

# Global Millimeter Wave Body Scanner Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Millimeter Wave Body Scanner market size will reach 439.44 Million USD in 2025 and is projected to reach 633.33 Million USD by 2032, with a CAGR of 5.36% (2025-2032). Notably, the China Millimeter Wave Body Scanner market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A millimeter-wave body scanner, also known as a mmWave body scanner, is an advanced imaging system used for security purposes to detect concealed objects or weapons on individuals. It operates by emitting low-power millimeter-wave radio frequency signals that can penetrate clothing to create a detailed image of the body's surface. The scanner then analyzes the reflected signals to identify any anomalies, such as hidden objects. Millimeter-wave body scanners are considered non-invasive as they do not rely on ionizing radiation like X-rays. They offer a safe and efficient alternative for security screening in places such as airports, stadiums, and high-security facilities. These scanners provide security personnel with enhanced capabilities to detect potential threats while maintaining privacy by presenting a generic outline of the individual being scanned rather than revealing detailed anatomical features. The technology has undergone significant advancements in recent years, resulting in more compact, efficient, and accurate scanners that contribute to overall security efforts and passenger safety.

The major global manufacturers of Millimeter Wave Body Scanner include Rohde & Schwarz, Nuctech, CASIC, Simimage, Cct-thz, Smiths Group, Leidos, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Millimeter Wave Body Scanner. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Millimeter Wave Body Scanner market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Millimeter Wave Body Scanner market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Millimeter Wave Body Scanner industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Millimeter Wave Body Scanner Include:

Rohde & Schwarz

Nuctech

CASIC

Simimage

Cct-thz

Smiths Group

Leidos

Millimeter Wave Body Scanner Product Segment Include:

Flat Scanning

Cylindrical Scanning

Millimeter Wave Body Scanner Product Application Include:

Airport

Customs

Law Enforcement of Public Security Organs

Others

## **Chapter Scope**

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