

# Global MBS Impact Modifiers Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/M3BC5344C576EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: M3BC5344C576EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global MBS Impact Modifiers market size will reach 2,329.63 Million USD in 2025 and is projected to reach 3,147.02 Million USD by 2032, with a CAGR of 4.39% (2025-2032). Notably, the China MBS Impact Modifiers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

MBS impact modifiers are additives used in the production of plastics to enhance their toughness and impact resistance. MBS stands for Methyl Methacrylate-Butadiene-Styrene, which is a copolymer consisting of methyl methacrylate (MMA), butadiene, and styrene monomers. These modifiers are typically incorporated into polymer matrices such as PVC (polyvinyl chloride) to improve their mechanical properties. MBS impact modifiers work by dispersing fine rubber particles within the polymer matrix, which helps absorb and dissipate energy upon impact, thereby reducing brittleness and increasing toughness. They also improve the melt flow properties of the plastic, making it easier to process during manufacturing. MBS impact modifiers find applications in various industries, including construction, automotive, packaging, and consumer goods, where impact resistance is crucial for product performance and durability.

The major global manufacturers of MBS Impact Modifiers include LG Chem, Dow Chemical, Dupont, Kaneka, Ruifengchemical, BASF, Arkema, Formosa Plastics, Denka, Akdeniz Kimya, Addivant, SAFIC-ALCAN, Akzo Nobel N.V., Mitsubishi Rayon, Wanda

Chemical Group, Rike Chemical, Zibo Haihua Chemical, Shandong Ruifeng Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of MBS Impact Modifiers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global MBS Impact Modifiers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the MBS Impact Modifiers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of MBS Impact Modifiers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of MBS Impact Modifiers Include:

LG Chem

Dow Chemical

Dupont

Kaneka

Ruifengchemical

BASF

Arkema

Formosa Plastics

Denka

Akdeniz Kimya

Addivant

SAFIC-ALCAN

Akzo Nobel N.V.

Mitsubishi Rayon

Wanda Chemical Group

Rike Chemical

Zibo Haihua Chemical

Shandong Ruifeng Chemical

MBS Impact Modifiers Product Segment Include:

PVC

Nylon

PTB

Engineering Plastics

Others

MBS Impact Modifiers Product Application Include:

Packaging and Film

Pipes and Fittings

Automotive and Transportation

Crease Whitening

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global MBS Impact Modifiers Capacity and Production Analysis

Chapter 3: Global MBS Impact Modifiers Industry PESTEL Analysis

Chapter 4: Global MBS Impact Modifiers Industry Porter's Five Forces Analysis

Chapter 5: Global MBS Impact Modifiers Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global MBS Impact Modifiers Market Size and Forecast by Type and Application Analysis

Chapter 7: North America MBS Impact Modifiers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe MBS Impact Modifiers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China MBS Impact Modifiers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) MBS Impact Modifiers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America MBS Impact Modifiers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa MBS Impact Modifiers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global MBS Impact Modifiers Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 MBS IMPACT MODIFIERS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 MBS Impact Modifiers Product by Type
  - 1.2.1 PVC
  - 1.2.2 Nylon
  - 1.2.3 PTB
  - 1.2.4 Engineering Plastics
  - 1.2.5 Others
- 1.3 MBS Impact Modifiers Product by Application
  - 1.3.1 Packaging and Film
  - 1.3.2 Pipes and Fittings
  - 1.3.3 Automotive and Transportation
  - 1.3.4 Crease Whitening
  - 1.3.5 Others
- 1.4 Global MBS Impact Modifiers Market Revenue and Sales Analysis
  - 1.4.1 Global MBS Impact Modifiers Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global MBS Impact Modifiers Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global MBS Impact Modifiers Market Sales Price Trend Analysis (2020-2032)
- 1.5 MBS Impact Modifiers Industry Trends and Innovation
  - 1.5.1 MBS Impact Modifiers Industry Trends and Innovation
  - 1.5.2 MBS Impact Modifiers Market Drivers and Challenges

### **2 GLOBAL MBS IMPACT MODIFIERS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global MBS Impact Modifiers Capacity, Production and Utilization (2020-2032)
- 2.2 Global MBS Impact Modifiers Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global MBS Impact Modifiers Production by Region
  - 2.3.1 Global MBS Impact Modifiers Production by Region (2020-2025)
  - 2.3.2 Global MBS Impact Modifiers Production Forecast by Region (2026-2032)
  - 2.3.3 Global MBS Impact Modifiers Production Market Share by Region (2020-2032)

