

# Global Microbial Control Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/M33209064B04EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: M33209064B04EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Microbial Control market size will reach 7,538.58 Million USD in 2025 and is projected to reach 8,653.52 Million USD by 2032, with a CAGR of 1.99% (2025-2032). Notably, the China Microbial Control market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Microbial control refers to the methods and strategies employed to effectively manage and regulate the growth, reproduction, and survival of microorganisms. It encompasses a wide range of practices and techniques aimed at preventing or reducing the population of microorganisms, including bacteria, viruses, fungi, and protozoa, whether they are harmful pathogens or simply unwanted in specific settings. Microbial control measures may involve physical, chemical, or biological interventions. Physical methods include heat treatment, filtration, irradiation, and sterilization, which aim to kill or inactivate microorganisms or remove them from the environment. Chemical methods involve the use of disinfectants, antiseptics, sanitizers, and antimicrobial agents to destroy or inhibit microbial growth. Meanwhile, biological approaches employ beneficial microorganisms, such as probiotics or microbial antagonists, to outcompete or suppress pathogenic or unwanted microbes. Effective microbial control is essential in healthcare settings, food processing, water treatment, agriculture, and various other industries to prevent the spread of diseases, ensure product safety, maintain hygiene, and protect public health.

The major global manufacturers of Microbial Control include Lonza, Dow Microbial Control, Troy Corporation, ICL-IP, Lanxess, BASF, ThorGmbH, Clariant, AkzoNobel, Albemarle, Ecolab, Kemira, Baker Hughes, Bio Chemical, Xingyuan Chemistry, Arxada, DuPont Microbial Control, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Microbial Control. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Microbial Control market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Microbial Control market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Microbial Control industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Microbial Control Include:

Lonza

Dow Microbial Control

Troy Corporation

ICL-IP

Lanxess

BASF

ThorGmbH

Clariant

AkzoNobel

Albemarle

Ecolab

Kemira

Baker Hughes

Bio Chemical

Xingyuan Chemistry

Arxada

DuPont Microbial Control

Microbial Control Product Segment Include:

Halogenated

Nitrogen-Based

Organosulfur

Phenolics

Inorganic

Others

Microbial Control Product Application Include:

Water Treatment

Paintings & Coatings

Wood Preservation

Personal Care

Food & Beverage

Oil & Gas

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Microbial Control Capacity and Production Analysis

Chapter 3: Global Microbial Control Industry PESTEL Analysis

Chapter 4: Global Microbial Control Industry Porter's Five Forces Analysis

Chapter 5: Global Microbial Control Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Microbial Control Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Microbial Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Microbial Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Microbial Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Microbial Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Microbial Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Microbial Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Microbial Control Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 MICROBIAL CONTROL MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Microbial Control Product by Type
  - 1.2.1 Halogenated
  - 1.2.2 Nitrogen-Based
  - 1.2.3 Organosulfur
  - 1.2.4 Phenolics
  - 1.2.5 Inorganic
  - 1.2.6 Others
- 1.3 Microbial Control Product by Application
  - 1.3.1 Water Treatment
  - 1.3.2 Paintings & Coatings
  - 1.3.3 Wood Preservation
  - 1.3.4 Personal Care
  - 1.3.5 Food & Beverage
  - 1.3.6 Oil & Gas
  - 1.3.7 Others
- 1.4 Global Microbial Control Market Revenue and Sales Analysis
  - 1.4.1 Global Microbial Control Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Microbial Control Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Microbial Control Market Sales Price Trend Analysis (2020-2032)
- 1.5 Microbial Control Industry Trends and Innovation
  - 1.5.1 Microbial Control Industry Trends and Innovation
  - 1.5.2 Microbial Control Market Drivers and Challenges

### **2 GLOBAL MICROBIAL CONTROL CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Microbial Control Capacity, Production and Utilization (2020-2032)
- 2.2 Global Microbial Control Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Microbial Control Production by Region
  - 2.3.1 Global Microbial Control Production by Region (2020-2025)
  - 2.3.2 Global Microbial Control Production Forecast by Region (2026-2032)
  - 2.3.3 Global Microbial Control Production Market Share by Region (2020-2032)

### **3 MICROBIAL CONTROL MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 MICROBIAL CONTROL MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL MICROBIAL CONTROL MARKET ANALYSIS BY REGIONS**

