

Global Medium Voltage Cable Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Medium Voltage Cable market size will reach 21,478 Million USD in 2025 and is projected to reach 26,868 Million USD by 2032, with a CAGR of 3.25% (2025-2032). Notably, the China Medium Voltage Cable market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Medium voltage cables refer to electrical cables designed to carry electrical energy at medium voltage levels. The term “medium voltage” typically covers voltage ranges between 1kV (1000 volts) and 69kV (69,000 volts), although specific voltage thresholds may vary depending on the country or industry standards. These cables are commonly used in power distribution networks, industrial facilities, commercial buildings, and infrastructure projects to transmit electricity efficiently and safely over medium distances. Medium voltage cables are constructed with multiple layers of insulation, shielding, and protective jackets to ensure electrical insulation, mechanical strength, and resistance to environmental factors like moisture, temperature variations, and abrasion. They come in various types, including armored or unarmored cables, single-core or multi-core configurations, and different conductor materials like copper or aluminum. The selection of the appropriate medium voltage cable depends on factors such as voltage rating, current carrying capacity, installation requirements, and specific application needs.

The major global manufacturers of Medium Voltage Cable include General Cable, Prysmian Group, Leoni, Sumitomo Electric, Nexans, LS Cable Group, Caledonian, Ducab, Kapis Group, NKT, Southwire, Hengtong Cable, Jiangnan Group, Zhongchao, Wanma Group, Sun Cable, Orient Cable, Hangzhou Cable, Wanda Group, NAN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Medium Voltage Cable. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Medium Voltage Cable market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Medium Voltage Cable market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Medium Voltage Cable industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Medium Voltage Cable Include:

General Cable

Prysmian Group

Leoni

Sumitomo Electric

Nexans

LS Cable Group

Caledonian

Ducab

Kapis Group

NKT

Southwire

Hengtong Cable

Jiangnan Group

Zhongchao

Wanma Group

Sun Cable

Orient Cable

Hangzhou Cable

Wanda Group

NAN

Medium Voltage Cable Product Segment Include:

Copper

Aluminum

Aluminum alloy

Medium Voltage Cable Product Application Include:

Overhead

Underground

Submarine

Industrial

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Medium Voltage Cable Industry PESTEL Analysis

Chapter 3: Global Medium Voltage Cable Industry Porter's Five Forces Analysis

Chapter 4: Global Medium Voltage Cable Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Medium Voltage Cable Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Medium Voltage Cable Competitive Analysis (Market Size,

Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Medium Voltage Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Medium Voltage Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Medium Voltage Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Medium Voltage Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Medium Voltage Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Medium Voltage Cable Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 MEDIUM VOLTAGE CABLE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Medium Voltage Cable Product by Type
 - 1.2.1 Copper
 - 1.2.2 Aluminum
 - 1.2.3 Aluminum alloy
- 1.3 Medium Voltage Cable Product by Application
 - 1.3.1 Overhead
 - 1.3.2 Underground
 - 1.3.3 Submarine
 - 1.3.4 Industrial
- 1.4 Global Medium Voltage Cable Market Revenue and Sales Analysis
 - 1.4.1 Global Medium Voltage Cable Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Medium Voltage Cable Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Medium Voltage Cable Market Sales Price Trend Analysis (2020-2032)
- 1.5 Medium Voltage Cable Industry Trends and Innovation
 - 1.5.1 Medium Voltage Cable Industry Trends and Innovation
 - 1.5.2 Medium Voltage Cable Market Drivers and Challenges

2 MEDIUM VOLTAGE CABLE MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 MEDIUM VOLTAGE CABLE MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL MEDIUM VOLTAGE CABLE MARKET ANALYSIS BY REGIONS

