

# Global MLCC Paste Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global MLCC Paste market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China MLCC Paste market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

MLCC (Multilayer Ceramic Capacitor) paste refers to the specialized material used in the manufacturing process of multilayer ceramic capacitors. Multilayer ceramic capacitors are widely used electronic components that store and release electrical energy. The MLCC paste is a mixture of ceramic powders, binder materials, solvents, and other additives that are mixed together to form a viscous paste-like consistency. This paste is then applied to the ceramic substrate in thin layers, forming the dielectric material that separates the conductive layers inside the capacitor. The MLCC paste undergoes a series of processes, such as layering, drying, and firing, during manufacturing to achieve the desired electrical properties and performance characteristics. The composition and formulation of MLCC paste can vary depending on the specific capacitor requirements and desired capacitance values. Achieving a consistently high-quality MLCC paste is crucial for the reliable performance of multilayer ceramic capacitors in various electronic applications.

The major global manufacturers of MLCC Paste include DuPont, Heraeus, Daiken Chemical Group, Ferro Corporation, FM Co, Namics Corporation, Shandong Sinocera,

ESL, Kyoto Elex, Dowton Electronic Materials, Dalian Overseas Huasheng Electronics Technology, IMD Inc, Guangdong Fenghua, SHOEI CHEMICAL, TANAKA HOLDINGS, Sumitomo Metal Mining, NORITAKE, Daejoo Electronic Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of MLCC Paste. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global MLCC Paste market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the MLCC Paste market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of MLCC Paste industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of MLCC Paste Include:

DuPont

Heraeus

Daiken Chemical Group

Ferro Corporation

FM Co

Namics Corporation

Shandong Sinocera

ESL

Kyoto Elex

Dowton Electronic Materials

Dalian Overseas Huasheng Electronics Technology

IMD Inc

Guangdong Fenghua

SHOEI CHEMICAL

TANAKA HOLDINGS

Sumitomo Metal Mining

NORITAKE

Daejoo Electronic Materials

MLCC Paste Product Segment Include:

Nickel Paste

Copper Paste

Silver Paste

Palladium Paste

MLCC Paste Product Application Include:

Internal Electrode

External Electrode

## **Chapter Scope**

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