

Global Metal Target Material Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Metal Target Material market size will reach 4,053.93 Million USD in 2025 and is projected to reach 7,056.52 Million USD by 2032, with a CAGR of 8.24% (2025-2032). Notably, the China Metal Target Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A metal target material is a specific type of material used in physical vapor deposition (PVD) processes such as sputtering. It refers to a solid piece or plate of metal that serves as a source for depositing a thin film onto a substrate. The metal target material is mounted in a sputtering system, where it is bombarded with high-energy ions or particles, typically generated from a plasma. This bombardment causes atoms or ions to be ejected from the target surface, and these particles then travel and condense onto a substrate, forming a thin film with the same composition as the target material. Metal target materials are typically composed of pure metals or metal alloys, depending on the desired properties and composition needed for the thin film deposition. The choice of metal target material depends on the specific application and can include materials such as gold, silver, aluminum, copper, titanium, and many others. The quality, purity, and uniformity of the target material are critical factors in achieving high-quality thin films with desired characteristics for various industries, including electronics, semiconductors, optics, and coatings.

The major global manufacturers of Metal Target Material include Materion (Heraeus), JX Nippon Mining & Metals Corporation, Praxair, Plansee, Hitachi Metals, Honeywell, Sumitomo Chemical, ULVAC, Grikin, TOSOH, Ningbo Jiangfeng, Heesung, Luvata, Acetron, Changzhou Sujing Electronic Material, Luoyang Sifon Electronic Materials, Angstrom Sciences, Advantec, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal Target Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metal Target Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal Target Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal Target Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metal Target Material Include:

Materion (Heraeus)

JX Nippon Mining & Metals Corporation

Praxair

Plansee

Hitachi Metals

Honeywell

Sumitomo Chemical

ULVAC

Grikin

TOSOH

Ningbo Jiangfeng

Heesung

Luvata

Acetron

Changzhou Sujing Electronic Material

Luoyang Sifon Electronic Materials

Angstrom Sciences

Advantec

Metal Target Material Product Segment Include:

Copper Target Material

Aluminum Target Material

Tantalum Target Material

Titanium Target Material

Metal Target Material Product Application Include:

Semiconductor

Solar Energy

LCD Flat Panel Display

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Metal Target Material Capacity and Production Analysis

Chapter 3: Global Metal Target Material Industry PESTEL Analysis

Chapter 4: Global Metal Target Material Industry Porter's Five Forces Analysis

Chapter 5: Global Metal Target Material Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Metal Target Material Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Metal Target Material Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Metal Target Material Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Metal Target Material Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Metal Target Material Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Metal Target Material Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Metal Target Material Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Metal Target Material Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 METAL TARGET MATERIAL MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Metal Target Material Product by Type
 - 1.2.1 Copper Target Material
 - 1.2.2 Aluminum Target Material
 - 1.2.3 Tantalum Target Material
 - 1.2.4 Titanium Target Material
- 1.3 Metal Target Material Product by Application
 - 1.3.1 Semiconductor
 - 1.3.2 Solar Energy
 - 1.3.3 LCD Flat Panel Display
- 1.4 Global Metal Target Material Market Revenue and Sales Analysis
 - 1.4.1 Global Metal Target Material Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Metal Target Material Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Metal Target Material Market Sales Price Trend Analysis (2020-2032)
- 1.5 Metal Target Material Industry Trends and Innovation
 - 1.5.1 Metal Target Material Industry Trends and Innovation
 - 1.5.2 Metal Target Material Market Drivers and Challenges

2 GLOBAL METAL TARGET MATERIAL CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Metal Target Material Capacity, Production and Utilization (2020-2032)
- 2.2 Global Metal Target Material Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Metal Target Material Production by Region
 - 2.3.1 Global Metal Target Material Production by Region (2020-2025)
 - 2.3.2 Global Metal Target Material Production Forecast by Region (2026-2032)
 - 2.3.3 Global Metal Target Material Production Market Share by Region (2020-2032)

3 METAL TARGET MATERIAL MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 METAL TARGET MATERIAL MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL METAL TARGET MATERIAL MARKET ANALYSIS BY REGIONS

