

Global MLCC Release Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global MLCC Release Film market size will reach 4,231.72 Million USD in 2025 and is projected to reach 6,680.47 Million USD by 2032, with a CAGR of 6.74% (2025-2032). Notably, the China MLCC Release Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

MLCC (Multilayer Ceramic Capacitor) release film, also known as peelable film or carrier tape, is a thin sheet of material used in the manufacturing process of multilayer ceramic capacitors. It serves as a protective layer between the MLCC paste and the ceramic substrate during the assembly and firing stages. The MLCC release film is typically made of a polymer material that has a low adhesion to the MLCC paste and can withstand the high temperatures encountered during firing. Its primary function is to facilitate the release of the MLCC paste from the carrier tape and transfer it onto the ceramic substrate while maintaining the desired shape and dimensions. Once the MLCC paste is deposited onto the substrate, the release film is peeled off, leaving behind the patterned layers of the paste. This process ensures accurate placement and alignment of the MLCC layers, contributing to the overall quality and performance of the final multilayer ceramic capacitors. MLCC release films are designed to provide reliable adhesion during assembly and easy peel-off for efficient production processes.

The major global manufacturers of MLCC Release Film include Toyobo, Mitsui

Chemicals, LINTEC, SKC, Toray Industries, Mitsubishi Chemical Corporation, Nan Ya Plastics Corp. (NPC), Zhejiang Jiemei Electronic Technology, Jiangsu Shuangxing Color Plastic New Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of MLCC Release Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global MLCC Release Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the MLCC Release Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of MLCC Release Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of MLCC Release Film Include:

Toyobo

Mitsui Chemicals

LINTEC

SKC

Toray Industries

Mitsubishi Chemical Corporation

Nan Ya Plastics Corp. (NPC)

Zhejiang Jiemei Electronic Technology

Jiangsu Shuangxing Color Plastic New Materials

MLCC Release Film Product Segment Include:

Single-sided Release Film

Double-sided release film

MLCC Release Film Product Application Include:

Automotive

Consumer Electronics

Communication

Industrial

Others

Chapter Scope

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