global Mobile DR Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mobile DR market size will reach 8,668.98 Million USD in 2025 and is projected to reach 19,092.60 Million USD by 2032, with a CAGR of 11.94% (2025-2032). Notably, the China Mobile DR market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Mobile DR, or Mobile Digital Radiography, is a technology used in the field of medical imaging to obtain high-quality X-ray images using a portable device. It involves the use of a digital X-ray detector that can be moved directly to the patient's bedside, emergency room, operating room, or other clinical settings, providing immediate imaging results without the need to transport the patient to a dedicated radiology department. Mobile DR systems typically consist of a portable X-ray machine, a digital detector, and a workstation for image processing and viewing. The detectors capture the X-ray images digitally, which can then be viewed, manipulated, and stored electronically. This technology provides significant advantages in terms of efficiency, accessibility, and patient care, as it enables quicker image acquisition, immediate image review, and reduced patient movement. Mobile DR systems are commonly used in healthcare facilities to support point-of-care imaging, emergency radiology, intensive care units, and remote or underserved areas where access to traditional radiography equipment may be limited.

The major global manufacturers of Mobile DR include GE Healthcare, Shimadzu

Corporation, PHILIPS, Fujifilm Healthcare, AGFA, Siemens, Carestream, Allengers, Drgem Corporation, Landwind Medical, TECHNIX, Samsung Electronics, Perlove Medical, Kenid Medical, HOKAI, DRGEM, Shenzhen SONTU Medical Imaging Equipment, Shanghai United Imaging Healthcare, Del Medical, Konica, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mobile DR. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mobile DR market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mobile DR market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mobile DR industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mobile DR Include:

GE Healthcare

Shimadzu Corporation

PHILIPS

Fujifilm Healthcare

AGFA

Siemens

Carestream

Allengers

Drgem Corporation

Landwind Medical

TECHNIX

Samsung Electronics

Perlove Medical

Kenid Medical

HOKAI

DRGEM

Shenzhen SONTU Medical Imaging Equipment

Shanghai United Imaging Healthcare

Del Medical

Konica

Mobile DR Product Segment Include:

Manual

Electric

Remote Control Drive

Mobile DR Product Application Include:

Radiology Department

Orthopaedic

Ward

Emergency Room

Operating Room

ICU

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Mobile DR Industry PESTEL Analysis

Chapter 3: Global Mobile DR Industry Porter's Five Forces Analysis

Chapter 4: Global Mobile DR Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Mobile DR Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Mobile DR Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Mobile DR Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Mobile DR Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Mobile DR Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Mobile DR Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Mobile DR Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Mobile DR Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 MOBILE DR MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Mobile DR Product by Type
  - 1.2.1 Manual
  - 1.2.2 Electric
  - 1.2.3 Remote Control Drive
- 1.3 Mobile DR Product by Application
  - 1.3.1 Radiology Department
  - 1.3.2 Orthopaedic
  - 1.3.3 Ward
  - 1.3.4 Emergency Room
  - 1.3.5 Operating Room
  - 1.3.6 ICU
  - 1.3.7 Other
- 1.4 Global Mobile DR Market Revenue and Sales Analysis
  - 1.4.1 Global Mobile DR Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Mobile DR Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Mobile DR Market Sales Price Trend Analysis (2020-2032)
- 1.5 Mobile DR Industry Trends and Innovation
  - 1.5.1 Mobile DR Industry Trends and Innovation
  - 1.5.2 Mobile DR Market Drivers and Challenges

### **2 MOBILE DR MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 MOBILE DR MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL MOBILE DR MARKET ANALYSIS BY REGIONS**

4.1 Mobile DR Overall Market: 2024 VS 2025 VS 2032

4.2 Global Mobile DR Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Mobile DR Revenue and Market Share by Region (2020-2025)

4.2.2 Global Mobile DR Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Mobile DR Sales and Forecast Analysis (2020-2032)

4.3.1 Global Mobile DR Sales and Market Share by Region (2020-2025)

4.3.2 Global Mobile DR Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Mobile DR Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL MOBILE DR MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Mobile DR Market Size by Type