- 5.1 Metal Target Material Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Metal Target Material Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Metal Target Material Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Metal Target Material Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Metal Target Material Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Metal Target Material Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Metal Target Material Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Metal Target Material Sales Price Trend Analysis (2020-2032)

6 GLOBAL METAL TARGET MATERIAL MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Metal Target Material Market Size by Type
 - 6.1.1 Global Metal Target Material Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Metal Target Material Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Metal Target Material Market Size by Application
 - 6.2.1 Global Metal Target Material Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Metal Target Material Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Metal Target Material Market Size and Growth Rate Analysis (2020-2032)

- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Metal Target Material Market Size by Type
 - 7.3.1 North America Metal Target Material Sales by Type (2020-2032)
 - 7.3.2 North America Metal Target Material Revenue by Type (2020-2032)
- 7.4 North America Metal Target Material Market Size by Application
 - 7.4.1 North America Metal Target Material Sales by Application (2020-2032)
 - 7.4.2 North America Metal Target Material Revenue by Application (2020-2032)
- 7.5 North America Metal Target Material Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Metal Target Material Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Metal Target Material Market Size by Type
 - 8.3.1 Europe Metal Target Material Sales by Type (2020-2032)
 - 8.3.2 Europe Metal Target Material Revenue by Type (2020-2032)
- 8.4 Europe Metal Target Material Market Size by Application
 - 8.4.1 Europe Metal Target Material Sales by Application (2020-2032)
 - 8.4.2 Europe Metal Target Material Revenue by Application (2020-2032)
- 8.5 Europe Metal Target Material Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Metal Target Material Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Metal Target Material Market Size by Type
 - 9.3.1 China Metal Target Material Sales by Type (2020-2032)
 - 9.3.2 China Metal Target Material Revenue by Type (2020-2032)
- 9.4 China Metal Target Material Market Size by Application
 - 9.4.1 China Metal Target Material Sales by Application (2020-2032)
 - 9.4.2 China Metal Target Material Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Metal Target Material Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Metal Target Material Market Size by Type

10.3.1 APAC (excl. China) Metal Target Material Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Metal Target Material Revenue by Type (2020-2032)

10.4 APAC (excl. China) Metal Target Material Market Size by Application

10.4.1 APAC (excl. China) Metal Target Material Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Metal Target Material Revenue by Application (2020-2032)

10.5 APAC (excl. China) Metal Target Material Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Metal Target Material Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA METAL TARGET MATERIAL MARKET SIZE BY TYPE

11.3.1 Latin America Metal Target Material Sales by Type (2020-2032)

11.3.2 Latin America Metal Target Material Revenue by Type (2020-2032)

11.4 Latin America Metal Target Material Market Size by Application

11.4.1 Latin America Metal Target Material Sales by Application (2020-2032)

11.4.2 Latin America Metal Target Material Revenue by Application (2020-2032)

11.5 Latin America Metal Target Material Market Size by Country

11.6 Latin America Metal Target Material Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Metal Target Material Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Metal Target Material Market Size by Type
 - 12.3.1 Middle East & Africa Metal Target Material Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Metal Target Material Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Metal Target Material Market Size by Application
 - 12.4.1 Middle East & Africa Metal Target Material Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Metal Target Material Revenue by Application (2020-2032)
- 12.5 Middle East Metal Target Material Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Metal Target Material Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Metal Target Material Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Metal Target Material Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Metal Target Material Average Sales Price by Manufacturers (2021-2025)
- 13.2 Metal Target Material Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Metal Target Material Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Materion (Heraeus)
 - 14.1.1 Materion (Heraeus) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Materion (Heraeus) Metal Target Material Product Portfolio
 - 14.1.3 Materion (Heraeus) Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 JX Nippon Mining & Metals Corporation
 - 14.2.1 JX Nippon Mining & Metals Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 JX Nippon Mining & Metals Corporation Metal Target Material Product Portfolio

14.2.3 JX Nippon Mining & Metals Corporation Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Praxair

14.3.1 Praxair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Praxair Metal Target Material Product Portfolio

14.3.3 Praxair Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Plansee

14.4.1 Plansee Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Plansee Metal Target Material Product Portfolio

14.4.3 Plansee Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Hitachi Metals

14.5.1 Hitachi Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Hitachi Metals Metal Target Material Product Portfolio

