

# Global Metal Working Fluids Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Metal Working Fluids market size will reach 9,889.85 Million USD in 2025 and is projected to reach 12,693.70 Million USD by 2032, with a CAGR of 3.63% (2025-2032). Notably, the China Metal Working Fluids market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Metalworking fluids, also known as metal working fluids or MWFs, are a type of specialty liquids used in various metalworking processes to improve performance, lubrication, and cooling. Metalworking fluids are typically applied during processes such as cutting, grinding, milling, drilling, and forming of metals. These fluids serve multiple purposes, including reducing friction between the cutting tool and the workpiece, removing metal chips and debris, cooling the workpiece and tools, and preventing corrosion. Metalworking fluids can be categorized into various types, such as cutting fluids, grinding fluids, forming fluids, and corrosion inhibitors, depending on their specific applications. They are typically formulated using a combination of additives, oils, water, and other components to achieve the desired properties. Metalworking fluids enhance the efficiency and productivity of metalworking operations by improving tool life, surface finish, and dimensional accuracy. However, proper handling and maintenance of metalworking fluids are essential to ensure worker safety and prevent environmental contamination. Regular monitoring, filtration, and fluid replacement are necessary to maintain the quality and performance of metalworking fluids.

The major global manufacturers of Metal Working Fluids include Quaker Houghton, Exxon Mobil, Fuchs, BP Castrol, Henkel, Yushiro Chemical, Idemitsu Kosan, Blaser Swisslube, TotalEnergies, Petrofer, Master Fluid Solutions, LUKOIL, Chervon, SINOPEC, Cimcool Industrial Products, ENEOS Corporation, Cosmo Oil Lubricants, Indian Oil Corporation, Ashburn Chemical Technologies, Chemetall, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal Working Fluids. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metal Working Fluids market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal Working Fluids market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal Working Fluids industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metal Working Fluids Include:

Quaker Houghton

Exxon Mobil

Fuchs

BP Castrol

Henkel

Yushiro Chemical

Idemitsu Kosan

Blaser Swissslube

TotalEnergies

Petrofer

Master Fluid Solutions

LUKOIL

Chervon

SINOPEC

Cimcool Industrial Products

ENEOS Corporation

Cosmo Oil Lubricants

Indian Oil Corporation

Ashburn Chemical Technologies

Chemetall

Metal Working Fluids Product Segment Include:

Metal Removal Fluids

Metal Treating Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Working Fluids Product Application Include:

Machinery

Automotive

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Metal Working Fluids Capacity and Production Analysis

Chapter 3: Global Metal Working Fluids Industry PESTEL Analysis

Chapter 4: Global Metal Working Fluids Industry Porter's Five Forces Analysis

Chapter 5: Global Metal Working Fluids Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Metal Working Fluids Market Size and Forecast by Type and

## Application Analysis

Chapter 7: North America Metal Working Fluids Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Metal Working Fluids Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Metal Working Fluids Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Metal Working Fluids Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Metal Working Fluids Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Metal Working Fluids Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Metal Working Fluids Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 METAL WORKING FLUIDS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Metal Working Fluids Product by Type
  - 1.2.1 Metal Removal Fluids
  - 1.2.2 Metal Treating Fluids
  - 1.2.3 Metal Forming Fluids
  - 1.2.4 Metal Protecting Fluids
- 1.3 Metal Working Fluids Product by Application
  - 1.3.1 Machinery
  - 1.3.2 Automotive
  - 1.3.3 Others
- 1.4 Global Metal Working Fluids Market Revenue and Sales Analysis
  - 1.4.1 Global Metal Working Fluids Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Metal Working Fluids Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Metal Working Fluids Market Sales Price Trend Analysis (2020-2032)
- 1.5 Metal Working Fluids Industry Trends and Innovation
  - 1.5.1 Metal Working Fluids Industry Trends and Innovation
  - 1.5.2 Metal Working Fluids Market Drivers and Challenges

### **2 GLOBAL METAL WORKING FLUIDS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Metal Working Fluids Capacity, Production and Utilization (2020-2032)
- 2.2 Global Metal Working Fluids Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Metal Working Fluids Production by Region
  - 2.3.1 Global Metal Working Fluids Production by Region (2020-2025)
  - 2.3.2 Global Metal Working Fluids Production Forecast by Region (2026-2032)
  - 2.3.3 Global Metal Working Fluids Production Market Share by Region (2020-2032)

