

# Global Medium Voltage Direct Current Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/MFDACAAA47CBEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: MFDACAAA47CBEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Medium Voltage Direct Current market size will reach 25.01 Million USD in 2025 and is projected to reach 312.01 Million USD by 2032, with a CAGR of 43.41% (2025-2032). Notably, the China Medium Voltage Direct Current market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Medium Voltage Direct Current (MVDC) refers to a range of direct current power transmission typically between 1 kV and 100 kV, positioned between low-voltage and high-voltage DC systems. MVDC is increasingly used in applications such as renewable energy integration, electric ship propulsion, rail systems, and data centers due to its ability to reduce power losses over moderate distances and support efficient energy distribution. By enabling compact infrastructure and enhanced control over power flow, MVDC systems offer a flexible and efficient solution for modern electrical networks that demand high reliability and energy efficiency in constrained or distributed environments.

The major global suppliers of Medium Voltage Direct Current include Siemens Energy, Mitsubishi Electric, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively

follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Medium Voltage Direct Current. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Medium Voltage Direct Current market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Medium Voltage Direct Current market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Medium Voltage Direct Current industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Medium Voltage Direct Current Include:

Siemens Energy

Mitsubishi Electric

Medium Voltage Direct Current Product Segment Include:

Technology

Equipment

Medium Voltage Direct Current Product Application Include:

Regional Power Transmission Network

Microgrid

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Medium Voltage Direct Current Industry PESTEL Analysis

Chapter 3: Global Medium Voltage Direct Current Industry Porter's Five Forces Analysis

Chapter 4: Global Medium Voltage Direct Current Major Regional Market Size and Forecast Analysis

Chapter 5: Global Medium Voltage Direct Current Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger Medium Voltage Direct Current Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Medium Voltage Direct Current Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Medium Voltage Direct Current Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis,

Countries Analysis)

Chapter 9: APAC (Excl. China) Medium Voltage Direct Current Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Medium Voltage Direct Current Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Medium Voltage Direct Current Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Medium Voltage Direct Current Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 MEDIUM VOLTAGE DIRECT CURRENT MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Medium Voltage Direct Current Product by Type
  - 1.2.1 Technology
  - 1.2.2 Equipment
- 1.3 Medium Voltage Direct Current Product by Application
  - 1.3.1 Regional Power Transmission Network
  - 1.3.2 Microgrid
  - 1.3.3 Others
- 1.4 Global Medium Voltage Direct Current Market Size Analysis (2020-2032)
- 1.5 Medium Voltage Direct Current Market Development Status and Trends
  - 1.5.1 Medium Voltage Direct Current Industry Development Status Analysis
  - 1.5.2 Medium Voltage Direct Current Industry Development Trends Analysis

### **2 MEDIUM VOLTAGE DIRECT CURRENT MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 MEDIUM VOLTAGE DIRECT CURRENT MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL MEDIUM VOLTAGE DIRECT CURRENT MARKET ANALYSIS BY REGIONS**

- 4.1 Medium Voltage Direct Current Overall Market: 2024 VS 2025 VS 2032

## 4.2 Global Medium Voltage Direct Current Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Medium Voltage Direct Current Revenue and Market Share by Region (2020-2025)

4.2.2 Global Medium Voltage Direct Current Revenue and Market Share Forecast by Region (2026-2032)

## **5 GLOBAL MEDIUM VOLTAGE DIRECT CURRENT MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Medium Voltage Direct Current Market Size by Type (2020-2032)

5.2 Global Medium Voltage Direct Current Market Size by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Medium Voltage Direct Current Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Suppliers Analysis

6.3 North America Medium Voltage Direct Current Market Size by Type

6.4 North America Medium Voltage Direct Current Market Size by Application

6.5 North America Medium Voltage Direct Current Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Medium Voltage Direct Current Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Suppliers Analysis

7.3 Europe Medium Voltage Direct Current Market Size by Type

7.4 Europe Medium Voltage Direct Current Market Size by Application

7.5 Europe Medium Voltage Direct Current Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Medium Voltage Direct Current Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Suppliers Analysis

