

# Global Metal Bellows Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/MB4A2913A8AAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: MB4A2913A8AAEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Metal Bellows market size will reach 3,917.71 Million USD in 2025 and is projected to reach 7,125.01 Million USD by 2032, with a CAGR of 8.92% (2025-2032). Notably, the China Metal Bellows market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Metal bellows are flexible, accordion-like components made from thin metal sheets or tubes that are shaped into a series of convolutions. They are designed to provide flexibility and movement while maintaining a hermetically sealed and pressure-tight environment. Metal bellows are commonly used in applications where there is a need to compensate for thermal expansion, vibration, misalignment, or change in pressure. They can absorb and accommodate axial, lateral, and angular movements within a system without compromising the integrity of the structure or the flow of fluid or gas. Metal bellows are utilized in various industries, including aerospace, automotive, chemical, and HVAC, where they serve as critical components for ensuring proper sealing, absorbing stress, and maintaining system integrity in a wide range of dynamic environments. The choice of materials for metal bellows depends on the specific application requirements, with options including stainless steel, Inconel, titanium, and other alloys that offer corrosion resistance, high-temperature capabilities, and durability.

The major global manufacturers of Metal Bellows include Witzenmann, BOA Group,

Senior Flexonics, Aerosun Corporation, Jiangsu Shuguang, MIRAPRO, Flexider, Hyspan, Technoflex, Penflex, KSM Corporation, Weldmac, Duraflex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Metal Bellows. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Metal Bellows market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Metal Bellows market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Metal Bellows industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Metal Bellows Include:

Witzenmann

BOA Group

Senior Flexonics

Aerosun Corporation

Jiangsu Shuguang

MIRAPRO

Flexider

Hyspan

Technoflex

Penflex

KSM Corporation

Weldmac

Duraflex

Metal Bellows Product Segment Include:

Brass Bellows

Beryllium Bronze Bellows

Stainless Steel Bellows

Metal Bellows Product Application Include:

Automotive

Industrial

Aerospace

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Metal Bellows Capacity and Production Analysis

Chapter 3: Global Metal Bellows Industry PESTEL Analysis

Chapter 4: Global Metal Bellows Industry Porter's Five Forces Analysis

Chapter 5: Global Metal Bellows Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Metal Bellows Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Metal Bellows Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Metal Bellows Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Metal Bellows Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Metal Bellows Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Metal Bellows Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Analysis)

Chapter 12: Middle East and Africa Metal Bellows Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Metal Bellows Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 METAL BELLOWS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Metal Bellows Product by Type
  - 1.2.1 Brass Bellows
  - 1.2.2 Beryllium Bronze Bellows
  - 1.2.3 Stainless Steel Bellows
- 1.3 Metal Bellows Product by Application
  - 1.3.1 Automotive
  - 1.3.2 Industrial
  - 1.3.3 Aerospace
  - 1.3.4 Others
- 1.4 Global Metal Bellows Market Revenue and Sales Analysis
  - 1.4.1 Global Metal Bellows Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Metal Bellows Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Metal Bellows Market Sales Price Trend Analysis (2020-2032)
- 1.5 Metal Bellows Industry Trends and Innovation
  - 1.5.1 Metal Bellows Industry Trends and Innovation
  - 1.5.2 Metal Bellows Market Drivers and Challenges

### **2 GLOBAL METAL BELLOWS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Metal Bellows Capacity, Production and Utilization (2020-2032)
- 2.2 Global Metal Bellows Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Metal Bellows Production by Region
  - 2.3.1 Global Metal Bellows Production by Region (2020-2025)
  - 2.3.2 Global Metal Bellows Production Forecast by Region (2026-2032)
  - 2.3.3 Global Metal Bellows Production Market Share by Region (2020-2032)

### **3 METAL BELLOWS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 METAL BELLOWS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL METAL BELLOWS MARKET ANALYSIS BY REGIONS**

