

# Global Mineral Processing Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mineral Processing market size will reach 120,382 Million USD in 2025 and is projected to reach 150,283 Million USD by 2032, with a CAGR of 3.22% (2025-2032). Notably, the China Mineral Processing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Mineral processing, also known as ore dressing or mineral beneficiation, is a multidisciplinary field that involves various techniques and processes to extract valuable minerals from their ores. It encompasses a series of steps, including comminution (crushing and grinding), sizing, gravity separation, magnetic separation, flotation, and other specialized processes to separate and concentrate valuable minerals from the ore matrix. The aim of mineral processing is to economically extract and refine minerals for various industrial applications. These minerals can include metals, such as gold, copper, and iron, as well as non-metallic minerals like coal, diamonds, and gems. Mineral processing plays a crucial role in maximizing the value of mineral resources, ensuring efficient resource utilization, and meeting the demands of industries such as mining, metallurgy, and construction. It involves the application of scientific and engineering principles to optimize the recovery of valuable minerals while minimizing environmental impact and waste production.

The major global suppliers of Mineral Processing include BHP Group, Rio Tinto, China

Shenhua Energy Company, Vale, Metso, Weir Group, SANDVIK, Outotec, Mineral Technologies, TENOVA, Multotec, Terex Corporation, Thyssenkrupp, Royal IHC, Hongxing Group, Kleemann, Astec Industries, Shanghai Shibang, Northern Heavy Industries, Rubble Master, Shuangjin Jixie, Puzzolana, McLanahan, Dragon Machinery, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mineral Processing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Mineral Processing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mineral Processing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mineral Processing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Mineral Processing Include:

BHP Group

Rio Tinto

China Shenhua Energy Company

Vale

Metso

Weir Group

SANDVIK

Outotec

Mineral Technologies

TENOVA

Multotec

Terex Corporation

Thyssenkrupp

Royal IHC

Hongxing Group

Kleemann

Astec Industries

Shanghai Shibang

Northern Heavy Industries

Rubble Master

Shuangjin Jixie

Puzzolana

McLanahan

Dragon Machinery

Mineral Processing Product Segment Include:

Crushing

Screening

Grinding

Classification

Mineral Processing Product Application Include:

Metal Ore Mining

Non-metallic Ore Mining

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Mineral Processing Industry Porter's Five Forces Analysis

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