14.5.3 Hitachi Metals Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Honeywell

14.6.1 Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Honeywell Metal Target Material Product Portfolio

14.6.3 Honeywell Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Sumitomo Chemical

14.7.1 Sumitomo Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Sumitomo Chemical Metal Target Material Product Portfolio

14.7.3 Sumitomo Chemical Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 ULVAC

14.8.1 ULVAC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 ULVAC Metal Target Material Product Portfolio

14.8.3 ULVAC Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Grikin

14.9.1 Grikin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Grikin Metal Target Material Product Portfolio

14.9.3 Grikin Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 TOSOH

14.10.1 TOSOH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 TOSOH Metal Target Material Product Portfolio

14.10.3 TOSOH Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Ningbo Jiangfeng

14.11.1 Ningbo Jiangfeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Ningbo Jiangfeng Metal Target Material Product Portfolio

14.11.3 Ningbo Jiangfeng Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Heesung

14.12.1 Heesung Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Heesung Metal Target Material Product Portfolio

14.12.3 Heesung Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Luvata

14.13.1 Luvata Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Luvata Metal Target Material Product Portfolio

14.13.3 Luvata Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Acetron

14.14.1 Acetron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Acetron Metal Target Material Product Portfolio

14.14.3 Acetron Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Changzhou Sujing Electronic Material

14.15.1 Changzhou Sujing Electronic Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Changzhou Sujing Electronic Material Metal Target Material Product Portfolio

14.15.3 Changzhou Sujing Electronic Material Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Luoyang Sifon Electronic Materials

14.16.1 Luoyang Sifon Electronic Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Luoyang Sifon Electronic Materials Metal Target Material Product Portfolio

14.16.3 Luoyang Sifon Electronic Materials Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Angstrom Sciences

14.17.1 Angstrom Sciences Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Angstrom Sciences Metal Target Material Product Portfolio

14.17.3 Angstrom Sciences Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 Advantec

14.18.1 Advantec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Advantec Metal Target Material Product Portfolio

14.18.3 Advantec Metal Target Material Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Metal Target Material Industry Chain Analysis

15.2 Metal Target Material Industry Raw Material and Suppliers Analysis

15.2.1 Metal Target Material Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Metal Target Material Typical Downstream Customers

15.4 Metal Target Material Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources
17.5 Data Cross Validation
17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Metal Target Material Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Metal Target Material Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Metal Target Material Industry Development Status

Table 4: Metal Target Material Industry Development Trends

Table 5: Global Metal Target Material Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Metal Target Material Production by Region (2020-2025) & (Ton)

Table 7: Global Metal Target Material Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Metal Target Material Production Market Share by Region (2020-2025)

Table 9: Global Metal Target Material Production Market Share by Region (2026-2032)

Table 10: Global Metal Target Material Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Metal Target Material Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Metal Target Material Revenue Market Share by Region (2020-2025)

Table 13: Global Metal Target Material Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Metal Target Material Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Metal Target Material Sales by Region (2020-2025) & (Ton)

Table 16: Global Metal Target Material Sales Market Share by Region (2020-2025)

Table 17: Global Metal Target Material Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Metal Target Material Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Metal Target Material Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Metal Target Material Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Metal Target Material Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Metal Target Material Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Metal Target Material Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Metal Target Material Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Metal Target Material Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Metal Target Material Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Metal Target Material Players in North America

Table 28: North America Metal Target Material Sales by Type (2020-2025) & (Ton)

Table 29: North America Metal Target Material Sales by Type (2026-2032) & (Ton)

Table 30: North America Metal Target Material Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Metal Target Material Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Metal Target Material Sales by Application (2020-2025) & (Ton)

Table 33: North America Metal Target Material Sales by Application (2026-2032) & (Ton)

Table 34: North America Metal Target Material Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Metal Target Material Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Metal Target Material Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Metal Target Material Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Metal Target Material Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Metal Target Material Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Metal Target Material Players in Europe

Table 41: Europe Metal Target Material Sales by Type (2020-2025) & (Ton)

Table 42: Europe Metal Target Material Sales by Type (2026-2032) & (Ton)

Table 43: Europe Metal Target Material Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Metal Target Material Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Metal Target Material Sales by Application (2020-2025) & (Ton)

