

# Global Military Propellants and Explosives Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Military Propellants and Explosives market size will reach 4,280.70 Million USD in 2025 and is projected to reach 5,402.20 Million USD by 2032, with a CAGR of 3.38% (2025-2032). Notably, the China Military Propellants and Explosives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Military propellants and explosives refer to specialized chemical substances used by military forces for various applications, including propulsion, munitions, and demolition. Propellants are energetic materials specifically designed for generating thrust in rocket engines, jet engines, and firearms. They undergo controlled combustion or deflagration to produce high-pressure gases, propelling projectiles or vehicles. Propellants can be categorized into different types, such as solid propellants, liquid propellants, and hybrid propellants. Explosives, on the other hand, are chemical compounds that undergo rapid and violent decomposition, releasing large amounts of energy in the form of a shockwave, heat, and gases. Military explosives are utilized for a wide range of purposes, including manufacturing bombs, grenades, artillery shells, and landmines. They are designed to deliver a specific level of destruction or fragmentation upon detonation. These propellants and explosives undergo rigorous testing, quality control, and safety procedures to ensure reliable and controlled performance while minimizing the risk of accidental detonation or misuse. Proper handling, storage, and transportation

protocols are implemented to ensure the safety of military personnel and surrounding areas where these materials are employed.

The major global manufacturers of Military Propellants and Explosives include Explosia, Pakistan Ordnance Factories, Australian Munitions, Eurengo, General Dynamics, MAXAM Corp, Rheinmetall Defence, BAE Systems, Forcit, Serbian defence industrial facilities, Solar Group, NITRO-CHEM, Poongsan Defense, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Military Propellants and Explosives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Military Propellants and Explosives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Military Propellants and Explosives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Military Propellants and Explosives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Military Propellants and Explosives Include:

Explosia

Pakistan Ordnance Factories

Australian Munitions

Eurengo

General Dynamics

MAXAM Corp

Rheinmetall Defence

BAE Systems

Forcit

Serbian defence industrial facilities

Solar Group

NITRO-CHEM

Poongsan Defense

Military Propellants and Explosives Product Segment Include:

Military Propellants

Military Explosives

Military Propellants and Explosives Product Application Include:

Aerospace

Defense

## **Chapter Scope**

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