

Global Medical Oxygen Concentrators Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Medical Oxygen Concentrators market size will reach 4,041.03 Million USD in 2025 and is projected to reach 5,862.82 Million USD by 2032, with a CAGR of 5.46% (2025-2032). Notably, the China Medical Oxygen Concentrators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Medical oxygen concentrators are devices used to extract and concentrate oxygen from the surrounding air, providing a reliable source of therapeutic oxygen for individuals with respiratory conditions or in need of oxygen therapy. These devices are used in healthcare settings, as well as in home care, to deliver a higher concentration of oxygen than what is available in ambient air. Medical oxygen concentrators operate by drawing in air, removing impurities such as nitrogen, and delivering purified oxygen through a nasal cannula or mask to the patient. They are designed to deliver a continuous flow of oxygen, typically ranging from 1 to 10 liters per minute, based on the individual's prescribed level of oxygen therapy. Oxygen concentrators offer several advantages over traditional oxygen cylinders, including cost-effectiveness, convenience, and the elimination of the need for refills or deliveries. They are an essential medical device for individuals with chronic respiratory conditions, such as chronic obstructive pulmonary disease (COPD), as well as for those recovering from surgery or experiencing acute respiratory distress.

The major global manufacturers of Medical Oxygen Concentrators include Inogen, Yuyue Medical, CAIRE, Teijin Pharma, Philips, Invacare, Haier, Longfian, Canta, Linde, SYSMED, AERTI, Omron, DeVilbiss Healthcare, ResMed, Beijing Shenlu, Longfei Group, Daikin, Nidek Medical, Air Water Group, Jiangsu Jumao Kangwanjia Medical Equipment, Hefei Kangjuren Intelligence Science & Technology, Keyhub, Haiyang Zhijia, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Medical Oxygen Concentrators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Medical Oxygen Concentrators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Medical Oxygen Concentrators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Medical Oxygen Concentrators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Medical Oxygen Concentrators Include:

Inogen

Yuyue Medical

CAIRE

Teijin Pharma

Philips

Invacare

Haier

Longfian

Canta

Linde

SYSMED

AERTI

Omron

DeVilbiss Healthcare

ResMed

Beijing Shenlu

Longfei Group

Daikin

Nidek Medical

Air Water Group

Jiangsu Jumao Kangwanjia Medical Equipment

Hefei Kangjuren Intelligence Science & Technology

Keyhub

Haiyang Zhijia

Medical Oxygen Concentrators Product Segment Include:

Portable Medical Oxygen Concentrator

Mobile Medical Oxygen Concentrator

Stationary Medical Oxygen Concentrator

Medical Oxygen Concentrators Product Application Include:

Hospital

Home

Outdoor/Conservancy Homes

Others

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