Table 46: Europe Metal Target Material Sales by Application (2026-2032) & (Ton)

Table 47: Europe Metal Target Material Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Metal Target Material Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Metal Target Material Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Metal Target Material Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Metal Target Material Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Metal Target Material Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Metal Target Material Players in China

Table 54: China Metal Target Material Sales by Type (2020-2025) & (Ton)

Table 55: China Metal Target Material Sales by Type (2026-2032) & (Ton)

Table 56: China Metal Target Material Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Metal Target Material Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Metal Target Material Sales by Application (2020-2025) & (Ton)

Table 59: China Metal Target Material Sales by Application (2026-2032) & (Ton)

Table 60: China Metal Target Material Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Metal Target Material Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Metal Target Material Players in APAC (excl. China)

Table 63: APAC (excl. China) Metal Target Material Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Metal Target Material Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Metal Target Material Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Metal Target Material Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Metal Target Material Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Metal Target Material Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Metal Target Material Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Metal Target Material Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Metal Target Material Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Metal Target Material Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Metal Target Material Sales Market Size by Country

(2020-2025) & (Ton)

Table 74: APAC (excl. China) Metal Target Material Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Metal Target Material Players in Latin America

Table 76: Latin America Metal Target Material Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Metal Target Material Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Metal Target Material Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Metal Target Material Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Metal Target Material Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Metal Target Material Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Metal Target Material Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Metal Target Material Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Metal Target Material Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Metal Target Material Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Metal Target Material Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Metal Target Material Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Metal Target Material Players in Middle East & Africa

Table 89: Middle East & Africa Metal Target Material Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Metal Target Material Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Metal Target Material Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Metal Target Material Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Metal Target Material Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Metal Target Material Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Metal Target Material Revenue by Application (2020-2025) & (US\$ Million)

- Table 96: Middle East & Africa Metal Target Material Revenue by Application (2026-2032) & (US\$ Million)
- Table 97: Middle East & Africa Metal Target Material Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 98: Middle East & Africa Metal Target Material Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 99: Middle East & Africa Metal Target Material Sales Market Size by Country (2020-2025) & (Ton)
- Table 100: Middle East & Africa Metal Target Material Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 101: Global Metal Target Material Market Sales by Key Manufacturers (2021-2025) & (Ton)
- Table 102: Global Metal Target Material Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Metal Target Material Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Metal Target Material Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Kg)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Materion (Heraeus) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Materion (Heraeus) Metal Target Material Product Portfolio
- Table 110: Materion (Heraeus) Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 111: JX Nippon Mining & Metals Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: JX Nippon Mining & Metals Corporation Metal Target Material Product Portfolio
- Table 113: JX Nippon Mining & Metals Corporation Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 114: Praxair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Praxair Metal Target Material Product Portfolio
- Table 116: Praxair Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 117: Plansee Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 118: Plansee Metal Target Material Product Portfolio

Table 119: Plansee Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 120: Hitachi Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Hitachi Metals Metal Target Material Product Portfolio

Table 122: Hitachi Metals Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 123: Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Honeywell Metal Target Material Product Portfolio

Table 125: Honeywell Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 126: Sumitomo Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Sumitomo Chemical Metal Target Material Product Portfolio

Table 128: Sumitomo Chemical Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 129: ULVAC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: ULVAC Metal Target Material Product Portfolio

Table 131: ULVAC Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 132: Grikin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Grikin Metal Target Material Product Portfolio

Table 134: Grikin Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 135: TOSOH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: TOSOH Metal Target Material Product Portfolio

Table 137: TOSOH Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 138: Ningbo Jiangfeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Ningbo Jiangfeng Metal Target Material Product Portfolio

Table 140: Ningbo Jiangfeng Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 141: Heesung Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Heesung Metal Target Material Product Portfolio

Table 143: Heesung Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 144: Luvata Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Luvata Metal Target Material Product Portfolio

Table 146: Luvata Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 147: Acetron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Acetron Metal Target Material Product Portfolio

Table 149: Acetron Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 150: Changzhou Sujing Electronic Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Changzhou Sujing Electronic Material Metal Target Material Product Portfolio

Table 152: Changzhou Sujing Electronic Material Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 153: Luoyang Sifon Electronic Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Luoyang Sifon Electronic Materials Metal Target Material Product Portfolio