8.3 China Medium Voltage Direct Current Market Size by Type

8.4 China Medium Voltage Direct Current Market Size by Application

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Medium Voltage Direct Current Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Suppliers Analysis

9.3 APAC (excl. China) Medium Voltage Direct Current Market Size by Type

9.4 APAC (excl. China) Medium Voltage Direct Current Market Size by Application

9.5 APAC (excl. China) Medium Voltage Direct Current Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Medium Voltage Direct Current Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Suppliers Analysis

10.3 Latin America Medium Voltage Direct Current Market Size by Type

10.4 Latin America Medium Voltage Direct Current Market Size by Application

10.5 Latin America Medium Voltage Direct Current Market Size by Country

10.5.1 Mexico

10.5.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Medium Voltage Direct Current Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa Medium Voltage Direct Current Market Size by Type

11.4 Middle East & Africa Medium Voltage Direct Current Market Size by Application

## 11.5 Middle East & Africa Medium Voltage Direct Current Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## 12 COMPETITION BY SUPPLIERS

12.1 Global Medium Voltage Direct Current Market Revenue by Key Suppliers (2020-2025)

12.2 Medium Voltage Direct Current Competitive Landscape Analysis and Market Dynamic

12.2.1 Medium Voltage Direct Current Competitive Landscape Analysis

12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

13.1 di\_company

13.1.1 di\_company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 di\_company Medium Voltage Direct Current Product Portfolio

13.1.3 di\_company Medium Voltage Direct Current Market Data Analysis (Revenue, Gross Margin and Market Share) (2020-2025)

## 14 INDUSTRY CHAIN ANALYSIS

14.1 Medium Voltage Direct Current Industry Chain Analysis

14.2 Medium Voltage Direct Current Typical Downstream Customers

14.3 Medium Voltage Direct Current Sales Channel Analysis

## 15 RESEARCH FINDINGS AND CONCLUSION

## 16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Medium Voltage Direct Current Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Medium Voltage Direct Current Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Medium Voltage Direct Current Industry Development Status

Table 4: Medium Voltage Direct Current Industry Development Trends

Table 5: Global Medium Voltage Direct Current Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Medium Voltage Direct Current Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Medium Voltage Direct Current Revenue Market Share by Region (2020-2025)

Table 8: Global Medium Voltage Direct Current Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Medium Voltage Direct Current Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Medium Voltage Direct Current Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global Medium Voltage Direct Current Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global Medium Voltage Direct Current Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global Medium Voltage Direct Current Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key Medium Voltage Direct Current Players in North America

Table 15: North America Medium Voltage Direct Current Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America Medium Voltage Direct Current Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America Medium Voltage Direct Current Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America Medium Voltage Direct Current Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America Medium Voltage Direct Current Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America Medium Voltage Direct Current Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key Medium Voltage Direct Current Players in Europe

Table 22: Europe Medium Voltage Direct Current Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe Medium Voltage Direct Current Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe Medium Voltage Direct Current Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe Medium Voltage Direct Current Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe Medium Voltage Direct Current Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe Medium Voltage Direct Current Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key Medium Voltage Direct Current Players in China

Table 29: China Medium Voltage Direct Current Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China Medium Voltage Direct Current Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China Medium Voltage Direct Current Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China Medium Voltage Direct Current Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key Medium Voltage Direct Current Players in APAC (excl. China)

Table 34: APAC (excl. China) Medium Voltage Direct Current Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) Medium Voltage Direct Current Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) Medium Voltage Direct Current Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) Medium Voltage Direct Current Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) Medium Voltage Direct Current Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) Medium Voltage Direct Current Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key Medium Voltage Direct Current Players in Latin America

Table 41: Latin America Medium Voltage Direct Current Revenue by Type (2020-2025)

& (US\$ Million)

Table 42: Latin America Medium Voltage Direct Current Revenue by Type (2026-2032)

& (US\$ Million)

Table 43: Latin America Medium Voltage Direct Current Revenue by Application (2020-2025) & (US\$ Million)

Table 44: Latin America Medium Voltage Direct Current Revenue by Application (2026-2032) & (US\$ Million)

Table 45: Latin America Medium Voltage Direct Current Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 46: Latin America Medium Voltage Direct Current Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 47: Key Medium Voltage Direct Current Players in Middle East & Africa

