

# Global Microfibrillated Cellulose (MFC) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Microfibrillated Cellulose (MFC) market size will reach 692.33 Million USD in 2025 and is projected to reach 1,362.95 Million USD by 2032, with a CAGR of 10.16% (2025-2032). Notably, the China Microfibrillated Cellulose (MFC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Microfibrillated cellulose (MFC) is a nanocellulose material derived from cellulose fibers, typically obtained from plants such as wood or other natural sources. MFC is produced using mechanical or enzymatic processes that break down the cellulose fibers into individual micro-sized fibrils, which are around 100 nanometers in diameter. These fibrils possess a high aspect ratio and a large surface area, giving MFC unique properties and a wide range of applications. MFC exhibits exceptional strength, flexibility, and high water-holding capacity, making it an attractive additive in industries such as paper and packaging, textiles, cosmetics, food, and pharmaceuticals. It can enhance the strength, stability, and barrier properties of materials while also improving their rheological properties, such as viscosity and suspension stability. MFC is considered a sustainable and renewable material due to its natural origin and can contribute to the development of eco-friendly and innovative products across multiple industries.

The major global manufacturers of Microfibrillated Cellulose (MFC) include

BORREGAARD, Daicel Miraizu, Stora Enso, Fibria, SAPPI, Norkse Skog, CelluComp, FiberLean Technologies, Zelfo Technolgies, Weidmann Fiber Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Microfibrillated Cellulose (MFC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Microfibrillated Cellulose (MFC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Microfibrillated Cellulose (MFC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Microfibrillated Cellulose (MFC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Microfibrillated Cellulose (MFC) Include:

**BORREGAARD**

Daicel Miraizu

Stora Enso

Fibria

SAPPI

Norskse Skog

CelluComp

FiberLean Technologies

Zelfo Technolgies

Weidmann Fiber Technology

Microfibrillated Cellulose (MFC) Product Segment Include:

Filter Stage MFC

Food Grade MFC

Industrial Grade MFC

Microfibrillated Cellulose (MFC) Product Application Include:

Papermaking

Package

Personal Care

Other

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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