### **3 MBS IMPACT MODIFIERS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 MBS IMPACT MODIFIERS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL MBS IMPACT MODIFIERS MARKET ANALYSIS BY REGIONS**

- 5.1 MBS Impact Modifiers Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global MBS Impact Modifiers Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global MBS Impact Modifiers Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global MBS Impact Modifiers Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global MBS Impact Modifiers Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global MBS Impact Modifiers Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global MBS Impact Modifiers Sales and Market Forecast by Region (2026-2032)
- 5.4 Global MBS Impact Modifiers Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL MBS IMPACT MODIFIERS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global MBS Impact Modifiers Market Size by Type
  - 6.1.1 Global MBS Impact Modifiers Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global MBS Impact Modifiers Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global MBS Impact Modifiers Market Size by Application
  - 6.2.1 Global MBS Impact Modifiers Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global MBS Impact Modifiers Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America MBS Impact Modifiers Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America MBS Impact Modifiers Market Size by Type

7.3.1 North America MBS Impact Modifiers Sales by Type (2020-2032)

7.3.2 North America MBS Impact Modifiers Revenue by Type (2020-2032)

7.4 North America MBS Impact Modifiers Market Size by Application

7.4.1 North America MBS Impact Modifiers Sales by Application (2020-2032)

7.4.2 North America MBS Impact Modifiers Revenue by Application (2020-2032)

7.5 North America MBS Impact Modifiers Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe MBS Impact Modifiers Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe MBS Impact Modifiers Market Size by Type

8.3.1 Europe MBS Impact Modifiers Sales by Type (2020-2032)

8.3.2 Europe MBS Impact Modifiers Revenue by Type (2020-2032)

8.4 Europe MBS Impact Modifiers Market Size by Application

8.4.1 Europe MBS Impact Modifiers Sales by Application (2020-2032)

8.4.2 Europe MBS Impact Modifiers Revenue by Application (2020-2032)

8.5 Europe MBS Impact Modifiers Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China MBS Impact Modifiers Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China MBS Impact Modifiers Market Size by Type

9.3.1 China MBS Impact Modifiers Sales by Type (2020-2032)

9.3.2 China MBS Impact Modifiers Revenue by Type (2020-2032)

## 9.4 China MBS Impact Modifiers Market Size by Application

9.4.1 China MBS Impact Modifiers Sales by Application (2020-2032)

9.4.2 China MBS Impact Modifiers Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) MBS Impact Modifiers Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) MBS Impact Modifiers Market Size by Type

10.3.1 APAC (excl. China) MBS Impact Modifiers Sales by Type (2020-2032)

10.3.2 APAC (excl. China) MBS Impact Modifiers Revenue by Type (2020-2032)

10.4 APAC (excl. China) MBS Impact Modifiers Market Size by Application

10.4.1 APAC (excl. China) MBS Impact Modifiers Sales by Application (2020-2032)

10.4.2 APAC (excl. China) MBS Impact Modifiers Revenue by Application (2020-2032)

10.5 APAC (excl. China) MBS Impact Modifiers Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America MBS Impact Modifiers Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA MBS IMPACT MODIFIERS MARKET SIZE BY TYPE**

11.3.1 Latin America MBS Impact Modifiers Sales by Type (2020-2032)

11.3.2 Latin America MBS Impact Modifiers Revenue by Type (2020-2032)

11.4 Latin America MBS Impact Modifiers Market Size by Application

11.4.1 Latin America MBS Impact Modifiers Sales by Application (2020-2032)

11.4.2 Latin America MBS Impact Modifiers Revenue by Application (2020-2032)

11.5 Latin America MBS Impact Modifiers Market Size by Country

11.6 Latin America MBS Impact Modifiers Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa MBS Impact Modifiers Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa MBS Impact Modifiers Market Size by Type