5.1.1 Global Mobile DR Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Mobile DR Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Mobile DR Market Size by Application

5.2.1 Global Mobile DR Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Mobile DR Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Mobile DR Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Mobile DR Market Size by Type

6.3.1 North America Mobile DR Sales by Type (2020-2032)

6.3.2 North America Mobile DR Revenue by Type (2020-2032)

6.4 North America Mobile DR Market Size by Application

6.4.1 North America Mobile DR Sales by Application (2020-2032)

6.4.2 North America Mobile DR Revenue by Application (2020-2032)

6.5 North America Mobile DR Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Mobile DR Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Mobile DR Market Size by Type
  - 7.3.1 Europe Mobile DR Sales by Type (2020-2032)
  - 7.3.2 Europe Mobile DR Revenue by Type (2020-2032)
- 7.4 Europe Mobile DR Market Size by Application
  - 7.4.1 Europe Mobile DR Sales by Application (2020-2032)
  - 7.4.2 Europe Mobile DR Revenue by Application (2020-2032)
- 7.5 Europe Mobile DR Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Mobile DR Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Mobile DR Market Size by Type
  - 8.3.1 China Mobile DR Sales by Type (2020-2032)
  - 8.3.2 China Mobile DR Revenue by Type (2020-2032)
- 8.4 China Mobile DR Market Size by Application
  - 8.4.1 China Mobile DR Sales by Application (2020-2032)
  - 8.4.2 China Mobile DR Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Mobile DR Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Mobile DR Market Size by Type
  - 9.3.1 APAC (excl. China) Mobile DR Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Mobile DR Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Mobile DR Market Size by Application
  - 9.4.1 APAC (excl. China) Mobile DR Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Mobile DR Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Mobile DR Market Size by Country
  - 9.5.1 Japan

- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Mobile DR Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Mobile DR Market Size by Type
  - 10.3.1 Latin America Mobile DR Sales by Type (2020-2032)
  - 10.3.2 Latin America Mobile DR Revenue by Type (2020-2032)
- 10.4 Latin America Mobile DR Market Size by Application
  - 10.4.1 Latin America Mobile DR Sales by Application (2020-2032)
  - 10.4.2 Latin America Mobile DR Revenue by Application (2020-2032)
- 10.5 Latin America Mobile DR Market Size by Country
- 10.6 Latin America Mobile DR Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Mobile DR Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Mobile DR Market Size by Type
  - 11.3.1 Middle East & Africa Mobile DR Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Mobile DR Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Mobile DR Market Size by Application
  - 11.4.1 Middle East & Africa Mobile DR Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Mobile DR Revenue by Application (2020-2032)
- 11.5 Middle East Mobile DR Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Mobile DR Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

- 12.1.1 Global Mobile DR Market Sales by Key Manufacturers (2021-2025)
- 12.1.2 Global Mobile DR Market Revenue by Key Manufacturers (2021-2025)
- 12.1.3 Global Mobile DR Average Sales Price by Manufacturers (2021-2025)
- 12.2 Mobile DR Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Mobile DR Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### **13.1 GE Healthcare**

- 13.1.1 GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 GE Healthcare Mobile DR Product Portfolio
- 13.1.3 GE Healthcare Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.2 Shimadzu Corporation**

- 13.2.1 Shimadzu Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 Shimadzu Corporation Mobile DR Product Portfolio
- 13.2.3 Shimadzu Corporation Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.3 PHILIPS**

- 13.3.1 PHILIPS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 PHILIPS Mobile DR Product Portfolio
- 13.3.3 PHILIPS Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.4 Fujifilm Healthcare**

- 13.4.1 Fujifilm Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Fujifilm Healthcare Mobile DR Product Portfolio
- 13.4.3 Fujifilm Healthcare Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.5 AGFA**

- 13.5.1 AGFA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 AGFA Mobile DR Product Portfolio
- 13.5.3 AGFA Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin

and Market Share) (2021-2025)

### 13.6 Siemens

13.6.1 Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Siemens Mobile DR Product Portfolio