- 4.1 Global Medium Voltage Cable Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Medium Voltage Cable Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Medium Voltage Cable Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Medium Voltage Cable Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Medium Voltage Cable Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Medium Voltage Cable Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Medium Voltage Cable Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Medium Voltage Cable Sales Price Trend Analysis (2020-2032)

5 GLOBAL MEDIUM VOLTAGE CABLE MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Medium Voltage Cable Market Size by Type
 - 5.1.1 Global Medium Voltage Cable Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Medium Voltage Cable Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Medium Voltage Cable Market Size by Application
 - 5.2.1 Global Medium Voltage Cable Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Medium Voltage Cable Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Medium Voltage Cable Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Medium Voltage Cable Market Size by Type
 - 6.3.1 North America Medium Voltage Cable Sales by Type (2020-2032)
 - 6.3.2 North America Medium Voltage Cable Revenue by Type (2020-2032)
- 6.4 North America Medium Voltage Cable Market Size by Application
 - 6.4.1 North America Medium Voltage Cable Sales by Application (2020-2032)
 - 6.4.2 North America Medium Voltage Cable Revenue by Application (2020-2032)
- 6.5 North America Medium Voltage Cable Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Medium Voltage Cable Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Medium Voltage Cable Market Size by Type

7.3.1 Europe Medium Voltage Cable Sales by Type (2020-2032)

7.3.2 Europe Medium Voltage Cable Revenue by Type (2020-2032)

7.4 Europe Medium Voltage Cable Market Size by Application

7.4.1 Europe Medium Voltage Cable Sales by Application (2020-2032)

7.4.2 Europe Medium Voltage Cable Revenue by Application (2020-2032)

7.5 Europe Medium Voltage Cable Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Medium Voltage Cable Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Medium Voltage Cable Market Size by Type

8.3.1 China Medium Voltage Cable Sales by Type (2020-2032)

8.3.2 China Medium Voltage Cable Revenue by Type (2020-2032)

8.4 China Medium Voltage Cable Market Size by Application

8.4.1 China Medium Voltage Cable Sales by Application (2020-2032)

8.4.2 China Medium Voltage Cable Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Medium Voltage Cable Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Medium Voltage Cable Market Size by Type

9.3.1 APAC (excl. China) Medium Voltage Cable Sales by Type (2020-2032)

- 9.3.2 APAC (excl. China) Medium Voltage Cable Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Medium Voltage Cable Market Size by Application
 - 9.4.1 APAC (excl. China) Medium Voltage Cable Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Medium Voltage Cable Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Medium Voltage Cable Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Medium Voltage Cable Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Medium Voltage Cable Market Size by Type
 - 10.3.1 Latin America Medium Voltage Cable Sales by Type (2020-2032)
 - 10.3.2 Latin America Medium Voltage Cable Revenue by Type (2020-2032)
- 10.4 Latin America Medium Voltage Cable Market Size by Application
 - 10.4.1 Latin America Medium Voltage Cable Sales by Application (2020-2032)
 - 10.4.2 Latin America Medium Voltage Cable Revenue by Application (2020-2032)
- 10.5 Latin America Medium Voltage Cable Market Size by Country
- 10.6 Latin America Medium Voltage Cable Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Medium Voltage Cable Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Medium Voltage Cable Market Size by Type
 - 11.3.1 Middle East & Africa Medium Voltage Cable Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Medium Voltage Cable Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Medium Voltage Cable Market Size by Application
 - 11.4.1 Middle East & Africa Medium Voltage Cable Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Medium Voltage Cable Revenue by Application (2020-2032)

11.5 Middle East Medium Voltage Cable Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Medium Voltage Cable Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Medium Voltage Cable Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Medium Voltage Cable Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Medium Voltage Cable Average Sales Price by Manufacturers (2021-2025)

12.2 Medium Voltage Cable Competitive Landscape Analysis and Market Dynamic

12.2.1 Medium Voltage Cable Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 General Cable

13.1.1 General Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 General Cable Medium Voltage Cable Product Portfolio

13.1.3 General Cable Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Prysmian Group

13.2.1 Prysmian Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Prysmian Group Medium Voltage Cable Product Portfolio