12.3.1 Middle East & Africa MBS Impact Modifiers Sales by Type (2020-2032)

12.3.2 Middle East & Africa MBS Impact Modifiers Revenue by Type (2020-2032)

12.4 Middle East & Africa MBS Impact Modifiers Market Size by Application

12.4.1 Middle East & Africa MBS Impact Modifiers Sales by Application (2020-2032)

12.4.2 Middle East & Africa MBS Impact Modifiers Revenue by Application (2020-2032)

12.5 Middle East MBS Impact Modifiers Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global MBS Impact Modifiers Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global MBS Impact Modifiers Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global MBS Impact Modifiers Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global MBS Impact Modifiers Average Sales Price by Manufacturers (2021-2025)

13.2 MBS Impact Modifiers Competitive Landscape Analysis and Market Dynamic

13.2.1 MBS Impact Modifiers Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 LG Chem

14.1.1 LG Chem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 LG Chem MBS Impact Modifiers Product Portfolio

14.1.3 LG Chem MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.2 Dow Chemical

14.2.1 Dow Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Dow Chemical MBS Impact Modifiers Product Portfolio

14.2.3 Dow Chemical MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.3 Dupont

14.3.1 Dupont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Dupont MBS Impact Modifiers Product Portfolio

14.3.3 Dupont MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.4 Kaneka

14.4.1 Kaneka Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Kaneka MBS Impact Modifiers Product Portfolio

14.4.3 Kaneka MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.5 Ruifengchemical

14.5.1 Ruifengchemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Ruifengchemical MBS Impact Modifiers Product Portfolio

14.5.3 Ruifengchemical MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.6 BASF

14.6.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 BASF MBS Impact Modifiers Product Portfolio

14.6.3 BASF MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.7 Arkema

14.7.1 Arkema Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Arkema MBS Impact Modifiers Product Portfolio

14.7.3 Arkema MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.8 Formosa Plastics

14.8.1 Formosa Plastics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.8.2 Formosa Plastics MBS Impact Modifiers Product Portfolio
- 14.8.3 Formosa Plastics MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Denka
  - 14.9.1 Denka Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.9.2 Denka MBS Impact Modifiers Product Portfolio
  - 14.9.3 Denka MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Akdeniz Kimya
  - 14.10.1 Akdeniz Kimya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.10.2 Akdeniz Kimya MBS Impact Modifiers Product Portfolio
  - 14.10.3 Akdeniz Kimya MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Addivant
  - 14.11.1 Addivant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.11.2 Addivant MBS Impact Modifiers Product Portfolio
  - 14.11.3 Addivant MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 SAFIC-ALCAN
  - 14.12.1 SAFIC-ALCAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.12.2 SAFIC-ALCAN MBS Impact Modifiers Product Portfolio
  - 14.12.3 SAFIC-ALCAN MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 Akzo Nobel N.V.
  - 14.13.1 Akzo Nobel N.V. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.13.2 Akzo Nobel N.V. MBS Impact Modifiers Product Portfolio
  - 14.13.3 Akzo Nobel N.V. MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 Mitsubishi Rayon
  - 14.14.1 Mitsubishi Rayon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.14.2 Mitsubishi Rayon MBS Impact Modifiers Product Portfolio
  - 14.14.3 Mitsubishi Rayon MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.15 Wanda Chemical Group

14.15.1 Wanda Chemical Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Wanda Chemical Group MBS Impact Modifiers Product Portfolio

14.15.3 Wanda Chemical Group MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.16 Rike Chemical

14.16.1 Rike Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Rike Chemical MBS Impact Modifiers Product Portfolio

14.16.3 Rike Chemical MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.17 Zibo Haihua Chemical

14.17.1 Zibo Haihua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Zibo Haihua Chemical MBS Impact Modifiers Product Portfolio

14.17.3 Zibo Haihua Chemical MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.18 Shandong Ruifeng Chemical

14.18.1 Shandong Ruifeng Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Shandong Ruifeng Chemical MBS Impact Modifiers Product Portfolio

14.18.3 Shandong Ruifeng Chemical MBS Impact Modifiers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **15 INDUSTRY CHAIN ANALYSIS**

15.1 MBS Impact Modifiers Industry Chain Analysis

15.2 MBS Impact Modifiers Industry Raw Material and Suppliers Analysis

15.2.1 MBS Impact Modifiers Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 MBS Impact Modifiers Typical Downstream Customers

15.4 MBS Impact Modifiers Sales Channel Analysis

### **16 RESEARCH FINDINGS AND CONCLUSION**

### **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global MBS Impact Modifiers Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global MBS Impact Modifiers Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: MBS Impact Modifiers Industry Development Status