13.6.3 Siemens Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Carestream

13.7.1 Carestream Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Carestream Mobile DR Product Portfolio

13.7.3 Carestream Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 Allengers

13.8.1 Allengers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Allengers Mobile DR Product Portfolio

13.8.3 Allengers Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 Drgem Corporation

13.9.1 Drgem Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Drgem Corporation Mobile DR Product Portfolio

13.9.3 Drgem Corporation Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 Landwind Medical

13.10.1 Landwind Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Landwind Medical Mobile DR Product Portfolio

13.10.3 Landwind Medical Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 TECHNIX

13.11.1 TECHNIX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 TECHNIX Mobile DR Product Portfolio

13.11.3 TECHNIX Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 Samsung Electronics

13.12.1 Samsung Electronics Basic Company Profile (Employees, Areas Service,

## Competitors and Contact Information)

### 13.12.2 Samsung Electronics Mobile DR Product Portfolio

13.12.3 Samsung Electronics Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.13 Perlove Medical

13.13.1 Perlove Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.13.2 Perlove Medical Mobile DR Product Portfolio

13.13.3 Perlove Medical Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.14 Kenid Medical

13.14.1 Kenid Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.14.2 Kenid Medical Mobile DR Product Portfolio

13.14.3 Kenid Medical Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.15 HOKAI

13.15.1 HOKAI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.15.2 HOKAI Mobile DR Product Portfolio

13.15.3 HOKAI Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.16 DRGEM

13.16.1 DRGEM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.16.2 DRGEM Mobile DR Product Portfolio

13.16.3 DRGEM Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.17 Shenzhen SONTU Medical Imaging Equipment

13.17.1 Shenzhen SONTU Medical Imaging Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.17.2 Shenzhen SONTU Medical Imaging Equipment Mobile DR Product Portfolio

13.17.3 Shenzhen SONTU Medical Imaging Equipment Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.18 Shanghai United Imaging Healthcare

13.18.1 Shanghai United Imaging Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.18.2 Shanghai United Imaging Healthcare Mobile DR Product Portfolio

### 13.18.3 Shanghai United Imaging Healthcare Mobile DR Market Data Analysis

(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.19 Del Medical

13.19.1 Del Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Del Medical Mobile DR Product Portfolio

13.19.3 Del Medical Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.20 Konica

13.20.1 Konica Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 Konica Mobile DR Product Portfolio

13.20.3 Konica Mobile DR Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **14 INDUSTRY CHAIN ANALYSIS**

14.1 Mobile DR Industry Chain Analysis

14.2 Mobile DR Industry Raw Material and Suppliers Analysis

14.2.1 Mobile DR Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Mobile DR Typical Downstream Customers

14.4 Mobile DR Sales Channel Analysis

### **15 RESEARCH FINDINGS AND CONCLUSION**

### **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Mobile DR Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Mobile DR Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Mobile DR Industry Development Status

Table 4: Mobile DR Industry Development Trends

Table 5: Global Mobile DR Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Mobile DR Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Mobile DR Revenue Market Share by Region (2020-2025)

Table 8: Global Mobile DR Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Mobile DR Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Mobile DR Sales by Region (2020-2025) & (Units)

Table 11: Global Mobile DR Sales Market Share by Region (2020-2025)

Table 12: Global Mobile DR Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Mobile DR Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Mobile DR Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Mobile DR Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Mobile DR Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Mobile DR Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Mobile DR Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Mobile DR Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Mobile DR Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Mobile DR Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Mobile DR Players in North America

Table 23: North America Mobile DR Sales by Type (2020-2025) & (Units)

Table 24: North America Mobile DR Sales by Type (2026-2032) & (Units)

Table 25: North America Mobile DR Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Mobile DR Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Mobile DR Sales by Application (2020-2025) & (Units)

Table 28: North America Mobile DR Sales by Application (2026-2032) & (Units)

Table 29: North America Mobile DR Revenue by Application (2020-2025) & (US\$

Million)

Table 30: North America Mobile DR Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Mobile DR Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Mobile DR Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Mobile DR Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Mobile DR Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Mobile DR Players in Europe

Table 36: Europe Mobile DR Sales by Type (2020-2025) & (Units)

Table 37: Europe Mobile DR Sales by Type (2026-2032) & (Units)

