

Global Mesophase Pitch-Based Carbon Fiber Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/MEF07F18FBEAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: MEF07F18FBEAEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mesophase Pitch-Based Carbon Fiber market size will reach 1,126.89 Million USD in 2025 and is projected to reach 1,762.71 Million USD by 2032, with a CAGR of 6.60% (2025-2032). Notably, the China Mesophase Pitch-Based Carbon Fiber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Mesophase pitch-based carbon fiber is a type of carbon fiber produced from mesophase pitch, a specialized form of carbonaceous material derived from the distillation of coal tar or petroleum. Mesophase pitch has a unique molecular structure, consisting of closely packed, ordered aromatic molecules in a liquid crystalline phase called mesophase. During carbon fiber production, mesophase pitch is spun into fibers and then heated to high temperatures in an inert atmosphere, causing the molecules to align and rearrange into a highly oriented graphite-like structure. This process results in carbon fibers with exceptional mechanical properties, including high strength, stiffness, and thermal conductivity. Mesophase pitch-based carbon fibers are commonly used in high-performance applications such as aerospace, automotive, sports equipment, and industrial applications where lightweight, high-strength materials are required. They offer advantages such as excellent fatigue resistance, dimensional stability, and resistance to chemical corrosion, making them ideal for demanding environments.

The major global manufacturers of Mesophase Pitch-Based Carbon Fiber include Solvay, Nippon Graphite Fiber, Mitsubishi Chemical, Liaoning Novcarb, Jining Carbon Group, Zhongli New Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mesophase Pitch-Based Carbon Fiber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mesophase Pitch-Based Carbon Fiber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mesophase Pitch-Based Carbon Fiber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mesophase Pitch-Based Carbon Fiber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mesophase Pitch-Based Carbon Fiber Include:

Solvay

Nippon Graphite Fiber

Mitsubishi Chemical

Liaoning Novcarb

Jining Carbon Group

Zhongli New Materials

Mesophase Pitch-Based Carbon Fiber Product Segment Include:

Chopped Fiber

Continuous Fiber

Mesophase Pitch-Based Carbon Fiber Product Application Include:

Aerospace & Defense

Industrial Manufacturing

Electronic Products

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Mesophase Pitch-Based Carbon Fiber Capacity and Production Analysis

Chapter 3: Global Mesophase Pitch-Based Carbon Fiber Industry PESTEL Analysis

Chapter 4: Global Mesophase Pitch-Based Carbon Fiber Industry Porter's Five Forces Analysis

Chapter 5: Global Mesophase Pitch-Based Carbon Fiber Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Mesophase Pitch-Based Carbon Fiber Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Mesophase Pitch-Based Carbon Fiber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Mesophase Pitch-Based Carbon Fiber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Mesophase Pitch-Based Carbon Fiber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Mesophase Pitch-Based Carbon Fiber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Mesophase Pitch-Based Carbon Fiber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Mesophase Pitch-Based Carbon Fiber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Mesophase Pitch-Based Carbon Fiber Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross

Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 MESOPHASE PITCH-BASED CARBON FIBER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Mesophase Pitch-Based Carbon Fiber Product by Type
 - 1.2.1 Chopped Fiber
 - 1.2.2 Continuous Fiber
- 1.3 Mesophase Pitch-Based Carbon Fiber Product by Application
 - 1.3.1 Aerospace & Defense
 - 1.3.2 Industrial Manufacturing
 - 1.3.3 Electronic Products
 - 1.3.4 Others
- 1.4 Global Mesophase Pitch-Based Carbon Fiber Market Revenue and Sales Analysis
 - 1.4.1 Global Mesophase Pitch-Based Carbon Fiber Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Mesophase Pitch-Based Carbon Fiber Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Mesophase Pitch-Based Carbon Fiber Market Sales Price Trend Analysis (2020-2032)
- 1.5 Mesophase Pitch-Based Carbon Fiber Industry Trends and Innovation
 - 1.5.1 Mesophase Pitch-Based Carbon Fiber Industry Trends and Innovation
 - 1.5.2 Mesophase Pitch-Based Carbon Fiber Market Drivers and Challenges

