

Global Metallized PET Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Metallized PET Film market size will reach 7,478.32 Million USD in 2025 and is projected to reach 10,692.27 Million USD by 2032, with a CAGR of 5.24% (2025-2032). Notably, the China Metallized PET Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Metallized PET film, short for polyethylene terephthalate film, is a type of polyester film that has been coated with a thin layer of metal, typically aluminum, through a process called vacuum metallization. PET film is a versatile and widely used material known for its clarity, strength, and dimensional stability. When metallized, PET film gains additional properties such as enhanced barrier properties, improved reflectivity, and a metallic appearance. The metal coating provides excellent moisture and oxygen barrier capabilities, making metallized PET film ideal for applications where protection from these elements is crucial, such as in food packaging, electronics, and insulation. It offers a lightweight and flexible alternative to traditional metal foils while still achieving similar protective and aesthetic benefits. Metallized PET films also find application in decorative purposes, reflective insulation, and electromagnetic shielding, among others.

The major global manufacturers of Metallized PET Film include SRF Limited, Impak Films, Dunmore (Steel Partners), Jindal Group, DAE HA Industrial Co, Flex Films, Polyplex Corporation, Ester Industries, Toray Plastics, Sumilon Industries, Cosmo

Films, Terphane (Tredegar Corporation), Vacmet India Ltd, Gaylord Packers, Hangzhou Hengxin(Jinxin) Filming Packaging, Alpha Industry Company, JiJin Packing Materials Company, Celplast Metallized Products, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metallized PET Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metallized PET Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metallized PET Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metallized PET Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metallized PET Film Include:

SRF Limited

Impak Films

Dunmore (Steel Partners)

Jindal Group

DAE HA Industrial Co

Flex Films

Polyplex Corporation

Ester Industries

Toray Plastics

Sumilon Industries

Cosmo Films

Terphane (Tredegar Corporation)

Vacmet India Ltd

Gaylord Packers

Hangzhou Hengxin(Jinxin) Filming Packaging

Alpha Industry Company

JiJin Packing Materials Company

Celplast Metallized Products

Metallized PET Film Product Segment Include:

Silver Metallized PET Films

Aluminium Metallized PET Films

Others

Metallized PET Film Product Application Include:

Packaging Industry

Printing Industry

Decoration Industry

Yarn & Fiber Industry

Electrics Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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