

# Global Meltblown Nonwoven Fabric Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Meltblown Nonwoven Fabric market size will reach 1,549.27 Million USD in 2025 and is projected to reach 1,915.79 Million USD by 2032, with a CAGR of 3.08% (2025-2032). Notably, the China Meltblown Nonwoven Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Meltblown nonwoven fabric is a type of material that is created through a specialized process called meltblowing. It is made from thermoplastic polymers, such as polypropylene, which are melted and extruded to form extremely fine fibers. These fibers are then laid down in a random, web-like pattern to create a nonwoven fabric. What sets meltblown fabric apart is its ability to produce very small fiber diameters, typically in the range of micrometers. This results in a fabric with high filtration efficiency and excellent barrier properties. Meltblown nonwoven fabric is widely used in various applications, including filtration media, medical masks, surgical gowns, wipes, and absorbent materials. Its fine fiber structure enables it to effectively capture and filter small particles, making it valuable in industries where filtration and protection are essential.

The major global manufacturers of Meltblown Nonwoven Fabric include Berry Global, Mogul, Kimberly-Clark, Monadnock Non-Woven, Toray, Fiberweb, Freudenberg, Don & Low, PFNonwovens, Irema, Ahlstrom-Munksj?, Hollingsworth & Vose, Sinopec, CHTC

Jiahua Nonwoven, JOFO, TEDA Filter, Yanjiang Group, Zisun Technology, Ruiguang Group, Mitsui Chemicals, Xinlong Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Meltblown Nonwoven Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Meltblown Nonwoven Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Meltblown Nonwoven Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Meltblown Nonwoven Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Meltblown Nonwoven Fabric Include:

Berry Global

Mogul

Kimberly-Clark

Monadnock Non-Woven

Toray

Fiberweb

Freudenberg

Don & Low

PFNonwovens

Irema

Ahlstrom-Munksj?

Hollingsworth & Vose

Sinopec

CHTC Jiahua Nonwoven

JOFO

TEDA Filter

Yanjiang Group

Zisun Technology

Ruiguang Group

Mitsui Chemicals

Xinlong Group

Meltblown Nonwoven Fabric Product Segment Include:

Net Weight Below 25 (g/m<sup>2</sup>)

Net Weight 25-50 (g/m<sup>2</sup>)

Net Weight Above 50 (g/m<sup>2</sup>)

Meltblown Nonwoven Fabric Product Application Include:

Hygiene

Industrial

Home Textile

Cloths

Automotive

Protective Mask

Others

## **Chapter Scope**

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