

Global Methylglycinediacetic Acid (MGDA) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/MC92DDDD522CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: MC92DDDD522CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Methylglycinediacetic Acid (MGDA) market size will reach 687.13 Million USD in 2025 and is projected to reach 1,327.98 Million USD by 2032, with a CAGR of 9.87% (2025-2032). Notably, the China Methylglycinediacetic Acid (MGDA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Methylglycinediacetic Acid (MGDA), also known as methylglycine diacetic acid or N,N-Bis(carboxymethyl)glycine, is an organic compound commonly used as a chelating agent in various industrial and household products. It is a white crystalline powder that is highly soluble in water. MGDA exhibits excellent stability and sequestering properties, allowing it to form complexes with metal ions, particularly divalent cations like calcium, magnesium, and iron. This chelation behavior makes MGDA valuable in applications such as cleaning products, detergents, metal surface treatment, and as a replacement for traditional phosphate-based builders. MGDA-based formulations are environmentally friendly and have excellent biodegradability. Furthermore, MGDA is considered to be a sustainable and renewable alternative to other chelating agents due to its low toxicity, minimal impact on aquatic ecosystems, and being derived from naturally occurring amino acids. Its versatility and eco-friendly characteristics have led to its widespread use in various industries and applications aiming for sustainable and greener solutions.

The major global manufacturers of Methylglycinediacetic Acid (MGDA) include BASF, Nouryon, Brandt Chemical, Yuanlian Chemical, Sino Lion, Taihe Water Treatment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Methylglycinediacetic Acid (MGDA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Methylglycinediacetic Acid (MGDA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Methylglycinediacetic Acid (MGDA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Methylglycinediacetic Acid (MGDA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Methylglycinediacetic Acid (MGDA) Include:

BASF

Nouryon

Brandt Chemical

Yuanlian Chemical

Sino Lion

Taihe Water Treatment

Methylglycinediacetic Acid (MGDA) Product Segment Include:

Methylglycinediacetic Acid Solution

Methylglycinediacetic Acid Powder

Methylglycinediacetic Acid (MGDA) Product Application Include:

Detergent

Pulp and Paper

Textile Industry

Others

Chapter Scope

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