- 5.1 Microbial Control Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Microbial Control Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Microbial Control Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Microbial Control Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Microbial Control Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Microbial Control Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Microbial Control Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Microbial Control Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL MICROBIAL CONTROL MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Microbial Control Market Size by Type
  - 6.1.1 Global Microbial Control Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Microbial Control Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Microbial Control Market Size by Application
  - 6.2.1 Global Microbial Control Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Microbial Control Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Microbial Control Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Microbial Control Market Size by Type
  - 7.3.1 North America Microbial Control Sales by Type (2020-2032)
  - 7.3.2 North America Microbial Control Revenue by Type (2020-2032)
- 7.4 North America Microbial Control Market Size by Application
  - 7.4.1 North America Microbial Control Sales by Application (2020-2032)
  - 7.4.2 North America Microbial Control Revenue by Application (2020-2032)
- 7.5 North America Microbial Control Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Microbial Control Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Microbial Control Market Size by Type
  - 8.3.1 Europe Microbial Control Sales by Type (2020-2032)
  - 8.3.2 Europe Microbial Control Revenue by Type (2020-2032)
- 8.4 Europe Microbial Control Market Size by Application
  - 8.4.1 Europe Microbial Control Sales by Application (2020-2032)
  - 8.4.2 Europe Microbial Control Revenue by Application (2020-2032)
- 8.5 Europe Microbial Control Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Microbial Control Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Microbial Control Market Size by Type
  - 9.3.1 China Microbial Control Sales by Type (2020-2032)
  - 9.3.2 China Microbial Control Revenue by Type (2020-2032)
- 9.4 China Microbial Control Market Size by Application
  - 9.4.1 China Microbial Control Sales by Application (2020-2032)

#### 9.4.2 China Microbial Control Revenue by Application (2020-2032)

### **10 APAC (EXCL. CHINA)**

#### 10.1 APAC (excl. China) Microbial Control Market Size and Growth Rate Analysis (2020-2032)

#### 10.2 APAC (excl. China) Key Manufacturers Analysis

#### 10.3 APAC (excl. China) Microbial Control Market Size by Type

##### 10.3.1 APAC (excl. China) Microbial Control Sales by Type (2020-2032)

##### 10.3.2 APAC (excl. China) Microbial Control Revenue by Type (2020-2032)

#### 10.4 APAC (excl. China) Microbial Control Market Size by Application

##### 10.4.1 APAC (excl. China) Microbial Control Sales by Application (2020-2032)

##### 10.4.2 APAC (excl. China) Microbial Control Revenue by Application (2020-2032)

#### 10.5 APAC (excl. China) Microbial Control Market Size by Country

##### 10.5.1 Japan

##### 10.5.2 South Korea

##### 10.5.3 India

##### 10.5.4 Australia

##### 10.5.5 Southeast Asia

### **11 LATIN AMERICA**

#### 11.1 Latin America Microbial Control Market Size and Growth Rate Analysis (2020-2032)

#### 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA MICROBIAL CONTROL MARKET SIZE BY TYPE**

#### 11.3.1 Latin America Microbial Control Sales by Type (2020-2032)

#### 11.3.2 Latin America Microbial Control Revenue by Type (2020-2032)

#### 11.4 Latin America Microbial Control Market Size by Application

##### 11.4.1 Latin America Microbial Control Sales by Application (2020-2032)

##### 11.4.2 Latin America Microbial Control Revenue by Application (2020-2032)

#### 11.5 Latin America Microbial Control Market Size by Country

#### 11.6 Latin America Microbial Control Market Size by Country

##### 11.6.1 Mexico

##### 11.6.2 Brazil

### **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Microbial Control Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Microbial Control Market Size by Type

12.3.1 Middle East & Africa Microbial Control Sales by Type (2020-2032)

12.3.2 Middle East & Africa Microbial Control Revenue by Type (2020-2032)

12.4 Middle East & Africa Microbial Control Market Size by Application

12.4.1 Middle East & Africa Microbial Control Sales by Application (2020-2032)

12.4.2 Middle East & Africa Microbial Control Revenue by Application (2020-2032)

12.5 Middle East Microbial Control Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global Microbial Control Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Microbial Control Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Microbial Control Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Microbial Control Average Sales Price by Manufacturers (2021-2025)

13.2 Microbial Control Competitive Landscape Analysis and Market Dynamic

13.2.1 Microbial Control Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 Lonza

14.1.1 Lonza Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Lonza Microbial Control Product Portfolio

14.1.3 Lonza Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Dow Microbial Control

14.2.1 Dow Microbial Control Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Dow Microbial Control Microbial Control Product Portfolio

