

Global Mining Explosives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mining Explosives market size will reach 17,886 Million USD in 2025 and is projected to reach 20,743 Million USD by 2032, with a CAGR of 2.14% (2025-2032). Notably, the China Mining Explosives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Mining explosives are specialized chemical substances used in mining operations to fragment and break down rock formations, enabling the extraction of minerals and resources from the earth. These explosives are carefully designed and manufactured to generate controlled and precise explosions that efficiently dislodge rocks, ores, and other materials. They are typically composed of different components, including an oxidizer, a fuel, and sensitizing agents, which, when combined and ignited, produce a large amount of energy in the form of an explosion. The explosive energy created by these substances helps to break apart the rocks and facilitate the loosening and removal of the desired material. Mining explosives are used in various mining activities, such as drilling, blasting, and rock fragmentation. The proper handling, storage, and usage of mining explosives are critical for ensuring safety and minimizing environmental impact in mining operations. Stringent regulations and safety protocols are in place to regulate the handling and transportation of mining explosives to protect workers and the surrounding environment.

The major global manufacturers of Mining Explosives include Orica, MAXAM, AEL, IPL (Dyno Nobel), ENAEX, Sasol, Yunnan Civil Explosive, Solar Explosives, Gezhouba Explosive, EPC Groupe, Anhui Jiangnan, Poly Permanent Union Holding Group, Nanling Civil Explosive, BME Mining, NOF Corporation, IDEAL, AUSTIN, Sichuan Yahua, Kailong Chemical, Leiming Kehua, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mining Explosives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mining Explosives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mining Explosives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mining Explosives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mining Explosives Include:

Orica

MAXAM

AEL

IPL (Dyno Nobel)

ENAEX

Sasol

Yunnan Civil Explosive

Solar Explosives

Gezhouba Explosive

EPC Groupe

Anhui Jiangnan

Poly Permanent Union Holding Group

Nanling Civil Explosive

BME Mining

NOF Corporation

IDEAL

AUSTIN

Sichuan Yahua

Kailong Chemical

Leiming Kehua

Mining Explosives Product Segment Include:

Ammonium Nitrate Explosives (Powder)

ANFO

Emulsion Explosive

Mining Explosives Product Application Include:

Coal Mining

Quarrying and Nonmetal Mining

Metal Mining

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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