

# Global Medical Nonwovens Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Medical Nonwovens market size will reach 3,891.01 Million USD in 2025 and is projected to reach 5,758.54 Million USD by 2032, with a CAGR of 5.76% (2025-2032). Notably, the China Medical Nonwovens market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Medical nonwovens refer to a category of specialized materials used extensively in the healthcare industry. These nonwoven fabrics are manufactured using a variety of processes, such as spunbond, meltblown, or needle-punching, and are composed of synthetic or natural fibers. Medical nonwovens offer a range of unique properties, including high absorbency, fluid resistance, breathability, softness, and barrier protection. They find application in various medical settings, including hospitals, clinics, laboratories, and surgical environments. Medical nonwovens are used in a wide range of products, such as surgical gowns, drapes, face masks, wound dressings, disposable wipes, bed linens, and more. These materials provide crucial functionalities like preventing the transmission of pathogens, maintaining sterile environments, managing wound exudate, and enhancing patient comfort and safety. Medical nonwovens have become an integral part of healthcare due to their versatility, cost-effectiveness, disposability, and ability to meet stringent regulatory standards for infection control and patient care.

The major global manufacturers of Medical Nonwovens include Cardinal Health, Berry Plastics, 3M, Molnlycke Health Care, Halyard Health, Hartmann, Ahlstrom, Domtar Corporation, Medtronic, B. Braun, Hogy Medical, Intco Medical, Advanced Fabrics (SAAF), Ansell Healthcare, Medline Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Medical Nonwovens. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Medical Nonwovens market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Medical Nonwovens market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Medical Nonwovens industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Medical Nonwovens Include:

Cardinal Health

Berry Plastics

3M

Molnlycke Health Care

Halyard Health

Hartmann

Ahlstrom

Domtar Corporation

Medtronic

B. Braun

Hogy Medical

Intco Medical

Advanced Fabrics (SAAF)

Ansell Healthcare

Medline Industries

Medical Nonwovens Product Segment Include:

Drylaid

Airlaid

Wetlaid

Spunlaid

Medical Nonwovens Product Application Include:

Level 1 Surgical Gowns

Level 2 Surgical Gowns

Level 3 Surgical Gowns

Level 4 Surgical Gowns

Surgical Mask

## **Chapter Scope**

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