Table 4: MBS Impact Modifiers Industry Development Trends

Table 5: Global MBS Impact Modifiers Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global MBS Impact Modifiers Production by Region (2020-2025) & (Ton)

Table 7: Global MBS Impact Modifiers Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global MBS Impact Modifiers Production Market Share by Region (2020-2025)

Table 9: Global MBS Impact Modifiers Production Market Share by Region (2026-2032)

Table 10: Global MBS Impact Modifiers Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global MBS Impact Modifiers Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global MBS Impact Modifiers Revenue Market Share by Region (2020-2025)

Table 13: Global MBS Impact Modifiers Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global MBS Impact Modifiers Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global MBS Impact Modifiers Sales by Region (2020-2025) & (Ton)

Table 16: Global MBS Impact Modifiers Sales Market Share by Region (2020-2025)

Table 17: Global MBS Impact Modifiers Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global MBS Impact Modifiers Sales Market Share Forecast by Region (2026-2032)

Table 19: Global MBS Impact Modifiers Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global MBS Impact Modifiers Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global MBS Impact Modifiers Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global MBS Impact Modifiers Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global MBS Impact Modifiers Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global MBS Impact Modifiers Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global MBS Impact Modifiers Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global MBS Impact Modifiers Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key MBS Impact Modifiers Players in North America

Table 28: North America MBS Impact Modifiers Sales by Type (2020-2025) & (Ton)

Table 29: North America MBS Impact Modifiers Sales by Type (2026-2032) & (Ton)

Table 30: North America MBS Impact Modifiers Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America MBS Impact Modifiers Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America MBS Impact Modifiers Sales by Application (2020-2025) & (Ton)

Table 33: North America MBS Impact Modifiers Sales by Application (2026-2032) & (Ton)

Table 34: North America MBS Impact Modifiers Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America MBS Impact Modifiers Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America MBS Impact Modifiers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America MBS Impact Modifiers Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America MBS Impact Modifiers Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America MBS Impact Modifiers Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key MBS Impact Modifiers Players in Europe

Table 41: Europe MBS Impact Modifiers Sales by Type (2020-2025) & (Ton)

Table 42: Europe MBS Impact Modifiers Sales by Type (2026-2032) & (Ton)

Table 43: Europe MBS Impact Modifiers Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe MBS Impact Modifiers Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe MBS Impact Modifiers Sales by Application (2020-2025) & (Ton)

Table 46: Europe MBS Impact Modifiers Sales by Application (2026-2032) & (Ton)

Table 47: Europe MBS Impact Modifiers Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe MBS Impact Modifiers Revenue by Application (2026-2032) & (US\$ Million)

Million)

Table 49: Europe MBS Impact Modifiers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe MBS Impact Modifiers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe MBS Impact Modifiers Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe MBS Impact Modifiers Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key MBS Impact Modifiers Players in China

Table 54: China MBS Impact Modifiers Sales by Type (2020-2025) & (Ton)

Table 55: China MBS Impact Modifiers Sales by Type (2026-2032) & (Ton)

Table 56: China MBS Impact Modifiers Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China MBS Impact Modifiers Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China MBS Impact Modifiers Sales by Application (2020-2025) & (Ton)

Table 59: China MBS Impact Modifiers Sales by Application (2026-2032) & (Ton)

Table 60: China MBS Impact Modifiers Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China MBS Impact Modifiers Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key MBS Impact Modifiers Players in APAC (excl. China)

Table 63: APAC (excl. China) MBS Impact Modifiers Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) MBS Impact Modifiers Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) MBS Impact Modifiers Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) MBS Impact Modifiers Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) MBS Impact Modifiers Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) MBS Impact Modifiers Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) MBS Impact Modifiers Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) MBS Impact Modifiers Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) MBS Impact Modifiers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) MBS Impact Modifiers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) MBS Impact Modifiers Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) MBS Impact Modifiers Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key MBS Impact Modifiers Players in Latin America

Table 76: Latin America MBS Impact Modifiers Sales by Type (2020-2025) & (Ton)

Table 77: Latin America MBS Impact Modifiers Sales by Type (2026-2032) & (Ton)

Table 78: Latin America MBS Impact Modifiers Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America MBS Impact Modifiers Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America MBS Impact Modifiers Sales by Application (2020-2025) & (Ton)

Table 81: Latin America MBS Impact Modifiers Sales by Application (2026-2032) & (Ton)