2 GLOBAL MESOPHASE PITCH-BASED CARBON FIBER CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Mesophase Pitch-Based Carbon Fiber Capacity, Production and Utilization (2020-2032)
- 2.2 Global Mesophase Pitch-Based Carbon Fiber Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Mesophase Pitch-Based Carbon Fiber Production by Region
 - 2.3.1 Global Mesophase Pitch-Based Carbon Fiber Production by Region (2020-2025)
 - 2.3.2 Global Mesophase Pitch-Based Carbon Fiber Production Forecast by Region (2026-2032)
 - 2.3.3 Global Mesophase Pitch-Based Carbon Fiber Production Market Share by Region (2020-2032)

3 MESOPHASE PITCH-BASED CARBON FIBER MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 MESOPHASE PITCH-BASED CARBON FIBER MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL MESOPHASE PITCH-BASED CARBON FIBER MARKET ANALYSIS BY REGIONS

- 5.1 Mesophase Pitch-Based Carbon Fiber Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Mesophase Pitch-Based Carbon Fiber Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Mesophase Pitch-Based Carbon Fiber Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Mesophase Pitch-Based Carbon Fiber Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Mesophase Pitch-Based Carbon Fiber Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Mesophase Pitch-Based Carbon Fiber Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Mesophase Pitch-Based Carbon Fiber Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Mesophase Pitch-Based Carbon Fiber Sales Price Trend Analysis (2020-2032)

6 GLOBAL MESOPHASE PITCH-BASED CARBON FIBER MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Mesophase Pitch-Based Carbon Fiber Market Size by Type

6.1.1 Global Mesophase Pitch-Based Carbon Fiber Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Mesophase Pitch-Based Carbon Fiber Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Mesophase Pitch-Based Carbon Fiber Market Size by Application

6.2.1 Global Mesophase Pitch-Based Carbon Fiber Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Mesophase Pitch-Based Carbon Fiber Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Mesophase Pitch-Based Carbon Fiber Market Size by Type

7.3.1 North America Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2032)

7.3.2 North America Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2032)

7.4 North America Mesophase Pitch-Based Carbon Fiber Market Size by Application

7.4.1 North America Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2032)

7.4.2 North America Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2032)

7.5 North America Mesophase Pitch-Based Carbon Fiber Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Mesophase Pitch-Based Carbon Fiber Market Size by Type

8.3.1 Europe Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2032)

8.3.2 Europe Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2032)

8.4 Europe Mesophase Pitch-Based Carbon Fiber Market Size by Application

- 8.4.1 Europe Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2032)
- 8.4.2 Europe Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2032)
- 8.5 Europe Mesophase Pitch-Based Carbon Fiber Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Mesophase Pitch-Based Carbon Fiber Market Size by Type
 - 9.3.1 China Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2032)
 - 9.3.2 China Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2032)
- 9.4 China Mesophase Pitch-Based Carbon Fiber Market Size by Application
 - 9.4.1 China Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2032)
 - 9.4.2 China Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Market Size by Type
 - 10.3.1 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Market Size by Application
 - 10.4.1 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue by

Application (2020-2032)

10.5 APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA MESOPHASE PITCH-BASED CARBON FIBER MARKET SIZE BY TYPE

11.3.1 Latin America Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2032)

11.3.2 Latin America Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2032)

11.4 Latin America Mesophase Pitch-Based Carbon Fiber Market Size by Application

11.4.1 Latin America Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2032)

11.4.2 Latin America Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2032)

11.5 Latin America Mesophase Pitch-Based Carbon Fiber Market Size by Country

11.6 Latin America Mesophase Pitch-Based Carbon Fiber Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Mesophase Pitch-Based Carbon Fiber Market Size by Type

12.3.1 Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2032)

12.3.2 Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2032)

12.4 Middle East & Africa Mesophase Pitch-Based Carbon Fiber Market Size by Application

12.4.1 Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2032)

12.4.2 Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2032)

12.5 Middle East Mesophase Pitch-Based Carbon Fiber Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Mesophase Pitch-Based Carbon Fiber Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Mesophase Pitch-Based Carbon Fiber Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Mesophase Pitch-Based Carbon Fiber Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Mesophase Pitch-Based Carbon Fiber Average Sales Price by Manufacturers (2021-2025)

13.2 Mesophase Pitch-Based Carbon Fiber Competitive Landscape Analysis and Market Dynamic

13.2.1 Mesophase Pitch-Based Carbon Fiber Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Solvay

14.1.1 Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Solvay Mesophase Pitch-Based Carbon Fiber Product Portfolio

