

# Global Methylene Diphenyl Di-isocyanate (MDI) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Methylene Diphenyl Di-isocyanate (MDI) market size will reach 20,510 Million USD in 2025 and is projected to reach 26,527 Million USD by 2032, with a CAGR of 3.74% (2025-2032). Notably, the China Methylene Diphenyl Di-isocyanate (MDI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Methylene Diphenyl Di-isocyanate (MDI) is an organic compound commonly used in the production of polyurethane foams, coatings, adhesives, and elastomers. It is a versatile di-isocyanate compound with the formula  $C_{15}H_{10}N_2O_2$ . MDI exists in two main isomers, 4,4'-MDI and 2,4'-MDI, with 4,4'-MDI being the most widely used. MDI is a viscous liquid at room temperature, and its reactivity stems from the two highly reactive isocyanate functional groups in its structure. These isocyanate groups readily react with polyols or other compounds containing active hydrogen atoms to form polyurethane polymers. MDI-based polyurethane foams are known for their excellent insulation properties, making them valuable in construction, automotive, and appliance industries. MDI-based coatings and adhesives provide improved durability and moisture resistance. It is worth noting that MDI can cause skin and respiratory sensitization in some individuals, so proper safety measures should be followed when handling and using MDI.

The major global manufacturers of Methylene Diphenyl Di-isocyanate (MDI) include WanhuaChemical, BASF, Huntsman, Covestro, DOW, Tosoh, Kumho Mitsui, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Methylene Diphenyl Di-isocyanate (MDI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Methylene Diphenyl Di-isocyanate (MDI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Methylene Diphenyl Di-isocyanate (MDI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Methylene Diphenyl Di-isocyanate (MDI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Methylene Diphenyl Di-isocyanate (MDI) Include:

WanhuaChemical

BASF

Huntsman

Covestro

DOW

Tosoh

Kumho Mitsui

Methylene Diphenyl Di-isocyanate (MDI) Product Segment Include:

Polymeric MDI

Pure MDI

Modified MDI

Others

Methylene Diphenyl Di-isocyanate (MDI) Product Application Include:

Rigid Foam

Flexible Foam

Coatings

Elastomers

Adhesives and Sealants

Others

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