Table 82: Latin America MBS Impact Modifiers Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America MBS Impact Modifiers Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America MBS Impact Modifiers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America MBS Impact Modifiers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America MBS Impact Modifiers Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America MBS Impact Modifiers Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key MBS Impact Modifiers Players in Middle East & Africa

Table 89: Middle East & Africa MBS Impact Modifiers Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa MBS Impact Modifiers Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa MBS Impact Modifiers Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa MBS Impact Modifiers Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa MBS Impact Modifiers Sales by Application (2020-2025)

& (Ton)

Table 94: Middle East & Africa MBS Impact Modifiers Sales by Application (2026-2032)

& (Ton)

Table 95: Middle East & Africa MBS Impact Modifiers Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa MBS Impact Modifiers Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa MBS Impact Modifiers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa MBS Impact Modifiers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa MBS Impact Modifiers Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa MBS Impact Modifiers Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global MBS Impact Modifiers Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global MBS Impact Modifiers Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global MBS Impact Modifiers Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global MBS Impact Modifiers Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: LG Chem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: LG Chem MBS Impact Modifiers Product Portfolio

Table 110: LG Chem MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Dow Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Dow Chemical MBS Impact Modifiers Product Portfolio

Table 113: Dow Chemical MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Dupont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Dupont MBS Impact Modifiers Product Portfolio

Table 116: Dupont MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Kaneka Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Kaneka MBS Impact Modifiers Product Portfolio

Table 119: Kaneka MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Ruifengchemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Ruifengchemical MBS Impact Modifiers Product Portfolio

Table 122: Ruifengchemical MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: BASF MBS Impact Modifiers Product Portfolio

Table 125: BASF MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Arkema Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Arkema MBS Impact Modifiers Product Portfolio

Table 128: Arkema MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Formosa Plastics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Formosa Plastics MBS Impact Modifiers Product Portfolio

Table 131: Formosa Plastics MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Denka Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Denka MBS Impact Modifiers Product Portfolio

Table 134: Denka MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Akdeniz Kimya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Akdeniz Kimya MBS Impact Modifiers Product Portfolio

Table 137: Akdeniz Kimya MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Addivant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Addivant MBS Impact Modifiers Product Portfolio

Table 140: Addivant MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: SAFIC-ALCAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: SAFIC-ALCAN MBS Impact Modifiers Product Portfolio

Table 143: SAFIC-ALCAN MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Akzo Nobel N.V. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Akzo Nobel N.V. MBS Impact Modifiers Product Portfolio

Table 146: Akzo Nobel N.V. MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Mitsubishi Rayon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Mitsubishi Rayon MBS Impact Modifiers Product Portfolio

Table 149: Mitsubishi Rayon MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Wanda Chemical Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Wanda Chemical Group MBS Impact Modifiers Product Portfolio

Table 152: Wanda Chemical Group MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Rike Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Rike Chemical MBS Impact Modifiers Product Portfolio

Table 155: Rike Chemical MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Zibo Haihua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Zibo Haihua Chemical MBS Impact Modifiers Product Portfolio

Table 158: Zibo Haihua Chemical MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Shandong Ruifeng Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Shandong Ruifeng Chemical MBS Impact Modifiers Product Portfolio

Table 161: Shandong Ruifeng Chemical MBS Impact Modifiers Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Upstream Key Raw Material Price List

Table 163: MBS Impact Modifiers Raw Material Suppliers and Contact Information

Table 164: MBS Impact Modifiers Typical Customer List

Table 165: MBS Impact Modifiers Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: MBS Impact Modifiers Product Pictures

Figure 2: PVC Picture Scope

Figure 3: Nylon Picture Scope

Figure 4: PTB Picture Scope

Figure 5: Engineering Plastics Picture Scope

Figure 6: Others Picture Scope

Figure 7: Packaging and Film Picture Scope

Figure 8: Pipes and Fittings Picture Scope

Figure 9: Automotive and Transportation Picture Scope

Figure 10: Crease Whitening Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global MBS Impact Modifiers Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global MBS Impact Modifiers Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global MBS Impact Modifiers Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 15: Global MBS Impact Modifiers Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 16: Global MBS Impact Modifiers Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 17: Global MBS Impact Modifiers Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 18: Global MBS Impact Modifiers Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 19: Global MBS Impact Modifiers Production Market Share by Region (2019-2030)