### **3 METAL WORKING FLUIDS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

### 3.6 Legal Factors Analysis

## **4 METAL WORKING FLUIDS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL METAL WORKING FLUIDS MARKET ANALYSIS BY REGIONS**

- 5.1 Metal Working Fluids Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Metal Working Fluids Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Metal Working Fluids Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Metal Working Fluids Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Metal Working Fluids Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Metal Working Fluids Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Metal Working Fluids Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Metal Working Fluids Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL METAL WORKING FLUIDS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Metal Working Fluids Market Size by Type
  - 6.1.1 Global Metal Working Fluids Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Metal Working Fluids Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Metal Working Fluids Market Size by Application
  - 6.2.1 Global Metal Working Fluids Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Metal Working Fluids Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Metal Working Fluids Market Size and Growth Rate Analysis (2020-2032)

- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Metal Working Fluids Market Size by Type
  - 7.3.1 North America Metal Working Fluids Sales by Type (2020-2032)
  - 7.3.2 North America Metal Working Fluids Revenue by Type (2020-2032)
- 7.4 North America Metal Working Fluids Market Size by Application
  - 7.4.1 North America Metal Working Fluids Sales by Application (2020-2032)
  - 7.4.2 North America Metal Working Fluids Revenue by Application (2020-2032)
- 7.5 North America Metal Working Fluids Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Metal Working Fluids Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Metal Working Fluids Market Size by Type
  - 8.3.1 Europe Metal Working Fluids Sales by Type (2020-2032)
  - 8.3.2 Europe Metal Working Fluids Revenue by Type (2020-2032)
- 8.4 Europe Metal Working Fluids Market Size by Application
  - 8.4.1 Europe Metal Working Fluids Sales by Application (2020-2032)
  - 8.4.2 Europe Metal Working Fluids Revenue by Application (2020-2032)
- 8.5 Europe Metal Working Fluids Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Metal Working Fluids Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Metal Working Fluids Market Size by Type
  - 9.3.1 China Metal Working Fluids Sales by Type (2020-2032)
  - 9.3.2 China Metal Working Fluids Revenue by Type (2020-2032)
- 9.4 China Metal Working Fluids Market Size by Application
  - 9.4.1 China Metal Working Fluids Sales by Application (2020-2032)
  - 9.4.2 China Metal Working Fluids Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Metal Working Fluids Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Metal Working Fluids Market Size by Type

10.3.1 APAC (excl. China) Metal Working Fluids Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Metal Working Fluids Revenue by Type (2020-2032)

10.4 APAC (excl. China) Metal Working Fluids Market Size by Application

10.4.1 APAC (excl. China) Metal Working Fluids Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Metal Working Fluids Revenue by Application (2020-2032)

10.5 APAC (excl. China) Metal Working Fluids Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Metal Working Fluids Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA METAL WORKING FLUIDS MARKET SIZE BY TYPE**

11.3.1 Latin America Metal Working Fluids Sales by Type (2020-2032)

11.3.2 Latin America Metal Working Fluids Revenue by Type (2020-2032)

11.4 Latin America Metal Working Fluids Market Size by Application

11.4.1 Latin America Metal Working Fluids Sales by Application (2020-2032)

11.4.2 Latin America Metal Working Fluids Revenue by Application (2020-2032)

11.5 Latin America Metal Working Fluids Market Size by Country

11.6 Latin America Metal Working Fluids Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Metal Working Fluids Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Metal Working Fluids Market Size by Type
  - 12.3.1 Middle East & Africa Metal Working Fluids Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Metal Working Fluids Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Metal Working Fluids Market Size by Application
  - 12.4.1 Middle East & Africa Metal Working Fluids Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Metal Working Fluids Revenue by Application (2020-2032)
- 12.5 Middle East Metal Working Fluids Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

### **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Metal Working Fluids Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Metal Working Fluids Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Metal Working Fluids Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Metal Working Fluids Average Sales Price by Manufacturers (2021-2025)
- 13.2 Metal Working Fluids Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Metal Working Fluids Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

### **14 KEY COMPANIES ANALYSIS**

- 14.1 Quaker Houghton
  - 14.1.1 Quaker Houghton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Quaker Houghton Metal Working Fluids Product Portfolio
  - 14.1.3 Quaker Houghton Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Exxon Mobil
  - 14.2.1 Exxon Mobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Exxon Mobil Metal Working Fluids Product Portfolio

