

Global Metal Injection Molding Materials Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Metal Injection Molding Materials market size will reach 2,822.34 Million USD in 2025 and is projected to reach 4,094.72 Million USD by 2032, with a CAGR of 5.46% (2025-2032). Notably, the China Metal Injection Molding Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Metal Injection Molding (MIM) materials are specialized metal powders combined with a binder material to form a feedstock used in the MIM manufacturing process. The selection of MIM materials is crucial as it determines the properties and characteristics of the final metal parts. The most commonly used metals in MIM include stainless steels, such as 316L and 17-4 PH, low-alloy steels, like 4140, and tool steels, such as M2 and H13. Additionally, MIM can process other materials like titanium alloys, cobalt-chrome alloys, and copper alloys. The powders used in MIM are typically fine particles that allow for better mold filling during injection molding. The binder materials are usually a mixture of thermoplastic polymers and waxes, which help facilitate the molding process. After shaping, the binder is removed through a debinding process, and the parts are then sintered to fuse the metal powders and achieve the final density and properties. The choice of MIM materials depends on factors such as desired mechanical properties, corrosion resistance, heat resistance, and cost-effectiveness, ensuring that the resulting metal parts meet the specific requirements of the intended application.

The major global manufacturers of Metal Injection Molding Materials include Indo-Mim, OptiMIM (Form Technologies), ARC Group, Phillips-Medisize (Molex), Smith Metal Products, Netshape Technologies (MPP), Dean Group International, Sintex, CMG Technologies, Future High-Tech, Parmatech Corporation (ATW Companies), Nippon Piston Ring, Tanfel, Schunk, Amphenol Corporation, CN Innovations, GIAN, Shin Zu Shing, Parmaco Metal Injection Molding AG, Dou Yee Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal Injection Molding Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metal Injection Molding Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal Injection Molding Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal Injection Molding Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metal Injection Molding Materials Include:

Indo-Mim

OptiMIM (Form Technologies)

ARC Group

Phillips-Medisize (Molex)

Smith Metal Products

Netshape Technologies (MPP)

Dean Group International

Sintex

CMG Technologies

Future High-Tech

Parmatech Corporation (ATW Companies)

Nippon Piston Ring

Tanfel

Schunk

Amphenol Corporation

CN Innovations

GIAN

Shin Zu Shing

Parmaco Metal Injection Molding AG

Dou Yee Technologies

Metal Injection Molding Materials Product Segment Include:

Stainless Steel

Steel

Magnetic Alloys

Copper

Others

Metal Injection Molding Materials Product Application Include:

Electronic

Automotive

Industrial Components

Medical & Dental

Firearms

Consumer Products

Others

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