Table 38: Europe Mobile DR Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Mobile DR Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Mobile DR Sales by Application (2020-2025) & (Units)

Table 41: Europe Mobile DR Sales by Application (2026-2032) & (Units)

Table 42: Europe Mobile DR Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Mobile DR Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Mobile DR Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Mobile DR Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Mobile DR Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Mobile DR Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Mobile DR Players in China

Table 49: China Mobile DR Sales by Type (2020-2025) & (Units)

Table 50: China Mobile DR Sales by Type (2026-2032) & (Units)

Table 51: China Mobile DR Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Mobile DR Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Mobile DR Sales by Application (2020-2025) & (Units)

Table 54: China Mobile DR Sales by Application (2026-2032) & (Units)

Table 55: China Mobile DR Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Mobile DR Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Mobile DR Players in APAC (excl. China)

Table 58: APAC (excl. China) Mobile DR Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Mobile DR Sales by Type (2026-2032) & (Units)

- Table 60: APAC (excl. China) Mobile DR Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Mobile DR Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) Mobile DR Sales by Application (2020-2025) & (Units)
- Table 63: APAC (excl. China) Mobile DR Sales by Application (2026-2032) & (Units)
- Table 64: APAC (excl. China) Mobile DR Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Mobile DR Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) Mobile DR Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Mobile DR Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Mobile DR Sales Market Size by Country (2020-2025) & (Units)
- Table 69: APAC (excl. China) Mobile DR Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 70: Key Mobile DR Players in Latin America
- Table 71: Latin America Mobile DR Sales by Type (2020-2025) & (Units)
- Table 72: Latin America Mobile DR Sales by Type (2026-2032) & (Units)
- Table 73: Latin America Mobile DR Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Mobile DR Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Mobile DR Sales by Application (2020-2025) & (Units)
- Table 76: Latin America Mobile DR Sales by Application (2026-2032) & (Units)
- Table 77: Latin America Mobile DR Revenue by Application (2020-2025) & (US\$ Million)
- Table 78: Latin America Mobile DR Revenue by Application (2026-2032) & (US\$ Million)
- Table 79: Latin America Mobile DR Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 80: Latin America Mobile DR Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 81: Latin America Mobile DR Sales Market Size by Country (2020-2025) & (Units)
- Table 82: Latin America Mobile DR Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 83: Key Mobile DR Players in Middle East & Africa
- Table 84: Middle East & Africa Mobile DR Sales by Type (2020-2025) & (Units)
- Table 85: Middle East & Africa Mobile DR Sales by Type (2026-2032) & (Units)
- Table 86: Middle East & Africa Mobile DR Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Mobile DR Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Mobile DR Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Mobile DR Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Mobile DR Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Mobile DR Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Mobile DR Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Mobile DR Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Mobile DR Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Mobile DR Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Mobile DR Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Mobile DR Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Mobile DR Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Mobile DR Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: GE Healthcare Mobile DR Product Portfolio

Table 105: GE Healthcare Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Shimadzu Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Shimadzu Corporation Mobile DR Product Portfolio

Table 108: Shimadzu Corporation Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: PHILIPS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: PHILIPS Mobile DR Product Portfolio

Table 111: PHILIPS Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Fujifilm Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Fujifilm Healthcare Mobile DR Product Portfolio

Table 114: Fujifilm Healthcare Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: AGFA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: AGFA Mobile DR Product Portfolio

Table 117: AGFA Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Siemens Mobile DR Product Portfolio

Table 120: Siemens Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Carestream Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Carestream Mobile DR Product Portfolio

Table 123: Carestream Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Allengers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Allengers Mobile DR Product Portfolio

Table 126: Allengers Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Drgem Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Drgem Corporation Mobile DR Product Portfolio

Table 129: Drgem Corporation Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Landwind Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Landwind Medical Mobile DR Product Portfolio

Table 132: Landwind Medical Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: TECHNIX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: TECHNIX Mobile DR Product Portfolio

Table 135: TECHNIX Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Samsung Electronics Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 137: Samsung Electronics Mobile DR Product Portfolio

Table 138: Samsung Electronics Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Perlove Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Perlove Medical Mobile DR Product Portfolio

Table 141: Perlove Medical Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Kenid Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Kenid Medical Mobile DR Product Portfolio