14.2.3 Dow Microbial Control Microbial Control Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

#### 14.3 Troy Corporation

14.3.1 Troy Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Troy Corporation Microbial Control Product Portfolio

14.3.3 Troy Corporation Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 ICL-IP

14.4.1 ICL-IP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 ICL-IP Microbial Control Product Portfolio

14.4.3 ICL-IP Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 Lanxess

14.5.1 Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Lanxess Microbial Control Product Portfolio

14.5.3 Lanxess Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 BASF

14.6.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 BASF Microbial Control Product Portfolio

14.6.3 BASF Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 ThorGmbh

14.7.1 ThorGmbh Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 ThorGmbh Microbial Control Product Portfolio

14.7.3 ThorGmbh Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Clariant

14.8.1 Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Clariant Microbial Control Product Portfolio

14.8.3 Clariant Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 AkzoNobel

14.9.1 AkzoNobel Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

14.9.2 AkzoNobel Microbial Control Product Portfolio

14.9.3 AkzoNobel Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Albemarle

14.10.1 Albemarle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Albemarle Microbial Control Product Portfolio

14.10.3 Albemarle Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Ecolab

14.11.1 Ecolab Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Ecolab Microbial Control Product Portfolio

14.11.3 Ecolab Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Kemira

14.12.1 Kemira Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Kemira Microbial Control Product Portfolio

14.12.3 Kemira Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Baker Hughes

14.13.1 Baker Hughes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Baker Hughes Microbial Control Product Portfolio

14.13.3 Baker Hughes Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Bio Chemical

14.14.1 Bio Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Bio Chemical Microbial Control Product Portfolio

14.14.3 Bio Chemical Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Xingyuan Chemistry

14.15.1 Xingyuan Chemistry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Xingyuan Chemistry Microbial Control Product Portfolio

14.15.3 Xingyuan Chemistry Microbial Control Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

14.16 Arxada

14.16.1 Arxada Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Arxada Microbial Control Product Portfolio

14.16.3 Arxada Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 DuPont Microbial Control

14.17.1 DuPont Microbial Control Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 DuPont Microbial Control Microbial Control Product Portfolio

14.17.3 DuPont Microbial Control Microbial Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Microbial Control Industry Chain Analysis

15.2 Microbial Control Industry Raw Material and Suppliers Analysis

15.2.1 Microbial Control Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Microbial Control Typical Downstream Customers

15.4 Microbial Control Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Microbial Control Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Microbial Control Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Microbial Control Industry Development Status
- Table 4: Microbial Control Industry Development Trends
- Table 5: Global Microbial Control Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)
- Table 6: Global Microbial Control Production by Region (2020-2025) & (K Ton)
- Table 7: Global Microbial Control Production Forecast by Region (2026-2032) & (K Ton)
- Table 8: Global Microbial Control Production Market Share by Region (2020-2025)
- Table 9: Global Microbial Control Production Market Share by Region (2026-2032)
- Table 10: Global Microbial Control Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 11: Global Microbial Control Revenue by Region (2020-2025) & (US\$ Million)
- Table 12: Global Microbial Control Revenue Market Share by Region (2020-2025)
- Table 13: Global Microbial Control Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 14: Global Microbial Control Revenue Market Share Forecast by Region (2026-2032)
- Table 15: Global Microbial Control Sales by Region (2020-2025) & (K Ton)
- Table 16: Global Microbial Control Sales Market Share by Region (2020-2025)
- Table 17: Global Microbial Control Sales Forecast by Region (2026-2032) & (K Ton)
- Table 18: Global Microbial Control Sales Market Share Forecast by Region (2026-2032)
- Table 19: Global Microbial Control Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 20: Global Microbial Control Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 21: Global Microbial Control Sales Analysis by Type (2020-2025) & (K Ton)
- Table 22: Global Microbial Control Sales Analysis Forecast by Type (2026-2032) & (K Ton)
- Table 23: Global Microbial Control Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 24: Global Microbial Control Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 25: Global Microbial Control Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Microbial Control Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Microbial Control Players in North America

Table 28: North America Microbial Control Sales by Type (2020-2025) & (K Ton)

Table 29: North America Microbial Control Sales by Type (2026-2032) & (K Ton)

Table 30: North America Microbial Control Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Microbial Control Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Microbial Control Sales by Application (2020-2025) & (K Ton)

Table 33: North America Microbial Control Sales by Application (2026-2032) & (K Ton)