- 5.1 Metal Bellows Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Metal Bellows Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Metal Bellows Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Metal Bellows Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Metal Bellows Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Metal Bellows Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Metal Bellows Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Metal Bellows Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL METAL BELLOWS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Metal Bellows Market Size by Type
  - 6.1.1 Global Metal Bellows Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Metal Bellows Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Metal Bellows Market Size by Application
  - 6.2.1 Global Metal Bellows Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Metal Bellows Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Metal Bellows Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Metal Bellows Market Size by Type
  - 7.3.1 North America Metal Bellows Sales by Type (2020-2032)
  - 7.3.2 North America Metal Bellows Revenue by Type (2020-2032)
- 7.4 North America Metal Bellows Market Size by Application
  - 7.4.1 North America Metal Bellows Sales by Application (2020-2032)

- 7.4.2 North America Metal Bellows Revenue by Application (2020-2032)
- 7.5 North America Metal Bellows Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Metal Bellows Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Metal Bellows Market Size by Type
  - 8.3.1 Europe Metal Bellows Sales by Type (2020-2032)
  - 8.3.2 Europe Metal Bellows Revenue by Type (2020-2032)
- 8.4 Europe Metal Bellows Market Size by Application
  - 8.4.1 Europe Metal Bellows Sales by Application (2020-2032)
  - 8.4.2 Europe Metal Bellows Revenue by Application (2020-2032)
- 8.5 Europe Metal Bellows Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Metal Bellows Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Metal Bellows Market Size by Type
  - 9.3.1 China Metal Bellows Sales by Type (2020-2032)
  - 9.3.2 China Metal Bellows Revenue by Type (2020-2032)
- 9.4 China Metal Bellows Market Size by Application
  - 9.4.1 China Metal Bellows Sales by Application (2020-2032)
  - 9.4.2 China Metal Bellows Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Metal Bellows Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis

### 10.3 APAC (excl. China) Metal Bellows Market Size by Type

10.3.1 APAC (excl. China) Metal Bellows Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Metal Bellows Revenue by Type (2020-2032)

### 10.4 APAC (excl. China) Metal Bellows Market Size by Application

10.4.1 APAC (excl. China) Metal Bellows Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Metal Bellows Revenue by Application (2020-2032)

### 10.5 APAC (excl. China) Metal Bellows Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

### 11.1 Latin America Metal Bellows Market Size and Growth Rate Analysis (2020-2032)

### 11.2 Latin America Key Manufacturers Analysis

## **11.3 LATIN AMERICA METAL BELLOWS MARKET SIZE BY TYPE**

11.3.1 Latin America Metal Bellows Sales by Type (2020-2032)

11.3.2 Latin America Metal Bellows Revenue by Type (2020-2032)

### 11.4 Latin America Metal Bellows Market Size by Application

11.4.1 Latin America Metal Bellows Sales by Application (2020-2032)

11.4.2 Latin America Metal Bellows Revenue by Application (2020-2032)

### 11.5 Latin America Metal Bellows Market Size by Country

### 11.6 Latin America Metal Bellows Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

### 12.1 Middle East & Africa Metal Bellows Market Size and Growth Rate Analysis (2020-2032)

### 12.2 Middle East & Africa Key Manufacturers Analysis

### 12.3 Middle East & Africa Metal Bellows Market Size by Type

12.3.1 Middle East & Africa Metal Bellows Sales by Type (2020-2032)

12.3.2 Middle East & Africa Metal Bellows Revenue by Type (2020-2032)

### 12.4 Middle East & Africa Metal Bellows Market Size by Application

- 12.4.1 Middle East & Africa Metal Bellows Sales by Application (2020-2032)
- 12.4.2 Middle East & Africa Metal Bellows Revenue by Application (2020-2032)
- 12.5 Middle East Metal Bellows Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Metal Bellows Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Metal Bellows Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Metal Bellows Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Metal Bellows Average Sales Price by Manufacturers (2021-2025)
- 13.2 Metal Bellows Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Metal Bellows Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Witzenmann
  - 14.1.1 Witzenmann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Witzenmann Metal Bellows Product Portfolio
  - 14.1.3 Witzenmann Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 BOA Group
  - 14.2.1 BOA Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 BOA Group Metal Bellows Product Portfolio
  - 14.2.3 BOA Group Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Senior Flexonics
  - 14.3.1 Senior Flexonics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 Senior Flexonics Metal Bellows Product Portfolio
  - 14.3.3 Senior Flexonics Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Aerosun Corporation

