

Global Mobile C-Arm Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mobile C-Arm market size will reach 1,630.93 Million USD in 2025 and is projected to reach 2,424.92 Million USD by 2032, with a CAGR of 5.83% (2025-2032). Notably, the China Mobile C-Arm market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Mobile C-Arm is a medical imaging device used in various clinical settings, particularly in surgery, orthopedics, emergency care, and interventional radiology. It consists of a C-shaped arm that holds an X-ray source on one end and a detector on the other, allowing for real-time fluoroscopic imaging of a patient from multiple angles without moving them. Mobile C-Arms are portable and versatile, offering high-quality imaging while being maneuverable within operating rooms or other clinical environments. They are commonly used for guiding surgical procedures, monitoring fractures, and placing medical implants with precision.

The major global manufacturers of Mobile C-Arm include GE Healthcare, Hologic, Inc., Koninklijke Philips NV, Siemens Healthineers AG, Canon Medical Systems Corporation, MS Westfalia GmbH (MSW), NOVAMEDTEK, EcoRay, Assing S.p.A., BMI Biomedical International, Eurocolumbus, Shimadzu Corporation, DSM Imaging, GENORAY CO.,LTD., Villa Sistemi Medicali Spa., Ziehm Imaging GmbH, INTERMEDICAL S.r.l. IMD Group, Allengers, SIMAD, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mobile C-Arm. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mobile C-Arm market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mobile C-Arm market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mobile C-Arm industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mobile C-Arm Include:

GE Healthcare

Hologic, Inc.

Koninklijke Philips NV

Siemens Healthineers AG

Canon Medical Systems Corporation

MS Westfalia GmbH (MSW)

NOVAmedtek

EcoRay

Assing S.p.A.

BMI Biomedical International

Eurocolumbus

Shimadzu Corporation

DSM Imaging

GENORAY CO.,LTD.

Villa Sistemi Medicali Spa.

Ziehm Imaging GmbH

INTERMEDICAL S.r.l. IMD Group

Allengers

SIMAD

Mobile C-Arm Product Segment Include:

2D Mobile C-Arm

3D Mobile C-Arm

Mobile C-Arm Product Application Include:

Hospitals

Specialty Clinics

Others

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