13.2.3 Prysmian Group Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Leoni

13.3.1 Leoni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Leoni Medium Voltage Cable Product Portfolio

13.3.3 Leoni Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Sumitomo Electric

13.4.1 Sumitomo Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Sumitomo Electric Medium Voltage Cable Product Portfolio

13.4.3 Sumitomo Electric Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Nexans

13.5.1 Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Nexans Medium Voltage Cable Product Portfolio

13.5.3 Nexans Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 LS Cable Group

13.6.1 LS Cable Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 LS Cable Group Medium Voltage Cable Product Portfolio

13.6.3 LS Cable Group Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Caledonian

13.7.1 Caledonian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Caledonian Medium Voltage Cable Product Portfolio

13.7.3 Caledonian Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Ducab

13.8.1 Ducab Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Ducab Medium Voltage Cable Product Portfolio

13.8.3 Ducab Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Kapis Group

13.9.1 Kapis Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Kapis Group Medium Voltage Cable Product Portfolio

13.9.3 Kapis Group Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 NKT

13.10.1 NKT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 NKT Medium Voltage Cable Product Portfolio

13.10.3 NKT Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Southwire

13.11.1 Southwire Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Southwire Medium Voltage Cable Product Portfolio

13.11.3 Southwire Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Hengtong Cable

13.12.1 Hengtong Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Hengtong Cable Medium Voltage Cable Product Portfolio

13.12.3 Hengtong Cable Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Jiangnan Group

13.13.1 Jiangnan Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Jiangnan Group Medium Voltage Cable Product Portfolio

13.13.3 Jiangnan Group Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Zhongchao

13.14.1 Zhongchao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Zhongchao Medium Voltage Cable Product Portfolio

13.14.3 Zhongchao Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Wanma Group

13.15.1 Wanma Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Wanma Group Medium Voltage Cable Product Portfolio

13.15.3 Wanma Group Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Sun Cable

13.16.1 Sun Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Sun Cable Medium Voltage Cable Product Portfolio

13.16.3 Sun Cable Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Orient Cable

13.17.1 Orient Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Orient Cable Medium Voltage Cable Product Portfolio

13.17.3 Orient Cable Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Hangzhou Cable

13.18.1 Hangzhou Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Hangzhou Cable Medium Voltage Cable Product Portfolio

13.18.3 Hangzhou Cable Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 Wanda Group

13.19.1 Wanda Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Wanda Group Medium Voltage Cable Product Portfolio

13.19.3 Wanda Group Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.20 NAN

13.20.1 NAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 NAN Medium Voltage Cable Product Portfolio

13.20.3 NAN Medium Voltage Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Medium Voltage Cable Industry Chain Analysis

14.2 Medium Voltage Cable Industry Raw Material and Suppliers Analysis

14.2.1 Medium Voltage Cable Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Medium Voltage Cable Typical Downstream Customers

14.4 Medium Voltage Cable Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Medium Voltage Cable Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Medium Voltage Cable Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Medium Voltage Cable Industry Development Status

Table 4: Medium Voltage Cable Industry Development Trends

Table 5: Global Medium Voltage Cable Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Medium Voltage Cable Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Medium Voltage Cable Revenue Market Share by Region (2020-2025)

Table 8: Global Medium Voltage Cable Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Medium Voltage Cable Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Medium Voltage Cable Sales by Region (2020-2025) & (Km)

Table 11: Global Medium Voltage Cable Sales Market Share by Region (2020-2025)

Table 12: Global Medium Voltage Cable Sales Forecast by Region (2026-2032) & (Km)

Table 13: Global Medium Voltage Cable Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Medium Voltage Cable Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Medium Voltage Cable Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Medium Voltage Cable Sales Analysis by Type (2020-2025) & (Km)