14.4.1 Aerosun Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Aerosun Corporation Metal Bellows Product Portfolio

14.4.3 Aerosun Corporation Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Jiangsu Shuguang

14.5.1 Jiangsu Shuguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Jiangsu Shuguang Metal Bellows Product Portfolio

14.5.3 Jiangsu Shuguang Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 MIRAPRO

14.6.1 MIRAPRO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 MIRAPRO Metal Bellows Product Portfolio

14.6.3 MIRAPRO Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Flexider

14.7.1 Flexider Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Flexider Metal Bellows Product Portfolio

14.7.3 Flexider Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Hyspan

14.8.1 Hyspan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Hyspan Metal Bellows Product Portfolio

14.8.3 Hyspan Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Technoflex

14.9.1 Technoflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Technoflex Metal Bellows Product Portfolio

14.9.3 Technoflex Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Penflex

14.10.1 Penflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Penflex Metal Bellows Product Portfolio

14.10.3 Penflex Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 KSM Corporation

14.11.1 KSM Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 KSM Corporation Metal Bellows Product Portfolio

14.11.3 KSM Corporation Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Weldmac

14.12.1 Weldmac Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Weldmac Metal Bellows Product Portfolio

14.12.3 Weldmac Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Duraflex

14.13.1 Duraflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Duraflex Metal Bellows Product Portfolio

14.13.3 Duraflex Metal Bellows Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Metal Bellows Industry Chain Analysis

15.2 Metal Bellows Industry Raw Material and Suppliers Analysis

15.2.1 Metal Bellows Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Metal Bellows Typical Downstream Customers

15.4 Metal Bellows Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources  
17.5 Data Cross Validation  
17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Metal Bellows Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Metal Bellows Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Metal Bellows Industry Development Status

Table 4: Metal Bellows Industry Development Trends

Table 5: Global Metal Bellows Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Unit)

Table 6: Global Metal Bellows Production by Region (2020-2025) & (K Unit)

Table 7: Global Metal Bellows Production Forecast by Region (2026-2032) & (K Unit)

Table 8: Global Metal Bellows Production Market Share by Region (2020-2025)

Table 9: Global Metal Bellows Production Market Share by Region (2026-2032)

Table 10: Global Metal Bellows Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Metal Bellows Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Metal Bellows Revenue Market Share by Region (2020-2025)

Table 13: Global Metal Bellows Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Metal Bellows Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Metal Bellows Sales by Region (2020-2025) & (K Unit)

Table 16: Global Metal Bellows Sales Market Share by Region (2020-2025)

Table 17: Global Metal Bellows Sales Forecast by Region (2026-2032) & (K Unit)

Table 18: Global Metal Bellows Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Metal Bellows Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Metal Bellows Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Metal Bellows Sales Analysis by Type (2020-2025) & (K Unit)

Table 22: Global Metal Bellows Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 23: Global Metal Bellows Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Metal Bellows Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Metal Bellows Sales Analysis by Application (2020-2025) & (K Unit)

Table 26: Global Metal Bellows Sales Analysis Forecast by Application (2026-2032) & (K Unit)

- Table 27: Key Metal Bellows Players in North America
- Table 28: North America Metal Bellows Sales by Type (2020-2025) & (K Unit)
- Table 29: North America Metal Bellows Sales by Type (2026-2032) & (K Unit)
- Table 30: North America Metal Bellows Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Metal Bellows Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Metal Bellows Sales by Application (2020-2025) & (K Unit)
- Table 33: North America Metal Bellows Sales by Application (2026-2032) & (K Unit)
- Table 34: North America Metal Bellows Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Metal Bellows Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Metal Bellows Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Metal Bellows Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Metal Bellows Sales Market Size by Country (2020-2025) & (K Unit)
- Table 39: North America Metal Bellows Sales Market Size by Country (2026-2032) & (K Unit)
- Table 40: Key Metal Bellows Players in Europe
- Table 41: Europe Metal Bellows Sales by Type (2020-2025) & (K Unit)
- Table 42: Europe Metal Bellows Sales by Type (2026-2032) & (K Unit)
- Table 43: Europe Metal Bellows Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Metal Bellows Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Metal Bellows Sales by Application (2020-2025) & (K Unit)
- Table 46: Europe Metal Bellows Sales by Application (2026-2032) & (K Unit)
- Table 47: Europe Metal Bellows Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Metal Bellows Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Metal Bellows Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Metal Bellows Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Metal Bellows Sales Market Size by Country (2020-2025) & (K Unit)
- Table 52: Europe Metal Bellows Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 53: Key Metal Bellows Players in China
- Table 54: China Metal Bellows Sales by Type (2020-2025) & (K Unit)
- Table 55: China Metal Bellows Sales by Type (2026-2032) & (K Unit)
- Table 56: China Metal Bellows Revenue by Type (2020-2025) & (US\$ Million)