14.2.3 Exxon Mobil Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.3 Fuchs

14.3.1 Fuchs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Fuchs Metal Working Fluids Product Portfolio

14.3.3 Fuchs Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 BP Castrol

14.4.1 BP Castrol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 BP Castrol Metal Working Fluids Product Portfolio

14.4.3 BP Castrol Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 Henkel

14.5.1 Henkel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Henkel Metal Working Fluids Product Portfolio

14.5.3 Henkel Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 Yushiro Chemical

14.6.1 Yushiro Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Yushiro Chemical Metal Working Fluids Product Portfolio

14.6.3 Yushiro Chemical Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 Idemitsu Kosan

14.7.1 Idemitsu Kosan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Idemitsu Kosan Metal Working Fluids Product Portfolio

14.7.3 Idemitsu Kosan Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Blaser Swissslube

14.8.1 Blaser Swissslube Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Blaser Swissslube Metal Working Fluids Product Portfolio

14.8.3 Blaser Swissslube Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 TotalEnergies

14.9.1 TotalEnergies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 TotalEnergies Metal Working Fluids Product Portfolio

14.9.3 TotalEnergies Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Petrofer

14.10.1 Petrofer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Petrofer Metal Working Fluids Product Portfolio

14.10.3 Petrofer Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Master Fluid Solutions

14.11.1 Master Fluid Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Master Fluid Solutions Metal Working Fluids Product Portfolio

14.11.3 Master Fluid Solutions Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 LUKOIL

14.12.1 LUKOIL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 LUKOIL Metal Working Fluids Product Portfolio

14.12.3 LUKOIL Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Chervon

14.13.1 Chervon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Chervon Metal Working Fluids Product Portfolio

14.13.3 Chervon Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 SINOPEC

14.14.1 SINOPEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 SINOPEC Metal Working Fluids Product Portfolio

14.14.3 SINOPEC Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Cimcool Industrial Products

14.15.1 Cimcool Industrial Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Cimcool Industrial Products Metal Working Fluids Product Portfolio

14.15.3 Cimcool Industrial Products Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 ENEOS Corporation

14.16.1 ENEOS Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 ENEOS Corporation Metal Working Fluids Product Portfolio

14.16.3 ENEOS Corporation Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Cosmo Oil Lubricants

14.17.1 Cosmo Oil Lubricants Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Cosmo Oil Lubricants Metal Working Fluids Product Portfolio

14.17.3 Cosmo Oil Lubricants Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 Indian Oil Corporation

14.18.1 Indian Oil Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Indian Oil Corporation Metal Working Fluids Product Portfolio

14.18.3 Indian Oil Corporation Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.19 Ashburn Chemical Technologies

14.19.1 Ashburn Chemical Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 Ashburn Chemical Technologies Metal Working Fluids Product Portfolio

14.19.3 Ashburn Chemical Technologies Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.20 Chemetall

14.20.1 Chemetall Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.20.2 Chemetall Metal Working Fluids Product Portfolio

14.20.3 Chemetall Metal Working Fluids Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Metal Working Fluids Industry Chain Analysis

15.2 Metal Working Fluids Industry Raw Material and Suppliers Analysis

15.2.1 Metal Working Fluids Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Metal Working Fluids Typical Downstream Customers

15.4 Metal Working Fluids Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Metal Working Fluids Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Metal Working Fluids Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Metal Working Fluids Industry Development Status

Table 4: Metal Working Fluids Industry Development Trends

Table 5: Global Metal Working Fluids Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Metal Working Fluids Production by Region (2020-2025) & (K Ton)

Table 7: Global Metal Working Fluids Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Metal Working Fluids Production Market Share by Region (2020-2025)

Table 9: Global Metal Working Fluids Production Market Share by Region (2026-2032)

Table 10: Global Metal Working Fluids Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Metal Working Fluids Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Metal Working Fluids Revenue Market Share by Region (2020-2025)

Table 13: Global Metal Working Fluids Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Metal Working Fluids Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Metal Working Fluids Sales by Region (2020-2025) & (K Ton)

Table 16: Global Metal Working Fluids Sales Market Share by Region (2020-2025)

Table 17: Global Metal Working Fluids Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Metal Working Fluids Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Metal Working Fluids Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Metal Working Fluids Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Metal Working Fluids Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Metal Working Fluids Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Metal Working Fluids Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Metal Working Fluids Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Metal Working Fluids Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Metal Working Fluids Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Metal Working Fluids Players in North America

Table 28: North America Metal Working Fluids Sales by Type (2020-2025) & (K Ton)

Table 29: North America Metal Working Fluids Sales by Type (2026-2032) & (K Ton)

