

# Global MEMS Probe Cards Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global MEMS Probe Cards market size will reach 2,215.17 Million USD in 2025 and is projected to reach 3,184.07 Million USD by 2032, with a CAGR of 5.32% (2025-2032). Notably, the China MEMS Probe Cards market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

MEMS (Microelectromechanical Systems) probe cards are essential tools used in the testing and validation process of semiconductor devices. These probe cards are designed to establish electrical connections between the contact pads on the surface of a semiconductor wafer and the testing equipment. They consist of an array of micro-probes or needles, typically made of tungsten or other conductive materials, which make contact with the tiny bond pads on the wafer's surface. The micro-probes are mounted on a flexible substrate, allowing them to conform to the wafer's topography and make reliable and precise electrical contact. MEMS probe cards enable testing and characterization of the electrical performance, functionality, and quality of individual integrated circuits (ICs) on the wafer before they are packaged and assembled into final products. They are widely used in semiconductor manufacturing, wafer-level testing, and device qualification processes. MEMS probe cards offer advantages such as high-density probing, reduced contact force, improved probe alignment, and advanced multi-site testing capabilities. They are crucial for ensuring the quality and reliability of semiconductor devices and contribute to the efficient production of electronic

components.

The major global manufacturers of MEMS Probe Cards include FormFactor, Technoprobe S.p.A., Micronics Japan (MJC), Japan Electronic Materials (JEM), MPI Corporation, SV Probe, Microfriend, Korea Instrument, Will Technology, TSE, TIPS Messtechnik GmbH, Feinmetall, STAr Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of MEMS Probe Cards. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global MEMS Probe Cards market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the MEMS Probe Cards market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of MEMS Probe Cards industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of MEMS Probe Cards Include:

FormFactor

Technoprobe S.p.A.

Micronics Japan (MJC)

Japan Electronic Materials (JEM)

MPI Corporation

SV Probe

Microfriend

Korea Instrument

Will Technology

TSE

TIPS Messtechnik GmbH

Feinmetall

STAr Technologies

MEMS Probe Cards Product Segment Include:

Vertical Probe Cards

Cantilever Probe Cards

MEMS Probe Cards Product Application Include:

Memory Devices

Microprocessors

SoC Devices

Other

## **Chapter Scope**

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