- Table 57: China Metal Bellows Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Metal Bellows Sales by Application (2020-2025) & (K Unit)
- Table 59: China Metal Bellows Sales by Application (2026-2032) & (K Unit)
- Table 60: China Metal Bellows Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Metal Bellows Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Metal Bellows Players in APAC (excl. China)
- Table 63: APAC (excl. China) Metal Bellows Sales by Type (2020-2025) & (K Unit)
- Table 64: APAC (excl. China) Metal Bellows Sales by Type (2026-2032) & (K Unit)
- Table 65: APAC (excl. China) Metal Bellows Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Metal Bellows Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Metal Bellows Sales by Application (2020-2025) & (K Unit)
- Table 68: APAC (excl. China) Metal Bellows Sales by Application (2026-2032) & (K Unit)
- Table 69: APAC (excl. China) Metal Bellows Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Metal Bellows Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Metal Bellows Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Metal Bellows Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Metal Bellows Sales Market Size by Country (2020-2025) & (K Unit)
- Table 74: APAC (excl. China) Metal Bellows Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 75: Key Metal Bellows Players in Latin America
- Table 76: Latin America Metal Bellows Sales by Type (2020-2025) & (K Unit)
- Table 77: Latin America Metal Bellows Sales by Type (2026-2032) & (K Unit)
- Table 78: Latin America Metal Bellows Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Metal Bellows Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Metal Bellows Sales by Application (2020-2025) & (K Unit)
- Table 81: Latin America Metal Bellows Sales by Application (2026-2032) & (K Unit)
- Table 82: Latin America Metal Bellows Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Metal Bellows Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Metal Bellows Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Metal Bellows Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Metal Bellows Sales Market Size by Country (2020-2025) & (K Unit)

Table 87: Latin America Metal Bellows Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 88: Key Metal Bellows Players in Middle East & Africa

Table 89: Middle East & Africa Metal Bellows Sales by Type (2020-2025) & (K Unit)

Table 90: Middle East & Africa Metal Bellows Sales by Type (2026-2032) & (K Unit)

Table 91: Middle East & Africa Metal Bellows Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Metal Bellows Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Metal Bellows Sales by Application (2020-2025) & (K Unit)

Table 94: Middle East & Africa Metal Bellows Sales by Application (2026-2032) & (K Unit)

Table 95: Middle East & Africa Metal Bellows Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Metal Bellows Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Metal Bellows Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Metal Bellows Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Metal Bellows Sales Market Size by Country (2020-2025) & (K Unit)

Table 100: Middle East & Africa Metal Bellows Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 101: Global Metal Bellows Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 102: Global Metal Bellows Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Metal Bellows Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Metal Bellows Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Witzenmann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Witzenmann Metal Bellows Product Portfolio

Table 110: Witzenmann Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 111: BOA Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: BOA Group Metal Bellows Product Portfolio

Table 113: BOA Group Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 114: Senior Flexonics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Senior Flexonics Metal Bellows Product Portfolio

Table 116: Senior Flexonics Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 117: Aerosun Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Aerosun Corporation Metal Bellows Product Portfolio

Table 119: Aerosun Corporation Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 120: Jiangsu Shuguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Jiangsu Shuguang Metal Bellows Product Portfolio

Table 122: Jiangsu Shuguang Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 123: MIRAPRO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: MIRAPRO Metal Bellows Product Portfolio