Table 17: Global Medium Voltage Cable Sales Analysis Forecast by Type (2026-2032) & (Km)

Table 18: Global Medium Voltage Cable Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Medium Voltage Cable Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Medium Voltage Cable Sales Analysis by Application (2020-2025) & (Km)

Table 21: Global Medium Voltage Cable Sales Analysis Forecast by Application (2026-2032) & (Km)

Table 22: Key Medium Voltage Cable Players in North America

Table 23: North America Medium Voltage Cable Sales by Type (2020-2025) & (Km)

Table 24: North America Medium Voltage Cable Sales by Type (2026-2032) & (Km)

Table 25: North America Medium Voltage Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Medium Voltage Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Medium Voltage Cable Sales by Application (2020-2025) & (Km)

Table 28: North America Medium Voltage Cable Sales by Application (2026-2032) & (Km)

Table 29: North America Medium Voltage Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Medium Voltage Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Medium Voltage Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Medium Voltage Cable Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Medium Voltage Cable Sales Market Size by Country (2020-2025) & (Km)

Table 34: North America Medium Voltage Cable Sales Market Size by Country (2026-2032) & (Km)

Table 35: Key Medium Voltage Cable Players in Europe

Table 36: Europe Medium Voltage Cable Sales by Type (2020-2025) & (Km)

Table 37: Europe Medium Voltage Cable Sales by Type (2026-2032) & (Km)

Table 38: Europe Medium Voltage Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Medium Voltage Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Medium Voltage Cable Sales by Application (2020-2025) & (Km)

Table 41: Europe Medium Voltage Cable Sales by Application (2026-2032) & (Km)

Table 42: Europe Medium Voltage Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Medium Voltage Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Medium Voltage Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Medium Voltage Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Medium Voltage Cable Sales Market Size by Country (2020-2025) & (Km)

Table 47: Europe Medium Voltage Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 48: Key Medium Voltage Cable Players in China

Table 49: China Medium Voltage Cable Sales by Type (2020-2025) & (Km)

Table 50: China Medium Voltage Cable Sales by Type (2026-2032) & (Km)

Table 51: China Medium Voltage Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Medium Voltage Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Medium Voltage Cable Sales by Application (2020-2025) & (Km)

Table 54: China Medium Voltage Cable Sales by Application (2026-2032) & (Km)

Table 55: China Medium Voltage Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Medium Voltage Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Medium Voltage Cable Players in APAC (excl. China)

Table 58: APAC (excl. China) Medium Voltage Cable Sales by Type (2020-2025) & (Km)

Table 59: APAC (excl. China) Medium Voltage Cable Sales by Type (2026-2032) & (Km)

Table 60: APAC (excl. China) Medium Voltage Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Medium Voltage Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Medium Voltage Cable Sales by Application (2020-2025) & (Km)

Table 63: APAC (excl. China) Medium Voltage Cable Sales by Application (2026-2032) & (Km)

Table 64: APAC (excl. China) Medium Voltage Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Medium Voltage Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Medium Voltage Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Medium Voltage Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Medium Voltage Cable Sales Market Size by Country (2020-2025) & (Km)

Table 69: APAC (excl. China) Medium Voltage Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 70: Key Medium Voltage Cable Players in Latin America

Table 71: Latin America Medium Voltage Cable Sales by Type (2020-2025) & (Km)

Table 72: Latin America Medium Voltage Cable Sales by Type (2026-2032) & (Km)

Table 73: Latin America Medium Voltage Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Medium Voltage Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Medium Voltage Cable Sales by Application (2020-2025) & (Km)

Table 76: Latin America Medium Voltage Cable Sales by Application (2026-2032) & (Km)

Table 77: Latin America Medium Voltage Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Medium Voltage Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Medium Voltage Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Medium Voltage Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Medium Voltage Cable Sales Market Size by Country (2020-2025) & (Km)