Table 34: North America Microbial Control Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Microbial Control Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Microbial Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Microbial Control Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Microbial Control Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Microbial Control Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Microbial Control Players in Europe

Table 41: Europe Microbial Control Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Microbial Control Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Microbial Control Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Microbial Control Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Microbial Control Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Microbial Control Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Microbial Control Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Microbial Control Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Microbial Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Microbial Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Microbial Control Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Microbial Control Sales Market Size Forecast by Country (2026-2032)

& (K Ton)

Table 53: Key Microbial Control Players in China

Table 54: China Microbial Control Sales by Type (2020-2025) & (K Ton)

Table 55: China Microbial Control Sales by Type (2026-2032) & (K Ton)

Table 56: China Microbial Control Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Microbial Control Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Microbial Control Sales by Application (2020-2025) & (K Ton)

Table 59: China Microbial Control Sales by Application (2026-2032) & (K Ton)

Table 60: China Microbial Control Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Microbial Control Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Microbial Control Players in APAC (excl. China)

Table 63: APAC (excl. China) Microbial Control Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Microbial Control Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Microbial Control Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Microbial Control Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Microbial Control Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Microbial Control Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Microbial Control Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Microbial Control Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Microbial Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Microbial Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Microbial Control Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Microbial Control Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Microbial Control Players in Latin America

Table 76: Latin America Microbial Control Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Microbial Control Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Microbial Control Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Microbial Control Revenue by Type (2026-2032) & (US\$

Million)

Table 80: Latin America Microbial Control Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Microbial Control Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Microbial Control Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Microbial Control Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Microbial Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Microbial Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Microbial Control Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Microbial Control Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Microbial Control Players in Middle East & Africa

Table 89: Middle East & Africa Microbial Control Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Microbial Control Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Microbial Control Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Microbial Control Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Microbial Control Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Microbial Control Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Microbial Control Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Microbial Control Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Microbial Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Microbial Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Microbial Control Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Microbial Control Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Microbial Control Market Sales by Key Manufacturers (2021-2025) &

(K Ton)

Table 102: Global Microbial Control Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Microbial Control Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Microbial Control Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Lonza Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Lonza Microbial Control Product Portfolio

Table 110: Lonza Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Dow Microbial Control Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Dow Microbial Control Microbial Control Product Portfolio

Table 113: Dow Microbial Control Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Troy Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Troy Corporation Microbial Control Product Portfolio

Table 116: Troy Corporation Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: ICL-IP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: ICL-IP Microbial Control Product Portfolio

Table 119: ICL-IP Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Lanxess Microbial Control Product Portfolio

Table 122: Lanxess Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: BASF Microbial Control Product Portfolio

Table 125: BASF Microbial Control Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: ThorGmbh Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: ThorGmbh Microbial Control Product Portfolio

Table 128: ThorGmbh Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Clariant Microbial Control Product Portfolio

Table 131: Clariant Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: AkzoNobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: AkzoNobel Microbial Control Product Portfolio

Table 134: AkzoNobel Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Albemarle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Albemarle Microbial Control Product Portfolio

Table 137: Albemarle Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Ecolab Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Ecolab Microbial Control Product Portfolio

Table 140: Ecolab Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Kemira Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Kemira Microbial Control Product Portfolio

Table 143: Kemira Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Baker Hughes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Baker Hughes Microbial Control Product Portfolio

Table 146: Baker Hughes Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Bio Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Bio Chemical Microbial Control Product Portfolio

Table 149: Bio Chemical Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Xingyuan Chemistry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Xingyuan Chemistry Microbial Control Product Portfolio

Table 152: Xingyuan Chemistry Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Arxada Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Arxada Microbial Control Product Portfolio

Table 155: Arxada Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: DuPont Microbial Control Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: DuPont Microbial Control Microbial Control Product Portfolio

Table 158: DuPont Microbial Control Microbial Control Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Upstream Key Raw Material Price List

Table 160: Microbial Control Raw Material Suppliers and Contact Information

Table 161: Microbial Control Typical Customer List

Table 162: Microbial Control Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Microbial Control Product Pictures

Figure 2: Halogenated Picture Scope

Figure 3: Nitrogen-Based Picture Scope

Figure 4: Organosulfur Picture Scope

Figure 5: Phenolics Picture Scope

Figure 6: Inorganic Picture Scope

Figure 7: Others Picture Scope

Figure 8: Water Treatment Picture Scope

Figure 9: Paintings & Coatings Picture Scope

Figure 10: Wood Preservation Picture Scope

Figure 11: Personal Care Picture Scope

Figure 12: Food & Beverage Picture Scope

Figure 13: Oil & Gas Picture Scope

Figure 14: Others Picture Scope

Figure 15: Global Microbial Control Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 16: Global Microbial Control Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 17: Global Microbial Control Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 18: Global Microbial Control Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 19: Global Microbial Control Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 20: Global Microbial Control Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 21: Global Microbial Control Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 22: Global Microbial Control Production Market Share by Region (2019-2030)