Table 48: Middle East & Africa Medium Voltage Direct Current Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa Medium Voltage Direct Current Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa Medium Voltage Direct Current Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa Medium Voltage Direct Current Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa Medium Voltage Direct Current Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa Medium Voltage Direct Current Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global Medium Voltage Direct Current Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global Medium Voltage Direct Current Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: Siemens Energy Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: Siemens Energy Medium Voltage Direct Current Product Portfolio

Table 60: Siemens Energy Medium Voltage Direct Current Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: Mitsubishi Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: Mitsubishi Electric Medium Voltage Direct Current Product Portfolio

Table 63: Mitsubishi Electric Medium Voltage Direct Current Revenue (US\$ Million),

Gross Margin and Market Share (2021-2025)

Table 64: Medium Voltage Direct Current Typical Customer List

Table 65: Medium Voltage Direct Current Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Medium Voltage Direct Current Product Pictures

Figure 2: Technology Picture Scope

Figure 3: Equipment Picture Scope

Figure 4: Regional Power Transmission Network Picture Scope

Figure 5: Microgrid Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Medium Voltage Direct Current Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Medium Voltage Direct Current Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Medium Voltage Direct Current Market Size by Region (2020-2032) & (US\$ Million)

Figure 10: Global Medium Voltage Direct Current Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 11: North America Medium Voltage Direct Current Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 12: North America Medium Voltage Direct Current Market Share by Players in 2024

Figure 13: North America Medium Voltage Direct Current Revenue Market Share by Type (2020-2032)

Figure 14: North America Medium Voltage Direct Current Revenue Market Share by Application (2020-2032)

Figure 15: US Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 16: Canada Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 17: Europe Medium Voltage Direct Current Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: Europe Medium Voltage Direct Current Market Share by Players in 2024

Figure 19: Europe Medium Voltage Direct Current Revenue Market Share by Type (2020-2032)

Figure 20: Europe Medium Voltage Direct Current Revenue Market Share by Application (2020-2032)

Figure 21: Germany Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 22: France Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 23: United Kingdom Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 24: Italy Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 25: Spain Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 26: Benelux Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 27: China Medium Voltage Direct Current Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28: China Medium Voltage Direct Current Market Share by Players in 2024

Figure 29: China Medium Voltage Direct Current Revenue Market Share by Type (2020-2032)

Figure 30: China Medium Voltage Direct Current Revenue Market Share by Application (2020-2032)

Figure 31: APAC (excl. China) Medium Voltage Direct Current Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32: APAC (excl. China) Medium Voltage Direct Current Market Share by Players in 2024

Figure 33: APAC (excl. China) Medium Voltage Direct Current Revenue Market Share by Type (2020-2032)

Figure 34: APAC (excl. China) Medium Voltage Direct Current Revenue Market Share by Application (2020-2032)

Figure 35: Japan Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 36: South Korea Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 37: India Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 38: Australia Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 39: Southeast Asia Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 40: Latin America Medium Voltage Direct Current Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41: Latin America Medium Voltage Direct Current Market Share by Players in 2024

Figure 42: Latin America Medium Voltage Direct Current Revenue Market Share by Type (2020-2032)

Figure 43: Latin America Medium Voltage Direct Current Revenue Market Share by Application (2020-2032)

Figure 44: Mexico Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 45: Brazil Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 46: Middle East & Africa Medium Voltage Direct Current Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47: Middle East & Africa Medium Voltage Direct Current Market Share by Players in 2024

Figure 48: Middle East & Africa Medium Voltage Direct Current Revenue Market Share by Type (2020-2032)

Figure 49: Middle East & Africa Medium Voltage Direct Current Revenue Market Share by Application (2020-2032)

Figure 50: Saudi Arabia Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 51: South Africa Medium Voltage Direct Current Revenue (2020-2032) & (US\$ Million)

Figure 52: Global Medium Voltage Direct Current Revenue Market Share by Key Suppliers in 2024

Figure 53: Global Medium Voltage Direct Current Industry Competition Landscape

Figure 54: Medium Voltage Direct Current Industry Chain Analysis

Figure 55: Bottom-Up and Top-Down Research Methods

Figure 56: Key Interview Objectives

Figure 57: Data Cross Validation

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