

Global Metrology and Calibration Service Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Metrology and Calibration Service market size will reach 1,247.94 Million USD in 2025 and is projected to reach 1,811.74 Million USD by 2032, with a CAGR of 5.47% (2025-2032). Notably, the China Metrology and Calibration Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Metrology and calibration services are specialized processes focused on ensuring the accuracy and reliability of measurement instruments and systems. Metrology involves the science of measurement, establishing standards and techniques for precise quantification in fields such as engineering, manufacturing, and healthcare. Calibration, a key component of metrology, adjusts and verifies instruments to align with defined standards, ensuring their readings are accurate and traceable to national or international benchmarks. These services are vital for maintaining quality control, regulatory compliance, and operational efficiency across industries. By identifying and minimizing measurement errors, metrology and calibration services help organizations achieve consistent performance and enhance product integrity.

The major global suppliers of Metrology and Calibration Service include Fluke Corporation, Avery Weigh-Tronix, Sure Controls, Inc., Tektronix, DEKRA, PASS (Portable Appliance Safety Services) Ltd., Element Metech, Minerva, Garber Metrology, GRGT, Shanghai Yisen Metrology and Calibration Co., Ltd., Laboratory Testing Inc.,

Haven Automation Limited, CTI, Zhejiang Dasi Metrology and Calibration Co., Ltd., Shanghai Henghe Metrology and Calibration Co., Ltd., Kunshan Fangyuan Metrology Technology Co., Ltd., Shenzhen Tiansuo Metrology and Testing Co., Ltd., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metrology and Calibration Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Metrology and Calibration Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metrology and Calibration Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metrology and Calibration Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Metrology and Calibration Service Include:

Fluke Corporation

Avery Weigh-Tronix

Sure Controls, Inc.

Tektronix

DEKRA

PASS (Portable Appliance Safety Services) Ltd.

Element Metech

Minerva

Garber Metrology

GRGT

Shanghai Yisen Metrology and Calibration Co., Ltd.

Laboratory Testing Inc.

Haven Automation Limited

CTI

Zhejiang Dasi Metrology and Calibration Co., Ltd.

Shanghai Henghe Metrology and Calibration Co., Ltd.

Kunshan Fangyuan Metrology Technology Co., Ltd.

Shenzhen Tiansuo Metrology and Testing Co., Ltd.

Metrology and Calibration Service Product Segment Include:

Radio

Length

Mechanics

Thermal

Others

Metrology and Calibration Service Product Application Include:

Industrial

Aerospace

Power Grid

Defense

Others

Chapter Scope

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