

# Global Mining Automation Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mining Automation market size will reach 3,582.70 Million USD in 2025 and is projected to reach 4,849.49 Million USD by 2032, with a CAGR of 4.42% (2025-2032). Notably, the China Mining Automation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Mining automation refers to the use of advanced technology and systems to automate various aspects of the mining process. It involves the application of robotics, artificial intelligence, and control systems to optimize mining operations and increase efficiency, safety, and productivity. Mining automation can be applied to different stages of the mining lifecycle, including exploration, excavation, transportation, and processing. Examples of mining automation technologies include autonomous haulage systems, remote-controlled drilling and blasting, robotic loaders and trucks, and real-time monitoring and control systems. These technologies enable mining companies to reduce the reliance on manual labor, improve operational safety by removing workers from hazardous environments, increase equipment utilization, and achieve higher precision and accuracy in tasks such as drilling, blasting, and material handling. Mining automation has the potential to revolutionize the mining industry by enabling more efficient and sustainable operations while enhancing worker safety and productivity.

The major global suppliers of Mining Automation include Caterpillar, Sandvik, Atlas

Copco, Komatsu, ABB, Hitachi, Hexagon, Rockwell, Micromine, Volvo Group, Remote Control Technologies, Trimble, Mine Site Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mining Automation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Mining Automation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mining Automation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mining Automation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Mining Automation Include:

Caterpillar

Sandvik

Atlas Copco

Komatsu

ABB

Hitachi

Hexagon

Rockwell

Micromine

Volvo Group

Remote Control Technologies

Trimble

Mine Site Technologies

Mining Automation Product Segment Include:

Underground Mining Automation

Surface Mining Automation

Mining Automation Product Application Include:

Metal Mining

Mineral Mining

Coal Mining

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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