

# Global Methyl Mercaptan Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Methyl Mercaptan market size will reach 2,274.92 Million USD in 2025 and is projected to reach 3,231.04 Million USD by 2032, with a CAGR of 5.14% (2025-2032). Notably, the China Methyl Mercaptan market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Methyl mercaptan, also known as methanethiol, is a volatile organic compound with the chemical formula  $\text{CH}_3\text{SH}$ . It is a colorless gas with a highly pungent, unpleasant odor—reminiscent of rotten cabbage or garlic. Methyl mercaptan occurs naturally as a byproduct of biological processes, such as the decay of organic matter and the metabolism of certain microorganisms. It is also produced industrially for various purposes. Methyl mercaptan is commonly used as an odorant in natural gas, propane, and other fuel gases to provide a distinctive smell for safety purposes. This odorization allows the detection of gas leaks, as methyl mercaptan's strong smell alerts individuals to the presence of potentially dangerous gas. Additionally, methyl mercaptan serves as a building block for the synthesis of various chemical compounds, including pharmaceuticals, pesticides, and flavors. However, methyl mercaptan should be handled with caution, as it is flammable, toxic, and can cause irritation to the eyes, skin, and respiratory system.

The major global manufacturers of Methyl Mercaptan include Arkema, Chevron Phillips,

DuPont, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Methyl Mercaptan. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Methyl Mercaptan market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Methyl Mercaptan market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Methyl Mercaptan industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Methyl Mercaptan Include:

Arkema

Chevron Phillips

DuPont

Methyl Mercaptan Product Segment Include:

Hydrogen Sulfide-Methanol Vapor Phase Synthesis

Thiourea-Dimethyl Sulfate Synthesis

Others

Methyl Mercaptan Product Application Include:

Animal Nutrition

Petrochemicals and Refining

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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