

Global Metal E-Scrap Recycling Service Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Metal E-Scrap Recycling Service market size will reach 18,698 Million USD in 2025 and is projected to reach 45,147 Million USD by 2032, with a CAGR of 13.42% (2025-2032). Notably, the China Metal E-Scrap Recycling Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Metal e-scrap recycling services specialize in the collection, processing, and recycling of electronic scrap, also known as e-scrap or e-waste, that contains valuable metals such as gold, silver, copper, aluminum, and platinum. These services typically involve the dismantling, sorting, and processing of electronic devices such as computers, smartphones, tablets, servers, and other electronic equipment to recover and recycle the metals contained within them. Metal e-scrap recycling services employ environmentally responsible methods to extract metals from e-waste, including mechanical shredding, magnetic separation, and chemical processes such as smelting or leaching. By recycling metal e-scrap, these services help to conserve natural resources, reduce environmental pollution, and minimize the amount of electronic waste sent to landfills. Additionally, they often offer secure data destruction services to ensure the privacy and security of sensitive information stored on electronic devices.

The major global suppliers of Metal E-Scrap Recycling Service include Umicore N.V., Glencore, DOWA HOLDINGS Co, Ltd, Mitsubishi Materials Corporation, Sims Limited,

Electronic Recyclers International (ERI), STENA METALL AB, Aurubis AG, Green Recycling, China Recycling Development Co., Ltd, Galloo, Igneo, Boliden Group, JX Nippon Mining and Metal Corporation (eCycle Solutions), Enviro-Hub Holdings Ltd., Quantum Lifecycle (GEEP), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal E-Scrap Recycling Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Metal E-Scrap Recycling Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal E-Scrap Recycling Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal E-Scrap Recycling Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Metal E-Scrap Recycling Service Include:

Umicore N.V.

Glencore

DOWA HOLDINGS Co, Ltd

Mitsubishi Materials Corporation

Sims Limited

Electronic Recyclers International (ERI)

STENA METALL AB

Aurubis AG

Green Recycling

China Recycling Development Co., Ltd

Galloo

Igneo

Boliden Group

JX Nippon Mining and Metal Corporation (eCycle Solutions)

Enviro-Hub Holdings Ltd.

Quantum Lifecycle (GEEP)

Metal E-Scrap Recycling Service Product Segment Include:

Ferrous Components (Steel, Iron, Nickel)

Precious Metals (Gold, Silver, Palladium)

Non-Ferrous Metals (Copper, Aluminum, Tin)

Metal E-Scrap Recycling Service Product Application Include:

Jewelry

Electronic Industry

Others

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