Table 82: Latin America Medium Voltage Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 83: Key Medium Voltage Cable Players in Middle East & Africa

Table 84: Middle East & Africa Medium Voltage Cable Sales by Type (2020-2025) & (Km)

Table 85: Middle East & Africa Medium Voltage Cable Sales by Type (2026-2032) & (Km)

Table 86: Middle East & Africa Medium Voltage Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Medium Voltage Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Medium Voltage Cable Sales by Application (2020-2025) & (Km)

Table 89: Middle East & Africa Medium Voltage Cable Sales by Application (2026-2032) & (Km)

Table 90: Middle East & Africa Medium Voltage Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Medium Voltage Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Medium Voltage Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Medium Voltage Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Medium Voltage Cable Sales Market Size by Country (2020-2025) & (Km)

Table 95: Middle East & Africa Medium Voltage Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 96: Global Medium Voltage Cable Market Sales by Key Manufacturers (2021-2025) & (Km)

Table 97: Global Medium Voltage Cable Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Medium Voltage Cable Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Medium Voltage Cable Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/m)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: General Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: General Cable Medium Voltage Cable Product Portfolio

Table 105: General Cable Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 106: Prysmian Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Prysmian Group Medium Voltage Cable Product Portfolio

Table 108: Prysmian Group Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 109: Leoni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Leoni Medium Voltage Cable Product Portfolio

Table 111: Leoni Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 112: Sumitomo Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Sumitomo Electric Medium Voltage Cable Product Portfolio

Table 114: Sumitomo Electric Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 115: Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Nexans Medium Voltage Cable Product Portfolio

Table 117: Nexans Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 118: LS Cable Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: LS Cable Group Medium Voltage Cable Product Portfolio

Table 120: LS Cable Group Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 121: Caledonian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Caledonian Medium Voltage Cable Product Portfolio

Table 123: Caledonian Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 124: Ducab Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Ducab Medium Voltage Cable Product Portfolio

Table 126: Ducab Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 127: Kapis Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Kapis Group Medium Voltage Cable Product Portfolio

Table 129: Kapis Group Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 130: NKT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: NKT Medium Voltage Cable Product Portfolio

Table 132: NKT Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 133: Southwire Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Southwire Medium Voltage Cable Product Portfolio

Table 135: Southwire Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 136: Hengtong Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Hengtong Cable Medium Voltage Cable Product Portfolio

Table 138: Hengtong Cable Medium Voltage Cable Revenue (US\$ Million), Sales (Km),

Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 139: Jiangnan Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Jiangnan Group Medium Voltage Cable Product Portfolio

Table 141: Jiangnan Group Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 142: Zhongchao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Zhongchao Medium Voltage Cable Product Portfolio

Table 144: Zhongchao Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 145: Wanma Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Wanma Group Medium Voltage Cable Product Portfolio

Table 147: Wanma Group Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 148: Sun Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Sun Cable Medium Voltage Cable Product Portfolio

Table 150: Sun Cable Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 151: Orient Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Orient Cable Medium Voltage Cable Product Portfolio

Table 153: Orient Cable Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 154: Hangzhou Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Hangzhou Cable Medium Voltage Cable Product Portfolio

Table 156: Hangzhou Cable Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 157: Wanda Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Wanda Group Medium Voltage Cable Product Portfolio

Table 159: Wanda Group Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 160: NAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: NAN Medium Voltage Cable Product Portfolio

Table 162: NAN Medium Voltage Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 163: Upstream Key Raw Material Price List

Table 164: Medium Voltage Cable Raw Material Suppliers and Contact Information

Table 165: Medium Voltage Cable Typical Customer List

Table 166: Medium Voltage Cable Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Medium Voltage Cable Product Pictures

