

# Global Medical Cryogenic Storage Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Medical Cryogenic Storage Equipment market size will reach 3,253.09 Million USD in 2025 and is projected to reach 5,032.04 Million USD by 2032, with a CAGR of 6.43% (2025-2032). Notably, the China Medical Cryogenic Storage Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Medical cryogenic storage equipment refers to specialized devices used for the preservation and storage of biological materials, such as cells, tissues, organs, and various biomedical samples, at extremely low temperatures. This equipment relies on cryogenic techniques, which involve subjecting the specimens to temperatures below -100 degrees Celsius (-148 degrees Fahrenheit) using cryogenic gases or liquid nitrogen. Medical cryogenic storage equipment typically includes cryogenic freezers, liquid nitrogen dewars, and cryogenic storage tanks. These devices provide a controlled environment that maintains the integrity and viability of the stored materials, allowing for long-term storage while minimizing cellular damage and degradation. Cryogenic storage is essential for various medical and scientific applications, including stem cell research, organ transplantation, fertility preservation, and the storage of valuable biological samples for diagnostic or research purposes. The equipment is designed with advanced insulation, temperature monitoring, and storage organization features to ensure the safe and efficient storage of specimens within medical and laboratory settings.

The major global manufacturers of Medical Cryogenic Storage Equipment include Thermo Fisher, PHC Corporation, Haier Biomedical, B Medical Systems, Vestfrost Solutions, Helmer Scientific, KIRSCH, Eppendorf, Arctiko, Follett, Nihon Freezer, Angelantoni Life Science, Zhongke Meiling, Felix Storch, Aucma, So-Low, FIOCCHETTI, Labcold, Custom Biogenic Systems, Lec Medical, Statebourne Cryogenics, KW Apparecchi Scientifici, Thalheimer K?hlung, KRYOTECH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Medical Cryogenic Storage Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Medical Cryogenic Storage Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Medical Cryogenic Storage Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Medical Cryogenic Storage Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Medical Cryogenic Storage Equipment Include:

Thermo Fisher

PHC Corporation

Haier Biomedical

B Medical Systems

Vestfrost Solutions

Helmer Scientific

KIRSCH

Eppendorf

Arctiko

Follett

Nihon Freezer

Angelantoni Life Science

Zhongke Meiling

Felix Storch

Aucma

So-Low

FIOCCHETTI

Labcold

Custom Biogenic Systems

Lec Medical

Statebourne Cryogenics

KW Apparecchi Scientifici

Thalheimer K?hlung

KRYOTECH

Medical Cryogenic Storage Equipment Product Segment Include:

Blood Refrigerator (4?-±1?)

Medical Refrigerators (2?-8?)

Biomedical Freezer (-10?--50?)

Ultra Low Freezers (-50?--150?)

Liquid Nitrogen Tank (-150?--196?)

Others

Medical Cryogenic Storage Equipment Product Application Include:

Pharmacy

Hospital

Medical Testing Center

Disease Control and Prevention Center

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Medical Cryogenic Storage Equipment Industry PESTEL Analysis

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