Figure 23: Global Microbial Control Market Size by Region (2020-2032) & (US\$ Million)

Figure 24: Global Microbial Control Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 25: Global Microbial Control Sales Price by Region (2020-2032) & (K Ton)

Figure 26: North America Microbial Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 27:North America Microbial Control Revenue Market Share by Players in 2024
- Figure 28:North America Microbial Control Sales Market Share by Type (2020-2032)
- Figure 29:North America Microbial Control Revenue Market Share by Type (2020-2032)
- Figure 30:North America Microbial Control Sales Market Share by Application (2020-2032)
- Figure 31:North America Microbial Control Revenue Market Share by Application (2020-2032)
- Figure 32:US Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 33:Canada Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 34:Europe Microbial Control Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 35:Europe Microbial Control Revenue Market Share by Players in 2024
- Figure 36:Europe Microbial Control Sales Market Share by Type (2020-2032)
- Figure 37:Europe Microbial Control Revenue Market Share by Type (2020-2032)
- Figure 38:Europe Microbial Control Sales Market Share by Application (2020-2032)
- Figure 39:Europe Microbial Control Revenue Market Share by Application (2020-2032)
- Figure 40:Germany Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 41:France Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 42:United Kingdom Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 43:Italy Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 44:Spain Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 45:Benelux Microbial Control Revenue (2020-2032) & (US\$ Million)
- Figure 46:China Microbial Control Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 47:China Microbial Control Revenue Market Share by Players in 2024
- Figure 48:China Microbial Control Sales Market Share by Type (2020-2032)
- Figure 49:China Microbial Control Revenue Market Share by Type (2020-2032)
- Figure 50:China Microbial Control Sales Market Share by Application (2020-2032)
- Figure 51:China Microbial Control Revenue Market Share by Application (2020-2032)
- Figure 52:APAC (excl. China) Microbial Control Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 53:APAC (excl. China) Microbial Control Revenue Market Share by Players in 2024
- Figure 54:APAC (excl. China) Microbial Control Sales Market Share by Type (2020-2032)
- Figure 55:APAC (excl. China) Microbial Control Revenue Market Share by Type (2020-2032)
- Figure 56:APAC (excl. China) Microbial Control Sales Market Share by Application (2020-2032)

Figure 57:APAC (excl. China) Microbial Control Revenue Market Share by Application (2020-2032)

Figure 58:Japan Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 59:South Korea Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 60:India Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 61:Australia Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 62:Southeast Asia Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 63:Latin America Microbial Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Latin America Microbial Control Revenue Market Share by Players in 2024

Figure 65:Latin America Microbial Control Sales Market Share by Type (2020-2032)

Figure 66:Latin America Microbial Control Revenue Market Share by Type (2020-2032)

Figure 67:Latin America Microbial Control Sales Market Share by Application (2020-2032)

Figure 68:Latin America Microbial Control Revenue Market Share by Application (2020-2032)

Figure 69:Mexico Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 70:Brazil Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 71:Middle East & Africa Microbial Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 72:Middle East & Africa Microbial Control Revenue Market Share by Players in 2024

Figure 73:Middle East & Africa Microbial Control Sales Market Share by Type (2020-2032)

Figure 74:Middle East & Africa Microbial Control Revenue Market Share by Type (2020-2032)

Figure 75:Middle East & Africa Microbial Control Sales Market Share by Application (2020-2032)

Figure 76:Middle East & Africa Microbial Control Revenue Market Share by Application (2020-2032)

Figure 77:Saudi Arabia Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 78:South Africa Microbial Control Revenue (2020-2032) & (US\$ Million)

Figure 79:Global Microbial Control Sales Market Share by Key Manufacturers in 2024

Figure 80:Global Microbial Control Revenue Market Share by Key Manufacturers in 2024

Figure 81:Global Microbial Control Industry Competition Landscape

Figure 82:Microbial Control Industry Chain Analysis

Figure 83:Bottom-Up and Top-Down Research Methods

Figure 84:Key Interview Objectives

## Figure 85:Data Cross Validation

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