Table 30: North America Metal Working Fluids Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Metal Working Fluids Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Metal Working Fluids Sales by Application (2020-2025) & (K Ton)

Table 33: North America Metal Working Fluids Sales by Application (2026-2032) & (K Ton)

Table 34: North America Metal Working Fluids Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Metal Working Fluids Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Metal Working Fluids Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Metal Working Fluids Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Metal Working Fluids Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Metal Working Fluids Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Metal Working Fluids Players in Europe

Table 41: Europe Metal Working Fluids Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Metal Working Fluids Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Metal Working Fluids Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Metal Working Fluids Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Metal Working Fluids Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Metal Working Fluids Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Metal Working Fluids Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Metal Working Fluids Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Metal Working Fluids Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Metal Working Fluids Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Metal Working Fluids Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Metal Working Fluids Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Metal Working Fluids Players in China

Table 54: China Metal Working Fluids Sales by Type (2020-2025) & (K Ton)

Table 55: China Metal Working Fluids Sales by Type (2026-2032) & (K Ton)

Table 56: China Metal Working Fluids Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Metal Working Fluids Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Metal Working Fluids Sales by Application (2020-2025) & (K Ton)

Table 59: China Metal Working Fluids Sales by Application (2026-2032) & (K Ton)

Table 60: China Metal Working Fluids Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Metal Working Fluids Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Metal Working Fluids Players in APAC (excl. China)

Table 63: APAC (excl. China) Metal Working Fluids Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Metal Working Fluids Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Metal Working Fluids Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Metal Working Fluids Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Metal Working Fluids Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Metal Working Fluids Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Metal Working Fluids Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Metal Working Fluids Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Metal Working Fluids Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Metal Working Fluids Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Metal Working Fluids Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Metal Working Fluids Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Metal Working Fluids Players in Latin America

Table 76: Latin America Metal Working Fluids Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Metal Working Fluids Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Metal Working Fluids Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Metal Working Fluids Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Metal Working Fluids Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Metal Working Fluids Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Metal Working Fluids Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Metal Working Fluids Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Metal Working Fluids Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Metal Working Fluids Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Metal Working Fluids Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Metal Working Fluids Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Metal Working Fluids Players in Middle East & Africa

Table 89: Middle East & Africa Metal Working Fluids Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Metal Working Fluids Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Metal Working Fluids Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Metal Working Fluids Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Metal Working Fluids Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Metal Working Fluids Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Metal Working Fluids Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Metal Working Fluids Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Metal Working Fluids Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Metal Working Fluids Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Metal Working Fluids Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Metal Working Fluids Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Metal Working Fluids Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Metal Working Fluids Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Metal Working Fluids Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Metal Working Fluids Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Quaker Houghton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Quaker Houghton Metal Working Fluids Product Portfolio

Table 110: Quaker Houghton Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Exxon Mobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Exxon Mobil Metal Working Fluids Product Portfolio

Table 113: Exxon Mobil Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Fuchs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Fuchs Metal Working Fluids Product Portfolio

Table 116: Fuchs Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: BP Castrol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: BP Castrol Metal Working Fluids Product Portfolio

Table 119: BP Castrol Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Henkel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Henkel Metal Working Fluids Product Portfolio

Table 122: Henkel Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Yushiro Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Yushiro Chemical Metal Working Fluids Product Portfolio

Table 125: Yushiro Chemical Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Idemitsu Kosan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Idemitsu Kosan Metal Working Fluids Product Portfolio

Table 128: Idemitsu Kosan Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Blaser Swissslube Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Blaser Swissslube Metal Working Fluids Product Portfolio

Table 131: Blaser Swissslube Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: TotalEnergies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: TotalEnergies Metal Working Fluids Product Portfolio

Table 134: TotalEnergies Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Petrofer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Petrofer Metal Working Fluids Product Portfolio

Table 137: Petrofer Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Master Fluid Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Master Fluid Solutions Metal Working Fluids Product Portfolio

Table 140: Master Fluid Solutions Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: LUKOIL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: LUKOIL Metal Working Fluids Product Portfolio

Table 143: LUKOIL Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Chervon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Chervon Metal Working Fluids Product Portfolio

Table 146: Chervon Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: SINOPEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: SINOPEC Metal Working Fluids Product Portfolio

Table 149: SINOPEC Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Cimcool Industrial Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Cimcool Industrial Products Metal Working Fluids Product Portfolio

Table 152: Cimcool Industrial Products Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: ENEOS Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: ENEOS Corporation Metal Working Fluids Product Portfolio

