

Global Metal Casting Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Metal Casting market size will reach 284,389 Million USD in 2025 and is projected to reach 417,000 Million USD by 2032, with a CAGR of 5.62% (2025-2032). Notably, the China Metal Casting market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Metal casting is a manufacturing process that involves pouring molten metal into a mold cavity to obtain a desired shape and form. It is one of the oldest and most commonly used techniques for producing metal components with complex geometries. The process begins with the creation of a mold, which can be made of materials such as sand, ceramic, or metal. The mold is prepared by making a pattern or replica of the desired part, which is placed inside the mold cavity. The molten metal is then poured into the mold, where it fills the cavity and takes the shape of the pattern. After the metal solidifies, the mold is removed, revealing the cast metal component. Metal casting is versatile and can be used to produce a wide range of intricate parts in various metals, including iron, steel, aluminum, bronze, and brass. It is utilized in industries such as automotive, aerospace, construction, and manufacturing, where it offers benefits such as cost-effectiveness, design flexibility, and the ability to produce complex shapes with precision. Further post-processing steps such as trimming, machining, and surface finishing may be performed to achieve the final desired specifications of the cast metal component.

The major global manufacturers of Metal Casting include Precision Castparts, Hitachi Metals, Xinxing Ductile Iron, Amsted Rail, Weichai, Ryobi, Doosan Heavy Industries & Construction, Dicastal, Nemak, Alcoa, Hongtu Technology, Kobe Steel, ME Elecmetal, Huaxiang Group, Faw Foundry, Sinojit, Gibbs Die Casting, Endurance, CHALCO, China Hongqiao, HongTeo, WenCan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal Casting. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metal Casting market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal Casting market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal Casting industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metal Casting Include:

Precision Castparts

Hitachi Metals

Xinxing Ductile Iron

Amsted Rail

Weichai

Ryobi

Doosan Heavy Industries & Construction

Dicastal

Nemak

Alcoa

Hongtu Technology

Kobe Steel

ME Elecmetal

Huaxiang Group

Faw Foundry

Sinojit

Gibbs Die Casting

Endurance

CHALCO

China Hongqiao

HongTeo

WenCan

Metal Casting Product Segment Include:

Gray Iron Castings

Ductile Iron Castings

Steel Casting

Aluminum Casting

Others

Metal Casting Product Application Include:

Automotive Industry

Aviation Industry

Heavy Machinery

Energy Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Metal Casting Capacity and Production Analysis

Chapter 3: Global Metal Casting Industry PESTEL Analysis

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