

Global Medical Gastrostomy Tube Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Medical Gastrostomy Tube market size will reach 817.98 Million USD in 2025 and is projected to reach 1,196.23 Million USD by 2032, with a CAGR of 5.58% (2025-2032). Notably, the China Medical Gastrostomy Tube market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A medical gastrostomy tube, commonly known as a G-tube, is a flexible tube that is surgically inserted into the stomach through the abdominal wall. It is used to provide nutrition, hydration, and medication directly into the stomach for individuals who are unable to consume food orally or have difficulty swallowing. G-tubes are typically used for long-term feeding in cases such as severe dysphagia, neurological disorders, or gastrointestinal conditions that impair normal eating and digestion. The insertion of a G-tube involves creating a small opening in the abdomen and connecting the tube to the stomach, allowing for the passage of food or liquid. G-tubes can be used for bolus feedings, where a predetermined amount of nutrition is given at specific times, or for continuous feeding through a pump. G-tubes have a balloon or internal retention device to keep them in place, and their external end can be accessed easily for feeding or medication administration. This medical device plays a crucial role in providing adequate nutrition and support to patients who cannot meet their nutritional needs through oral intake.

The major global manufacturers of Medical Gastrostomy Tube include Fresenius Kabi, Cardinal Health, Nestle, Avanos Medical, Danone, Applied Medical Technology, Boston Scientific, Cook Group, GBUK Group, ConMed, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Medical Gastrostomy Tube. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Medical Gastrostomy Tube market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Medical Gastrostomy Tube market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Medical Gastrostomy Tube industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Medical Gastrostomy Tube Include:

Fresenius Kabi

Cardinal Health

Nestle

Avanos Medical

Danone

Applied Medical Technology

Boston Scientific

Cook Group

GBUK Group

ConMed

Medical Gastrostomy Tube Product Segment Include:

Low Profile G-tube

High Profile G-tube

Others

Medical Gastrostomy Tube Product Application Include:

Children

Adult

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