Figure 20: Global MBS Impact Modifiers Market Size by Region (2020-2032) & (US\$ Million)

Figure 21: Global MBS Impact Modifiers Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 22: Global MBS Impact Modifiers Sales Price by Region (2020-2032) & (Ton)

Figure 23: North America MBS Impact Modifiers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: North America MBS Impact Modifiers Revenue Market Share by Players in

2024

Figure 25:North America MBS Impact Modifiers Sales Market Share by Type (2020-2032)

Figure 26:North America MBS Impact Modifiers Revenue Market Share by Type (2020-2032)

Figure 27:North America MBS Impact Modifiers Sales Market Share by Application (2020-2032)

Figure 28:North America MBS Impact Modifiers Revenue Market Share by Application (2020-2032)

Figure 29:US MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 30:Canada MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 31:Europe MBS Impact Modifiers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32:Europe MBS Impact Modifiers Revenue Market Share by Players in 2024

Figure 33:Europe MBS Impact Modifiers Sales Market Share by Type (2020-2032)

Figure 34:Europe MBS Impact Modifiers Revenue Market Share by Type (2020-2032)

Figure 35:Europe MBS Impact Modifiers Sales Market Share by Application (2020-2032)

Figure 36:Europe MBS Impact Modifiers Revenue Market Share by Application (2020-2032)

Figure 37:Germany MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 38:France MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 39:United Kingdom MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 40:Italy MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 41:Spain MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 42:Benelux MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 43:China MBS Impact Modifiers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:China MBS Impact Modifiers Revenue Market Share by Players in 2024

Figure 45:China MBS Impact Modifiers Sales Market Share by Type (2020-2032)

Figure 46:China MBS Impact Modifiers Revenue Market Share by Type (2020-2032)

Figure 47:China MBS Impact Modifiers Sales Market Share by Application (2020-2032)

Figure 48:China MBS Impact Modifiers Revenue Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) MBS Impact Modifiers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 50:APAC (excl. China) MBS Impact Modifiers Revenue Market Share by Players in 2024

Figure 51:APAC (excl. China) MBS Impact Modifiers Sales Market Share by Type

(2020-2032)

Figure 52:APAC (excl. China) MBS Impact Modifiers Revenue Market Share by Type (2020-2032)

Figure 53:APAC (excl. China) MBS Impact Modifiers Sales Market Share by Application (2020-2032)

Figure 54:APAC (excl. China) MBS Impact Modifiers Revenue Market Share by Application (2020-2032)

Figure 55:Japan MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 56:South Korea MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 57:India MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 58:Australia MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 59:Southeast Asia MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 60:Latin America MBS Impact Modifiers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Latin America MBS Impact Modifiers Revenue Market Share by Players in 2024

Figure 62:Latin America MBS Impact Modifiers Sales Market Share by Type (2020-2032)

Figure 63:Latin America MBS Impact Modifiers Revenue Market Share by Type (2020-2032)

Figure 64:Latin America MBS Impact Modifiers Sales Market Share by Application (2020-2032)

Figure 65:Latin America MBS Impact Modifiers Revenue Market Share by Application (2020-2032)

Figure 66:Mexico MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 67:Brazil MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa MBS Impact Modifiers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa MBS Impact Modifiers Revenue Market Share by Players in 2024

Figure 70:Middle East & Africa MBS Impact Modifiers Sales Market Share by Type (2020-2032)

Figure 71:Middle East & Africa MBS Impact Modifiers Revenue Market Share by Type (2020-2032)

Figure 72:Middle East & Africa MBS Impact Modifiers Sales Market Share by Application (2020-2032)

Figure 73:Middle East & Africa MBS Impact Modifiers Revenue Market Share by Application (2020-2032)

Figure 74:Saudi Arabia MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 75:South Africa MBS Impact Modifiers Revenue (2020-2032) & (US\$ Million)

Figure 76:Global MBS Impact Modifiers Sales Market Share by Key Manufacturers in 2024

Figure 77:Global MBS Impact Modifiers Revenue Market Share by Key Manufacturers in 2024

Figure 78:Global MBS Impact Modifiers Industry Competition Landscape

Figure 79:MBS Impact Modifiers Industry Chain Analysis

Figure 80:Bottom-Up and Top-Down Research Methods

Figure 81:Key Interview Objectives

Figure 82:Data Cross Validation

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