

# Global Microphysiological System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Microphysiological System market size will reach 208.46 Million USD in 2025 and is projected to reach 1,468.77 Million USD by 2032, with a CAGR of 32.17% (2025-2032). Notably, the China Microphysiological System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A microphysiological system (MPS) is a laboratory technology that simulates the behavior and functions of human tissues or organs in a controlled environment. Often referred to as a "organ-on-a-chip," these systems use miniature, three-dimensional cell cultures, microfluidics, and biomaterials to replicate the biological and mechanical properties of human organs, enabling researchers to study complex biological processes, disease mechanisms, and drug responses in a more accurate and predictive manner than traditional cell cultures. MPS platforms can mimic organ systems such as the liver, heart, lungs, kidneys, and brain, providing insights into how drugs, chemicals, and treatments affect human physiology. These systems are increasingly used in biomedical research, toxicology, drug development, and personalized medicine, as they offer a more ethical and cost-effective alternative to animal testing, while also improving the relevance and precision of experimental data.

The major global suppliers of Microphysiological System include Emulate, Mimetas, InSphero, TissUse, CN Bio, Valo Health (TARA Biosystems), Hesperos, TNO, AxoSim,

Newcells Biotech, Nortis, Netri, Draper Laboratory, Beijing Daxiang Biotech, Altis Biosystems, Cherry Biotech, Bi/ond, Obatala Sciences, Ananda Devices, ImmuONE, React4life, AlveoliX, BiomimX, Aracari Bio, StemPharm, SynVivo, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Microphysiological System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Microphysiological System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Microphysiological System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Microphysiological System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Microphysiological System Include:

Emulate

Mimetas

InSphero

TissUse

CN Bio

Valo Health (TARA Biosystems)

Hesperos

TNO

AxoSim

Newcells Biotech

Nortis

Netri

Draper Laboratory

Beijing Daxiang Biotech

Altis Biosystems

Cherry Biotech

Bi/ond

Obatala Sciences

Ananda Devices

ImmuONE

React4life

AlveoliX

BiomimX

Aracari Bio

StemPharm

SynVivo

Microphysiological System Product Segment Include:

Human Organ and Tissue Models

Disease Models

Non-Human Species Models

Microphysiological System Product Application Include:

Pharmaceutical & Biotechnology Companies

Academic & Research Institutes

Others

## **Chapter Scope**

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