

# Global Microtunnel Machine Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Microtunnel Machine market size will reach 680.53 Million USD in 2025 and is projected to reach 1,287 Million USD by 2032, with a CAGR of 9.53% (2025-2032). Notably, the China Microtunnel Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Microtunneling machines, also known as tunnel boring machines (TBMs), are typically used in this process. They consist of advanced machinery and components designed to create tunnels with high precision, accuracy, and minimal disruption to the surrounding environment. These machines are equipped with cutting heads, hydraulic systems, guidance systems, and other features necessary for the successful installation of underground pipes.

The major global manufacturers of Microtunnel Machine include Akkerman, mts Microtunneling Systems, Herrenknecht, China Railway Construction Corporation, Terratec, Vermeer, Bohrtec, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a

moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Microtunnel Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Microtunnel Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Microtunnel Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Microtunnel Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Microtunnel Machine Include:

Akkerman

mts Microtunneling Systems

Herrenknecht

China Railway Construction Corporation

Terratec

Vermeer

Bohrtec

Microtunnel Machine Product Segment Include:

Earth Pressure Balance Machines

Slurry Shield (SS)

Pilot Tube Microtunneling (PTMT)

Auger Boring

Vacuum Extraction TBM

Others

Microtunnel Machine Product Application Include:

Sewer and Utility Pipe Installation

Cable and Conduit Installation

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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