

Global Mechanical Vacuum Pumps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mechanical Vacuum Pumps market size will reach 7,771.13 Million USD in 2025 and is projected to reach 11,646.38 Million USD by 2032, with a CAGR of 5.95% (2025-2032). Notably, the China Mechanical Vacuum Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Mechanical vacuum pumps are devices used to create and maintain a vacuum or low-pressure environment by removing gas molecules from an enclosed space. These pumps work based on various principles, such as positive displacement, momentum transfer, or entrapment, to effectively evacuate air or other gases from a system. They typically consist of rotating or reciprocating mechanisms that create a vacuum by compressing or pushing gas molecules out of the system. Mechanical vacuum pumps are commonly used in a wide range of industrial, scientific, and research applications, including in vacuum systems for manufacturing processes, laboratory equipment, analytical instruments, vacuum distillation, and vacuum packaging. They offer reliable and efficient vacuum generation, allowing for controlled environments that are essential for numerous processes and experiments where the absence or reduction of air or specific gas is required.

The major global manufacturers of Mechanical Vacuum Pumps include Atlas Copco, Pfeiffer Vacuum, Flowserve SIHI, Ebara, Busch Vacuum, Kashiyama, ULVAC, Agilent,

Gardner Denver, Osaka Vacuum, Hanbell Precise Machinery, Anest Iwata, Gast (IDEX), Labconco, Air Squared Inc, SKY Technology Development, Samson Pump, Becker Pumps, Graham, Shanghai Second Vacuum Pump Factory, Shandong Zhangqiu Blower, Xiamen East Asia, PPI Pumps, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mechanical Vacuum Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mechanical Vacuum Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mechanical Vacuum Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mechanical Vacuum Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mechanical Vacuum Pumps Include:

Atlas Copco

Pfeiffer Vacuum

Flowserve SIHI

Ebara

Busch Vacuum

Kashiyama

ULVAC

Agilent

Gardner Denver

Osaka Vacuum

Hanbell Precise Machinery

Anest Iwata

Gast (IDEX)

Labconco

Air Squared Inc

SKY Technology Development

Samson Pump

Becker Pumps

Graham

Shanghai Second Vacuum Pump Factory

Shandong Zhangqiu Blower

Xiamen East Asia

PPI Pumps

Mechanical Vacuum Pumps Product Segment Include:

Scroll Pump

Roots Pump

Screw Pump

Claw Type Pump

Rotary Vane Pump

Others

Mechanical Vacuum Pumps Product Application Include:

Industrial & Manufacturing

Chemical Processing

Semiconductor & Electronics

Others

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