14.1.3 Solvay Mesophase Pitch-Based Carbon Fiber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Nippon Graphite Fiber

14.2.1 Nippon Graphite Fiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.2.2 Nippon Graphite Fiber Mesophase Pitch-Based Carbon Fiber Product Portfolio
- 14.2.3 Nippon Graphite Fiber Mesophase Pitch-Based Carbon Fiber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Mitsubishi Chemical
 - 14.3.1 Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.3.2 Mitsubishi Chemical Mesophase Pitch-Based Carbon Fiber Product Portfolio
 - 14.3.3 Mitsubishi Chemical Mesophase Pitch-Based Carbon Fiber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Liaoning Novcarb
 - 14.4.1 Liaoning Novcarb Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.4.2 Liaoning Novcarb Mesophase Pitch-Based Carbon Fiber Product Portfolio
 - 14.4.3 Liaoning Novcarb Mesophase Pitch-Based Carbon Fiber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Jining Carbon Group
 - 14.5.1 Jining Carbon Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 Jining Carbon Group Mesophase Pitch-Based Carbon Fiber Product Portfolio
 - 14.5.3 Jining Carbon Group Mesophase Pitch-Based Carbon Fiber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Zhongli New Materials
 - 14.6.1 Zhongli New Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 Zhongli New Materials Mesophase Pitch-Based Carbon Fiber Product Portfolio
 - 14.6.3 Zhongli New Materials Mesophase Pitch-Based Carbon Fiber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Mesophase Pitch-Based Carbon Fiber Industry Chain Analysis
- 15.2 Mesophase Pitch-Based Carbon Fiber Industry Raw Material and Suppliers Analysis
 - 15.2.1 Mesophase Pitch-Based Carbon Fiber Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Mesophase Pitch-Based Carbon Fiber Typical Downstream Customers
- 15.4 Mesophase Pitch-Based Carbon Fiber Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Mesophase Pitch-Based Carbon Fiber Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Mesophase Pitch-Based Carbon Fiber Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Mesophase Pitch-Based Carbon Fiber Industry Development Status

Table 4: Mesophase Pitch-Based Carbon Fiber Industry Development Trends

Table 5: Global Mesophase Pitch-Based Carbon Fiber Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Mesophase Pitch-Based Carbon Fiber Production by Region (2020-2025) & (Ton)

Table 7: Global Mesophase Pitch-Based Carbon Fiber Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Mesophase Pitch-Based Carbon Fiber Production Market Share by Region (2020-2025)

Table 9: Global Mesophase Pitch-Based Carbon Fiber Production Market Share by Region (2026-2032)

Table 10: Global Mesophase Pitch-Based Carbon Fiber Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Mesophase Pitch-Based Carbon Fiber Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Region (2020-2025)

Table 13: Global Mesophase Pitch-Based Carbon Fiber Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Mesophase Pitch-Based Carbon Fiber Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Mesophase Pitch-Based Carbon Fiber Sales by Region (2020-2025) & (Ton)

Table 16: Global Mesophase Pitch-Based Carbon Fiber Sales Market Share by Region (2020-2025)

Table 17: Global Mesophase Pitch-Based Carbon Fiber Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Mesophase Pitch-Based Carbon Fiber Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Mesophase Pitch-Based Carbon Fiber Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Mesophase Pitch-Based Carbon Fiber Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Mesophase Pitch-Based Carbon Fiber Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Mesophase Pitch-Based Carbon Fiber Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Mesophase Pitch-Based Carbon Fiber Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Mesophase Pitch-Based Carbon Fiber Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Mesophase Pitch-Based Carbon Fiber Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Mesophase Pitch-Based Carbon Fiber Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Mesophase Pitch-Based Carbon Fiber Players in North America

Table 28: North America Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2025) & (Ton)

Table 29: North America Mesophase Pitch-Based Carbon Fiber Sales by Type (2026-2032) & (Ton)

Table 30: North America Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Mesophase Pitch-Based Carbon Fiber Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2025) & (Ton)

Table 33: North America Mesophase Pitch-Based Carbon Fiber Sales by Application (2026-2032) & (Ton)

Table 34: North America Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Mesophase Pitch-Based Carbon Fiber Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Mesophase Pitch-Based Carbon Fiber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Mesophase Pitch-Based Carbon Fiber Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Mesophase Pitch-Based Carbon Fiber Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Mesophase Pitch-Based Carbon Fiber Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Mesophase Pitch-Based Carbon Fiber Players in Europe

