

Global Mechanical Ventilation with Heat Recovery (MVHR) Units Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mechanical Ventilation with Heat Recovery (MVHR) Units market size will reach 2,536.69 Million USD in 2025 and is projected to reach 3,484.59 Million USD by 2032, with a CAGR of 4.64% (2025-2032). Notably, the China Mechanical Ventilation with Heat Recovery (MVHR) Units market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Mechanical Ventilation with Heat Recovery (MVHR) units, also known as heat recovery ventilation systems, are devices used to provide controlled and efficient ventilation in buildings while recovering heat from the outgoing air. MVHR units consist of a heat exchanger, fans, and filters. They work by extracting stale air from the interior spaces and simultaneously supplying fresh, filtered air from the outside. The heat exchanger within the unit transfers heat energy from the outgoing air to the incoming air, reducing the amount of energy needed to heat or cool the fresh air. This heat recovery process helps to maintain a comfortable indoor environment, reduce energy consumption, and improve indoor air quality by removing pollutants and excess moisture from the building. MVHR units are commonly used in residential, commercial, and institutional buildings to meet ventilation requirements, comply with energy efficiency regulations, and enhance overall comfort and well-being.

The major global manufacturers of Mechanical Ventilation with Heat Recovery (MVHR) Units include Zehnder Group, Carrier, Volution, Broan-NuTone, Daikin, Greenheck, Trane, Aldes Group, Mitsubishi Electric, Lennox International, Blauberg Group, Panasonic, S&P, LG Electronics, Genuit Group, Resideo Technologies (Honeywell), SALDA, ELTA Group, ?stberg, Komfovent, EnviroVent, Titon, Renson, Airflow Developments, DUCO, Jablotron, FR?NKISCHE, Aereco, VORTICE, Heatrae Sadia, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mechanical Ventilation with Heat Recovery (MVHR) Units. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mechanical Ventilation with Heat Recovery (MVHR) Units market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mechanical Ventilation with Heat Recovery (MVHR) Units market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mechanical Ventilation with Heat Recovery (MVHR) Units industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mechanical Ventilation with Heat Recovery (MVHR) Units Include:

Zehnder Group

Carrier

Volution

Broan-NuTone

Daikin

Greenheck

Trane

Aldes Group

Mitsubishi Electric

Lennox International

Blauberg Group

Panasonic

S&P

LG Electronics

Genuit Group

Resideo Technologies (Honeywell)

SALDA

ELTA Group

?stberg

Komfovent

EnviroVent

Titon

Renson

Airflow Developments

DUCO

Jablotron

FR?NKISCHE

Aereco

VORTICE

Heatrae Sadia

Mechanical Ventilation with Heat Recovery (MVHR) Units Product Segment Include:

Ceiling-Mount

Wall-Mount

Cabinet-Mount

Mechanical Ventilation with Heat Recovery (MVHR) Units Product Application Include:

Residential

Schools

Offices

Hospitals

Shopping Center

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Mechanical Ventilation with Heat Recovery (MVHR) Units Industry PESTEL Analysis

Chapter 3: Global Mechanical Ventilation with Heat Recovery (MVHR) Units Industry Porter's Five Forces Analysis

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