Table 144: Kenid Medical Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: HOKAI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: HOKAI Mobile DR Product Portfolio

Table 147: HOKAI Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: DRGEM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: DRGEM Mobile DR Product Portfolio

Table 150: DRGEM Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Shenzhen SONTU Medical Imaging Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Shenzhen SONTU Medical Imaging Equipment Mobile DR Product Portfolio

Table 153: Shenzhen SONTU Medical Imaging Equipment Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Shanghai United Imaging Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Shanghai United Imaging Healthcare Mobile DR Product Portfolio

Table 156: Shanghai United Imaging Healthcare Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Del Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Del Medical Mobile DR Product Portfolio

Table 159: Del Medical Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Konica Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: Konica Mobile DR Product Portfolio

Table 162: Konica Mobile DR Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: Upstream Key Raw Material Price List

Table 164: Mobile DR Raw Material Suppliers and Contact Information

Table 165: Mobile DR Typical Customer List

Table 166: Mobile DR Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Mobile DR Product Pictures

Figure 2: Manual Picture Scope

Figure 3: Electric Picture Scope

Figure 4: Remote Control Drive Picture Scope

Figure 5: Radiology Department Picture Scope

Figure 6: Orthopaedic Picture Scope

Figure 7: Ward Picture Scope

Figure 8: Emergency Room Picture Scope

Figure 9: Operating Room Picture Scope

Figure 10: ICU Picture Scope

Figure 11: Other Picture Scope

Figure 12: Global Mobile DR Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Mobile DR Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Mobile DR Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 15: Global Mobile DR Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 16: Global Mobile DR Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Mobile DR Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Mobile DR Sales Price by Region (2020-2032) & (Units)

Figure 19: North America Mobile DR Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Mobile DR Revenue Market Share by Players in 2024

Figure 21: North America Mobile DR Sales Market Share by Type (2020-2032)

Figure 22: North America Mobile DR Revenue Market Share by Type (2020-2032)

Figure 23: North America Mobile DR Sales Market Share by Application (2020-2032)

Figure 24: North America Mobile DR Revenue Market Share by Application (2020-2032)

Figure 25: US Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 26: Canada Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 27: Europe Mobile DR Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28: Europe Mobile DR Revenue Market Share by Players in 2024

Figure 29: Europe Mobile DR Sales Market Share by Type (2020-2032)

Figure 30: Europe Mobile DR Revenue Market Share by Type (2020-2032)

Figure 31: Europe Mobile DR Sales Market Share by Application (2020-2032)

Figure 32:Europe Mobile DR Revenue Market Share by Application (2020-2032)

Figure 33:Germany Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 34:France Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 39:China Mobile DR Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Mobile DR Revenue Market Share by Players in 2024

Figure 41:China Mobile DR Sales Market Share by Type (2020-2032)

Figure 42:China Mobile DR Revenue Market Share by Type (2020-2032)

Figure 43:China Mobile DR Sales Market Share by Application (2020-2032)

Figure 44:China Mobile DR Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Mobile DR Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Mobile DR Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Mobile DR Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Mobile DR Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Mobile DR Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Mobile DR Revenue Market Share by Application (2020-2032)

Figure 51:Japan Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 53:India Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Mobile DR Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Mobile DR Revenue Market Share by Players in 2024

Figure 58:Latin America Mobile DR Sales Market Share by Type (2020-2032)

Figure 59:Latin America Mobile DR Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Mobile DR Sales Market Share by Application (2020-2032)

Figure 61:Latin America Mobile DR Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Mobile DR Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Mobile DR Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Mobile DR Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Mobile DR Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Mobile DR Sales Market Share by Application  
(2020-2032)

Figure 69:Middle East & Africa Mobile DR Revenue Market Share by Application  
(2020-2032)

Figure 70:Saudi Arabia Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa Mobile DR Revenue (2020-2032) & (US\$ Million)

Figure 72:Global Mobile DR Sales Market Share by Key Manufacturers in 2024

Figure 73:Global Mobile DR Revenue Market Share by Key Manufacturers in 2024

Figure 74:Global Mobile DR Industry Competition Landscape

Figure 75:Mobile DR Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

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