Table 41: Europe Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2025) & (Ton)

Table 42: Europe Mesophase Pitch-Based Carbon Fiber Sales by Type (2026-2032) & (Ton)

Table 43: Europe Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Mesophase Pitch-Based Carbon Fiber Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2025) & (Ton)

Table 46: Europe Mesophase Pitch-Based Carbon Fiber Sales by Application (2026-2032) & (Ton)

Table 47: Europe Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Mesophase Pitch-Based Carbon Fiber Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Mesophase Pitch-Based Carbon Fiber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Mesophase Pitch-Based Carbon Fiber Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Mesophase Pitch-Based Carbon Fiber Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Mesophase Pitch-Based Carbon Fiber Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Mesophase Pitch-Based Carbon Fiber Players in China

Table 54: China Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2025) & (Ton)

Table 55: China Mesophase Pitch-Based Carbon Fiber Sales by Type (2026-2032) & (Ton)

Table 56: China Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Mesophase Pitch-Based Carbon Fiber Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2025) & (Ton)

Table 59: China Mesophase Pitch-Based Carbon Fiber Sales by Application (2026-2032) & (Ton)

Table 60: China Mesophase Pitch-Based Carbon Fiber Revenue by Application

(2020-2025) & (US\$ Million)

Table 61: China Mesophase Pitch-Based Carbon Fiber Revenue by Application

(2026-2032) & (US\$ Million)

Table 62: Key Mesophase Pitch-Based Carbon Fiber Players in APAC (excl. China)

Table 63: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales by Type

(2020-2025) & (Ton)

Table 64: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales by Type

(2026-2032) & (Ton)

Table 65: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue by Type

(2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue by Type

(2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales by

Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales by

Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue by

Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue by

Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue Market

Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue Market

Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales Market Size

by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales Market Size

Forecast by Country (2026-2032) & (Ton)

Table 75: Key Mesophase Pitch-Based Carbon Fiber Players in Latin America

Table 76: Latin America Mesophase Pitch-Based Carbon Fiber Sales by Type

(2020-2025) & (Ton)

Table 77: Latin America Mesophase Pitch-Based Carbon Fiber Sales by Type

(2026-2032) & (Ton)

Table 78: Latin America Mesophase Pitch-Based Carbon Fiber Revenue by Type

(2020-2025) & (US\$ Million)

Table 79: Latin America Mesophase Pitch-Based Carbon Fiber Revenue by Type

(2026-2032) & (US\$ Million)

Table 80: Latin America Mesophase Pitch-Based Carbon Fiber Sales by Application

(2020-2025) & (Ton)

Table 81: Latin America Mesophase Pitch-Based Carbon Fiber Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Mesophase Pitch-Based Carbon Fiber Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Mesophase Pitch-Based Carbon Fiber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Mesophase Pitch-Based Carbon Fiber Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Mesophase Pitch-Based Carbon Fiber Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Mesophase Pitch-Based Carbon Fiber Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Mesophase Pitch-Based Carbon Fiber Players in Middle East & Africa

Table 89: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales Market Size Forecast by Country (2026-2032) & (Ton)

- Table 101: Global Mesophase Pitch-Based Carbon Fiber Market Sales by Key Manufacturers (2021-2025) & (Ton)
- Table 102: Global Mesophase Pitch-Based Carbon Fiber Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Mesophase Pitch-Based Carbon Fiber Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Solvay Mesophase Pitch-Based Carbon Fiber Product Portfolio
- Table 110: Solvay Mesophase Pitch-Based Carbon Fiber Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: Nippon Graphite Fiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Nippon Graphite Fiber Mesophase Pitch-Based Carbon Fiber Product Portfolio
- Table 113: Nippon Graphite Fiber Mesophase Pitch-Based Carbon Fiber Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Mitsubishi Chemical Mesophase Pitch-Based Carbon Fiber Product Portfolio
- Table 116: Mitsubishi Chemical Mesophase Pitch-Based Carbon Fiber Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: Liaoning Novcarb Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Liaoning Novcarb Mesophase Pitch-Based Carbon Fiber Product Portfolio
- Table 119: Liaoning Novcarb Mesophase Pitch-Based Carbon Fiber Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: Jining Carbon Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Jining Carbon Group Mesophase Pitch-Based Carbon Fiber Product Portfolio
- Table 122: Jining Carbon Group Mesophase Pitch-Based Carbon Fiber Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: Zhongli New Materials Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 124: Zhongli New Materials Mesophase Pitch-Based Carbon Fiber Product Portfolio

