

# Global Microbial Pesticides Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Microbial Pesticides market size will reach 2,334.57 Million USD in 2025 and is projected to reach 4,831.68 Million USD by 2032, with a CAGR of 10.95% (2025-2032). Notably, the China Microbial Pesticides market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Microbial pesticides, also known as biopesticides, are formulations that utilize certain microorganisms, such as bacteria, fungi, viruses, or protozoa, to control pests and diseases in agriculture and other settings. Unlike conventional chemical pesticides, microbial pesticides work by using the natural mechanisms and interactions of microorganisms with pests to combat them effectively. The microorganisms in microbial pesticides can act as pathogens, parasites, or antagonists to target pests directly or disrupt their life cycles. They can infect pests, produce toxins, compete for resources, or induce immune responses in the target organisms. Microbial pesticides offer several advantages, such as being biodegradable, less harmful to non-target organisms, and having minimal environmental persistence. They are valuable tools for integrated pest management strategies, promote sustainable agricultural practices, and help reduce reliance on synthetic chemical pesticides. The development and use of microbial pesticides provide innovative and environmentally friendly solutions for pest control and agricultural sustainability.

The major global manufacturers of Microbial Pesticides include Bayer, Syngenta, BASF, Koppert, Corteva Agriscience, FMC Corporation, Novozymes, Nufarm, Adama, UPL, Grandpharma, Zhejiang Qianjiang Biochemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Microbial Pesticides. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Microbial Pesticides market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Microbial Pesticides market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Microbial Pesticides industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Microbial Pesticides Include:

Bayer

Syngenta

BASF

Koppert

Corteva Agriscience

FMC Corporation

Novozymes

Nufarm

Adama

UPL

Grandpharma

Zhejiang Qianjiang Biochemical

Microbial Pesticides Product Segment Include:

Microbial Insecticides

Microbial Fungicides

Microbial Herbicides

Others

Microbial Pesticides Product Application Include:

Cereals and Pulses

Fruits and Vegetables

Other Crops

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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