

# Global Metal Extractant Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Metal Extractant market size will reach 355.50 Million USD in 2025 and is projected to reach 895.58 Million USD by 2032, with a CAGR of 14.11% (2025-2032). Notably, the China Metal Extractant market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A metal extractant is a chemical substance or compound used to selectively extract specific metals from solutions or ores. These extractants typically form complexes with the target metal ions, allowing them to be separated from other elements or compounds present in the solution. Metal extractants are commonly used in hydrometallurgical processes such as solvent extraction and ion exchange to extract valuable metals from ores, concentrates, or industrial waste streams. They can be organic compounds, such as various types of extractant molecules containing functional groups like amines, phosphines, or carboxylates, or inorganic compounds like cyanide or thiourea. The choice of extractant depends on factors such as the metal being extracted, its concentration, the pH of the solution, and the desired purity of the final product. Metal extractants play a crucial role in the recovery of metals for use in industries ranging from mining and metallurgy to recycling and environmental remediation.

The major global manufacturers of Metal Extractant include DAIHACHI CHEMICAL INDUSTRY, Solvay, BASF SE, Clariant AG, Cytec Industries Inc., Kemira OYJ, The

Dow Chemical Company, Huntsman International LLC, Orica Limited, ArrMaz Products, L.P., SNF Floerger, Kopper Chemical, DEYUAN FINE CHEMICALS, Mengrong Fine Mater, Sanmenxia Zhongda Chemical, Sannuo Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal Extractant. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metal Extractant market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal Extractant market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal Extractant industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metal Extractant Include:

**DAIHACHI CHEMICAL INDUSTRY**

Solvay

BASF SE

Clariant AG

Cytec Industries Inc.

Kemira OYJ

The Dow Chemical Company

Huntsman International LLC

Orica Limited

ArrMaz Products, L.P.

SNF Floerger

Kopper Chemical

DEYUAN FINE CHEMICALS

Mengrong Fine Mater

Sanmenxia Zhongda Chemical

Sannuo Chemical

Metal Extractant Product Segment Include:

Neutral Extractant

Acid Extractant

Alkaline Extractant

Others

Metal Extractant Product Application Include:

Metallurgy

Mineral Processing

Explosives & Drilling

Water & Wastewater Treatment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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