

Global Membrane Filtration Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Membrane Filtration market size will reach 8,467.82 Million USD in 2025 and is projected to reach 13,411.76 Million USD by 2032, with a CAGR of 6.79% (2025-2032). Notably, the China Membrane Filtration market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Membrane filtration is a separation process that uses a semi-permeable membrane to selectively remove particles, molecules, or contaminants from a liquid or gas stream. The membrane acts as a physical barrier that allows the passage of certain substances based on their size, shape, or charge, while blocking others. The filtration process relies on pressure, concentration gradients, or electrostatic forces to drive the flow of liquid or gas through the membrane, separating the desired components from the undesired ones. Membrane filtration is utilized in various industries and applications, including water and wastewater treatment, food and beverage processing, pharmaceutical manufacturing, biotechnology, and laboratory research. It offers advantages such as high filtration efficiency, scalability, cost-effectiveness, and the ability to achieve precise separation and purification. Different types of membrane filtration exist, including microfiltration (MF), ultrafiltration (UF), nanofiltration (NF), and reverse osmosis (RO), each with varying pore sizes and separation capabilities. Membrane filtration plays a vital role in achieving efficient and reliable separation and purification in a wide range of industrial and scientific processes.

The major global manufacturers of Membrane Filtration include SUEZ (GE Water), DuPont, Asahi Kasei, Nitto Denko Corporation, Toray, Koch Membrane Systems, Vontron, Microdyn-Nadir, Mitsubishi Rayon, Evoqua, 3M (Membrana), Pentair (X-Flow), Toyobo, KUBOTA, Sumitomo Electric Industries, Synder Filtration, BASF(inge GmbH), Pall Corporation, Canpure, Parker Hannifin, CITIC Envirotech, Origin Water, Tianjin MOTIMO, Hangzhou Hualv, Hangzhou NW, Zhaojin Motian, Ningbo Changqi Porous, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Membrane Filtration. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Membrane Filtration market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Membrane Filtration market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Membrane Filtration industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Membrane Filtration Include:

SUEZ (GE Water)

DuPont

Asahi Kasei

Nitto Denko Corporation

Toray

Koch Membrane Systems

Vontron

Microdyn-Nadir

Mitsubishi Rayon

Evoqua

3M (Membrana)

Pentair (X-Flow)

Toyobo

KUBOTA

Sumitomo Electric Industries

Synder Filtration

BASF(inge GmbH)

Pall Corporation

Canpure

Parker Hannifin

CITIC Envirotech

Origin Water

Tianjin MOTIMO

Hangzhou Hualv

Hangzhou NW

Zhaojin Motian

Ningbo Changqi Porous

Membrane Filtration Product Segment Include:

Reverse Osmosis Membranes (RO)

Ultrafiltration Membranes (UF)

Microfiltration Membranes (MF)

Nano-Filtration Membranes (NF)

Other

Membrane Filtration Product Application Include:

Water Treatment

Food & Beverage

Pharmaceutical Industry

Industrial & Manufacturing

Other

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