Table 155: Luoyang Sifon Electronic Materials Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 156: Angstrom Sciences Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Angstrom Sciences Metal Target Material Product Portfolio

Table 158: Angstrom Sciences Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 159: Advantec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Advantec Metal Target Material Product Portfolio

Table 161: Advantec Metal Target Material Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 162: Upstream Key Raw Material Price List

Table 163: Metal Target Material Raw Material Suppliers and Contact Information

Table 164: Metal Target Material Typical Customer List

Table 165: Metal Target Material Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Metal Target Material Product Pictures

Figure 2: Copper Target Material Picture Scope

Figure 3: Aluminum Target Material Picture Scope

Figure 4: Tantalum Target Material Picture Scope

Figure 5: Titanium Target Material Picture Scope

Figure 6: Semiconductor Picture Scope

Figure 7: Solar Energy Picture Scope

Figure 8: LCD Flat Panel Display Picture Scope

Figure 9: Global Metal Target Material Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Metal Target Material Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Metal Target Material Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 12: Global Metal Target Material Market Price Trend Analysis (2020-2032) & (USD/Kg)

Figure 13: Global Metal Target Material Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 14: Global Metal Target Material Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 15: Global Metal Target Material Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Metal Target Material Production Market Share by Region (2019-2030)

Figure 17: Global Metal Target Material Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Metal Target Material Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Metal Target Material Sales Price by Region (2020-2032) & (Ton)

Figure 20: North America Metal Target Material Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Metal Target Material Revenue Market Share by Players in 2024

Figure 22: North America Metal Target Material Sales Market Share by Type (2020-2032)

Figure 23: North America Metal Target Material Revenue Market Share by Type

(2020-2032)

Figure 24:North America Metal Target Material Sales Market Share by Application

(2020-2032)

Figure 25:North America Metal Target Material Revenue Market Share by Application

(2020-2032)

Figure 26:US Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Metal Target Material Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 29:Europe Metal Target Material Revenue Market Share by Players in 2024

Figure 30:Europe Metal Target Material Sales Market Share by Type (2020-2032)

Figure 31:Europe Metal Target Material Revenue Market Share by Type (2020-2032)

Figure 32:Europe Metal Target Material Sales Market Share by Application (2020-2032)

Figure 33:Europe Metal Target Material Revenue Market Share by Application

(2020-2032)

Figure 34:Germany Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 35:France Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 40:China Metal Target Material Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 41:China Metal Target Material Revenue Market Share by Players in 2024

Figure 42:China Metal Target Material Sales Market Share by Type (2020-2032)

Figure 43:China Metal Target Material Revenue Market Share by Type (2020-2032)

Figure 44:China Metal Target Material Sales Market Share by Application (2020-2032)

Figure 45:China Metal Target Material Revenue Market Share by Application

(2020-2032)

Figure 46:APAC (excl. China) Metal Target Material Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Metal Target Material Revenue Market Share by Players

in 2024

Figure 48:APAC (excl. China) Metal Target Material Sales Market Share by Type

(2020-2032)

Figure 49:APAC (excl. China) Metal Target Material Revenue Market Share by Type

(2020-2032)

Figure 50:APAC (excl. China) Metal Target Material Sales Market Share by Application

(2020-2032)

Figure 51:APAC (excl. China) Metal Target Material Revenue Market Share by Application (2020-2032)

Figure 52:Japan Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 54:India Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Metal Target Material Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Metal Target Material Revenue Market Share by Players in 2024

Figure 59:Latin America Metal Target Material Sales Market Share by Type (2020-2032)

Figure 60:Latin America Metal Target Material Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Metal Target Material Sales Market Share by Application (2020-2032)

Figure 62:Latin America Metal Target Material Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Metal Target Material Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Metal Target Material Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Metal Target Material Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Metal Target Material Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Metal Target Material Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Metal Target Material Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Metal Target Material Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Metal Target Material Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Metal Target Material Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Metal Target Material Industry Competition Landscape

Figure 76: Metal Target Material Industry Chain Analysis

Figure 77: Bottom-Up and Top-Down Research Methods

Figure 78: Key Interview Objectives

Figure 79: Data Cross Validation

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