Figure 2: Copper Picture Scope

Figure 3: Aluminum Picture Scope

Figure 4: Aluminum alloy Picture Scope

Figure 5: Overhead Picture Scope

Figure 6: Underground Picture Scope

Figure 7: Submarine Picture Scope

Figure 8: Industrial Picture Scope

Figure 9: Global Medium Voltage Cable Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Medium Voltage Cable Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Medium Voltage Cable Market Sales and Growth Rate Analysis (2020-2032) & (Km)

Figure 12: Global Medium Voltage Cable Market Price Trend Analysis (2020-2032) & (USD/m)

Figure 13: Global Medium Voltage Cable Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Medium Voltage Cable Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Medium Voltage Cable Sales Price by Region (2020-2032) & (Km)

Figure 16: North America Medium Voltage Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Medium Voltage Cable Revenue Market Share by Players in 2024

Figure 18: North America Medium Voltage Cable Sales Market Share by Type (2020-2032)

Figure 19: North America Medium Voltage Cable Revenue Market Share by Type (2020-2032)

Figure 20: North America Medium Voltage Cable Sales Market Share by Application (2020-2032)

Figure 21: North America Medium Voltage Cable Revenue Market Share by Application (2020-2032)

Figure 22: US Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Medium Voltage Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Medium Voltage Cable Revenue Market Share by Players in 2024

Figure 26:Europe Medium Voltage Cable Sales Market Share by Type (2020-2032)

Figure 27:Europe Medium Voltage Cable Revenue Market Share by Type (2020-2032)

Figure 28:Europe Medium Voltage Cable Sales Market Share by Application (2020-2032)

Figure 29:Europe Medium Voltage Cable Revenue Market Share by Application (2020-2032)

Figure 30:Germany Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 31:France Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 36:China Medium Voltage Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Medium Voltage Cable Revenue Market Share by Players in 2024

Figure 38:China Medium Voltage Cable Sales Market Share by Type (2020-2032)

Figure 39:China Medium Voltage Cable Revenue Market Share by Type (2020-2032)

Figure 40:China Medium Voltage Cable Sales Market Share by Application (2020-2032)

Figure 41:China Medium Voltage Cable Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Medium Voltage Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Medium Voltage Cable Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Medium Voltage Cable Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Medium Voltage Cable Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Medium Voltage Cable Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Medium Voltage Cable Revenue Market Share by Application (2020-2032)

Figure 48:Japan Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 50:India Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 52: Southeast Asia Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 53: Latin America Medium Voltage Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54: Latin America Medium Voltage Cable Revenue Market Share by Players in 2024

Figure 55: Latin America Medium Voltage Cable Sales Market Share by Type (2020-2032)

Figure 56: Latin America Medium Voltage Cable Revenue Market Share by Type (2020-2032)

Figure 57: Latin America Medium Voltage Cable Sales Market Share by Application (2020-2032)

Figure 58: Latin America Medium Voltage Cable Revenue Market Share by Application (2020-2032)

Figure 59: Mexico Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 60: Brazil Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 61: Middle East & Africa Medium Voltage Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62: Middle East & Africa Medium Voltage Cable Revenue Market Share by Players in 2024

Figure 63: Middle East & Africa Medium Voltage Cable Sales Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Medium Voltage Cable Revenue Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Medium Voltage Cable Sales Market Share by Application (2020-2032)

Figure 66: Middle East & Africa Medium Voltage Cable Revenue Market Share by Application (2020-2032)

Figure 67: Saudi Arabia Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 68: South Africa Medium Voltage Cable Revenue (2020-2032) & (US\$ Million)

Figure 69: Global Medium Voltage Cable Sales Market Share by Key Manufacturers in 2024

Figure 70: Global Medium Voltage Cable Revenue Market Share by Key Manufacturers in 2024

Figure 71: Global Medium Voltage Cable Industry Competition Landscape

Figure 72: Medium Voltage Cable Industry Chain Analysis

Figure 73: Bottom-Up and Top-Down Research Methods

Figure 74: Key Interview Objectives

Figure 75: Data Cross Validation

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