Table 125: MIRAPRO Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 126: Flexider Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Flexider Metal Bellows Product Portfolio

Table 128: Flexider Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 129: Hyspan Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 130: Hyspan Metal Bellows Product Portfolio

Table 131: Hyspan Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 132: Technoflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Technoflex Metal Bellows Product Portfolio

Table 134: Technoflex Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 135: Penflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Penflex Metal Bellows Product Portfolio

Table 137: Penflex Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 138: KSM Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: KSM Corporation Metal Bellows Product Portfolio

Table 140: KSM Corporation Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 141: Weldmac Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Weldmac Metal Bellows Product Portfolio

Table 143: Weldmac Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 144: Duraflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Duraflex Metal Bellows Product Portfolio

Table 146: Duraflex Metal Bellows Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 147: Upstream Key Raw Material Price List

Table 148: Metal Bellows Raw Material Suppliers and Contact Information

Table 149: Metal Bellows Typical Customer List

Table 150: Metal Bellows Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Metal Bellows Product Pictures

Figure 2: Brass Bellows Picture Scope

Figure 3: Beryllium Bronze Bellows Picture Scope

Figure 4: Stainless Steel Bellows Picture Scope

Figure 5: Automotive Picture Scope

Figure 6: Industrial Picture Scope

Figure 7: Aerospace Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Metal Bellows Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Metal Bellows Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Metal Bellows Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 12: Global Metal Bellows Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Metal Bellows Capacity, Production and Utilization (2019-2030) & (K Unit)

Figure 14: Global Metal Bellows Production by Region: 2023 VS 2024 VS 2030 (K Unit)

Figure 15: Global Metal Bellows Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Metal Bellows Production Market Share by Region (2019-2030)

Figure 17: Global Metal Bellows Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Metal Bellows Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Metal Bellows Sales Price by Region (2020-2032) & (K Unit)

Figure 20: North America Metal Bellows Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Metal Bellows Revenue Market Share by Players in 2024

Figure 22: North America Metal Bellows Sales Market Share by Type (2020-2032)

Figure 23: North America Metal Bellows Revenue Market Share by Type (2020-2032)

Figure 24: North America Metal Bellows Sales Market Share by Application (2020-2032)

Figure 25: North America Metal Bellows Revenue Market Share by Application (2020-2032)

Figure 26: US Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 27: Canada Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Metal Bellows Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Metal Bellows Revenue Market Share by Players in 2024

Figure 30:Europe Metal Bellows Sales Market Share by Type (2020-2032)

Figure 31:Europe Metal Bellows Revenue Market Share by Type (2020-2032)

Figure 32:Europe Metal Bellows Sales Market Share by Application (2020-2032)

Figure 33:Europe Metal Bellows Revenue Market Share by Application (2020-2032)

Figure 34:Germany Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 35:France Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 40:China Metal Bellows Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Metal Bellows Revenue Market Share by Players in 2024

Figure 42:China Metal Bellows Sales Market Share by Type (2020-2032)

Figure 43:China Metal Bellows Revenue Market Share by Type (2020-2032)

Figure 44:China Metal Bellows Sales Market Share by Application (2020-2032)

Figure 45:China Metal Bellows Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Metal Bellows Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Metal Bellows Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Metal Bellows Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Metal Bellows Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Metal Bellows Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Metal Bellows Revenue Market Share by Application (2020-2032)

Figure 52:Japan Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 54:India Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Metal Bellows Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Metal Bellows Revenue Market Share by Players in 2024

Figure 59:Latin America Metal Bellows Sales Market Share by Type (2020-2032)

Figure 60:Latin America Metal Bellows Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Metal Bellows Sales Market Share by Application (2020-2032)

Figure 62:Latin America Metal Bellows Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Metal Bellows Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Metal Bellows Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Metal Bellows Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Metal Bellows Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Metal Bellows Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Metal Bellows Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Metal Bellows Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Metal Bellows Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Metal Bellows Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Metal Bellows Industry Competition Landscape

Figure 76:Metal Bellows Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

## I would like to order

Product name: Global Metal Bellows Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/MB4A2913A8AAEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MB4A2913A8AAEN.html>