

Global Metal Waste and Recycling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Metal Waste and Recycling market size will reach 337,412 Million USD in 2025 and is projected to reach 489,849 Million USD by 2032, with a CAGR of 5.47% (2025-2032). Notably, the China Metal Waste and Recycling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Metal waste and recycling refer to the process of collecting, sorting, and reprocessing discarded metal materials in order to recover their value and divert them from landfill disposal. Metal waste can encompass a wide range of materials such as aluminum, steel, copper, brass, and various alloys. Recycling metal waste has significant environmental and economic benefits. The metal recycling process typically involves several steps, including collection from households, businesses, and industries, sorting to separate different types of metals, shredding or melting to reduce the size and prepare them for further processing, and refining or smelting to extract pure metal for reuse. Recycling metals not only conserves natural resources but also saves energy and reduces greenhouse gas emissions associated with the production of metals from primary sources. The recycled metal can be utilized in various industries to manufacture new products, such as construction materials, automotive parts, packaging, and consumer goods. Metal waste and recycling play a vital role in creating a more sustainable and circular economy by minimizing waste, conserving resources, and reducing the environmental impact of metal production.

The major global manufacturers of Metal Waste and Recycling include Arcelormittal, David J. Joseph Co (Nucor), Commercial Metals Company, SIMS Metal Management, Aurubis, European Metal Recycling, DOWA, Chiho Environmental Group, OmniSource, Hindalco, Hanwa, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal Waste and Recycling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metal Waste and Recycling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal Waste and Recycling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal Waste and Recycling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metal Waste and Recycling Include:

Arcelormittal

David J. Joseph Co (Nucor)

Commercial Metals Company

SIMS Metal Management

Aurubis

European Metal Recycling

DOWA

Chiho Environmental Group

OmniSource

Hindalco

Hanwa

Metal Waste and Recycling Product Segment Include:

Ferrous Metal

Non-ferrous Metal

Metal Waste and Recycling Product Application Include:

Building & Construction

Automotive

Equipment Manufacturing

Shipbuilding

Consumer Appliances

Battery

Packaging

Others

Chapter Scope

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