

# Global Microwave Radio Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Microwave Radio market size will reach 27,446 Million USD in 2025 and is projected to reach 84,111 Million USD by 2032, with a CAGR of 17.35% (2025-2032). Notably, the China Microwave Radio market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Microwave radio refers to the use of microwave frequencies in the radio wave spectrum for communication and transmission of signals. It involves the transmission of data, voice, and other information through the air using microwave radio waves instead of conventional wired connections. Microwave radio systems consist of transmitters, receivers, antennas, and associated equipment. These systems operate in the microwave frequency range, typically between 1 gigahertz (GHz) and 300 gigahertz (GHz), and utilize line-of-sight transmission, meaning they require clear unobstructed paths between the transmitting and receiving antennas. They offer high bandwidth capacity, low signal attenuation, and the ability to transmit over long distances with minimal signal loss. Microwave radio is widely used for various applications, including long-distance telecommunications, backhaul connections for cellular networks, point-to-point links, wireless LANs, and microwave radio relay systems. It is a reliable and cost-effective technology for providing wireless connectivity in both urban and rural areas, supporting the ever-increasing demand for high-speed data transmission and communication.

The major global manufacturers of Microwave Radio include Ericsson, Huawei Technologies, NEC, Alcatel-Lucent, ZTE, Aviat Networks, DragonWave, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Microwave Radio. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Microwave Radio market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Microwave Radio market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Microwave Radio industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Microwave Radio Include:

Ericsson

Huawei Technologies

NEC

Alcatel-Lucent

ZTE

Aviat Networks

DragonWave

Microwave Radio Product Segment Include:

Hybrid Microwave Radio

Packet Microwave Radio

TDM Microwave Radio

Microwave Radio Product Application Include:

Communication

Power Utilities

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Microwave Radio Industry PESTEL Analysis

Chapter 3: Global Microwave Radio Industry Porter's Five Forces Analysis

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