

# Global Membrane Oxygenator Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Membrane Oxygenator market size will reach 413.05 Million USD in 2025 and is projected to reach 688.40 Million USD by 2032, with a CAGR of 7.57% (2025-2032). Notably, the China Membrane Oxygenator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A membrane oxygenator is a medical device used in extracorporeal membrane oxygenation (ECMO) and cardiopulmonary bypass (CPB) procedures. It serves as an artificial lung by providing oxygenation and carbon dioxide removal in cases where the patient's lungs or heart are unable to perform these functions adequately. The membrane oxygenator consists of a bundle or stack of hollow fiber membranes, typically made of materials like polypropylene or polyurethane, enclosed in a housing. Blood flows through the hollow fibers, while a separate gas flow, typically oxygen, flows outside the fibers. The thin membrane walls allow diffusion of gases between the blood and gas flows, facilitating oxygen transfer into the blood and removal of carbon dioxide. Membrane oxygenators are designed to provide efficient gas exchange while minimizing damage to blood cells and components. They are widely used in critical care settings, such as cardiac surgery, respiratory failure, and acute respiratory distress syndrome (ARDS), to temporarily support and oxygenate patients during periods of impaired lung or heart function.

The major global manufacturers of Membrane Oxygenator include Medtronic, LivaNova, Terumo, Nipro Corporation, Xenios AG, Getinge (Maquet), Microport (Kewe), Wego, Xijian Medical, Spectrum Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Membrane Oxygenator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Membrane Oxygenator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Membrane Oxygenator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Membrane Oxygenator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Membrane Oxygenator Include:

Medtronic

LivaNova

Terumo

Nipro Corporation

Xenios AG

Getinge (Maquet)

Microport (Kewei)

Wego

Xijian Medical

Spectrum Medical

Membrane Oxygenator Product Segment Include:

Hollow Fibre Membrane Oxygenator

Flat Sheet Membrane Oxygenator

Membrane Oxygenator Product Application Include:

Respiratory

Cardiac

Extra-Corporeal Cardiopulmonary Resuscitation (ECPR)

## **Chapter Scope**

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