Table 125: Zhongli New Materials Mesophase Pitch-Based Carbon Fiber Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Upstream Key Raw Material Price List

Table 127: Mesophase Pitch-Based Carbon Fiber Raw Material Suppliers and Contact Information

Table 128: Mesophase Pitch-Based Carbon Fiber Typical Customer List

Table 129: Mesophase Pitch-Based Carbon Fiber Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Mesophase Pitch-Based Carbon Fiber Product Pictures
- Figure 2: Chopped Fiber Picture Scope
- Figure 3: Continuous Fiber Picture Scope
- Figure 4: Aerospace & Defense Picture Scope
- Figure 5: Industrial Manufacturing Picture Scope
- Figure 6: Electronic Products Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Global Mesophase Pitch-Based Carbon Fiber Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Mesophase Pitch-Based Carbon Fiber Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Mesophase Pitch-Based Carbon Fiber Market Sales and Growth Rate Analysis (2020-2032) & (Ton)
- Figure 11: Global Mesophase Pitch-Based Carbon Fiber Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 12: Global Mesophase Pitch-Based Carbon Fiber Capacity, Production and Utilization (2019-2030) & (Ton)
- Figure 13: Global Mesophase Pitch-Based Carbon Fiber Production by Region: 2023 VS 2024 VS 2030 (Ton)
- Figure 14: Global Mesophase Pitch-Based Carbon Fiber Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 15: Global Mesophase Pitch-Based Carbon Fiber Production Market Share by Region (2019-2030)
- Figure 16: Global Mesophase Pitch-Based Carbon Fiber Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Mesophase Pitch-Based Carbon Fiber Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: Global Mesophase Pitch-Based Carbon Fiber Sales Price by Region (2020-2032) & (Ton)
- Figure 19: North America Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: North America Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Players in 2024
- Figure 21: North America Mesophase Pitch-Based Carbon Fiber Sales Market Share by Type (2020-2032)

Figure 22:North America Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Type (2020-2032)

Figure 23:North America Mesophase Pitch-Based Carbon Fiber Sales Market Share by Application (2020-2032)

Figure 24:North America Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Application (2020-2032)

Figure 25:US Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Players in 2024

Figure 29:Europe Mesophase Pitch-Based Carbon Fiber Sales Market Share by Type (2020-2032)

Figure 30:Europe Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Type (2020-2032)

Figure 31:Europe Mesophase Pitch-Based Carbon Fiber Sales Market Share by Application (2020-2032)

Figure 32:Europe Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Application (2020-2032)

Figure 33:Germany Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 34:France Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 39:China Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Players in 2024

Figure 41:China Mesophase Pitch-Based Carbon Fiber Sales Market Share by Type

(2020-2032)

Figure 42:China Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Type (2020-2032)

Figure 43:China Mesophase Pitch-Based Carbon Fiber Sales Market Share by Application (2020-2032)

Figure 44:China Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Application (2020-2032)

Figure 51:Japan Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 53:India Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Players in 2024

Figure 58:Latin America Mesophase Pitch-Based Carbon Fiber Sales Market Share by Type (2020-2032)

Figure 59:Latin America Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Mesophase Pitch-Based Carbon Fiber Sales Market Share by Application (2020-2032)

Figure 61:Latin America Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Mesophase Pitch-Based Carbon Fiber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Mesophase Pitch-Based Carbon Fiber Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Application (2020-2032)

Figure 70:Saudi Arabia Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa Mesophase Pitch-Based Carbon Fiber Revenue (2020-2032) & (US\$ Million)

Figure 72:Global Mesophase Pitch-Based Carbon Fiber Sales Market Share by Key Manufacturers in 2024

Figure 73:Global Mesophase Pitch-Based Carbon Fiber Revenue Market Share by Key Manufacturers in 2024

Figure 74:Global Mesophase Pitch-Based Carbon Fiber Industry Competition Landscape

Figure 75:Mesophase Pitch-Based Carbon Fiber Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

I would like to order

Product name: Global Mesophase Pitch-Based Carbon Fiber Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/MEF07F18FBEAEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MEF07F18FBEAEN.html>