Table 155: ENEOS Corporation Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Cosmo Oil Lubricants Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Cosmo Oil Lubricants Metal Working Fluids Product Portfolio

Table 158: Cosmo Oil Lubricants Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Indian Oil Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Indian Oil Corporation Metal Working Fluids Product Portfolio

Table 161: Indian Oil Corporation Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Ashburn Chemical Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Ashburn Chemical Technologies Metal Working Fluids Product Portfolio

Table 164: Ashburn Chemical Technologies Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: Chemetall Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Chemetall Metal Working Fluids Product Portfolio

Table 167: Chemetall Metal Working Fluids Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 168: Upstream Key Raw Material Price List

Table 169: Metal Working Fluids Raw Material Suppliers and Contact Information

Table 170: Metal Working Fluids Typical Customer List

Table 171: Metal Working Fluids Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Metal Working Fluids Product Pictures

Figure 2: Metal Removal Fluids Picture Scope

Figure 3: Metal Treating Fluids Picture Scope

Figure 4: Metal Forming Fluids Picture Scope

Figure 5: Metal Protecting Fluids Picture Scope

Figure 6: Machinery Picture Scope

Figure 7: Automotive Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Metal Working Fluids Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Metal Working Fluids Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Metal Working Fluids Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Metal Working Fluids Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Metal Working Fluids Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 14: Global Metal Working Fluids Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 15: Global Metal Working Fluids Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Metal Working Fluids Production Market Share by Region (2019-2030)

Figure 17: Global Metal Working Fluids Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Metal Working Fluids Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Metal Working Fluids Sales Price by Region (2020-2032) & (K Ton)

Figure 20: North America Metal Working Fluids Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Metal Working Fluids Revenue Market Share by Players in 2024

Figure 22: North America Metal Working Fluids Sales Market Share by Type (2020-2032)

Figure 23: North America Metal Working Fluids Revenue Market Share by Type

(2020-2032)

Figure 24:North America Metal Working Fluids Sales Market Share by Application

(2020-2032)

Figure 25:North America Metal Working Fluids Revenue Market Share by Application

(2020-2032)

Figure 26:US Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Metal Working Fluids Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 29:Europe Metal Working Fluids Revenue Market Share by Players in 2024

Figure 30:Europe Metal Working Fluids Sales Market Share by Type (2020-2032)

Figure 31:Europe Metal Working Fluids Revenue Market Share by Type (2020-2032)

Figure 32:Europe Metal Working Fluids Sales Market Share by Application (2020-2032)

Figure 33:Europe Metal Working Fluids Revenue Market Share by Application

(2020-2032)

Figure 34:Germany Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 35:France Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 40:China Metal Working Fluids Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 41:China Metal Working Fluids Revenue Market Share by Players in 2024

Figure 42:China Metal Working Fluids Sales Market Share by Type (2020-2032)

Figure 43:China Metal Working Fluids Revenue Market Share by Type (2020-2032)

Figure 44:China Metal Working Fluids Sales Market Share by Application (2020-2032)

Figure 45:China Metal Working Fluids Revenue Market Share by Application

(2020-2032)

Figure 46:APAC (excl. China) Metal Working Fluids Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Metal Working Fluids Revenue Market Share by Players

in 2024

Figure 48:APAC (excl. China) Metal Working Fluids Sales Market Share by Type

(2020-2032)

Figure 49:APAC (excl. China) Metal Working Fluids Revenue Market Share by Type

(2020-2032)

Figure 50:APAC (excl. China) Metal Working Fluids Sales Market Share by Application

(2020-2032)

Figure 51:APAC (excl. China) Metal Working Fluids Revenue Market Share by Application (2020-2032)

Figure 52:Japan Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 54:India Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Metal Working Fluids Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Metal Working Fluids Revenue Market Share by Players in 2024

Figure 59:Latin America Metal Working Fluids Sales Market Share by Type (2020-2032)

Figure 60:Latin America Metal Working Fluids Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Metal Working Fluids Sales Market Share by Application (2020-2032)

Figure 62:Latin America Metal Working Fluids Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Metal Working Fluids Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Metal Working Fluids Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Metal Working Fluids Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Metal Working Fluids Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Metal Working Fluids Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Metal Working Fluids Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Metal Working Fluids Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Metal Working Fluids Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Metal Working Fluids Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Metal Working Fluids Industry Competition Landscape

Figure 76: Metal Working Fluids Industry Chain Analysis  
Figure 77: Bottom-Up and Top-Down Research Methods  
Figure 78: Key Interview Objectives  
Figure 79: Data Cross Validation

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