

# Global Materials for Infusion Disposables Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/M87111508897EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: M87111508897EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Materials for Infusion Disposables market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Materials for Infusion Disposables market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Materials for infusion disposables refer to the substances used in the production of single-use medical devices and equipment used for intravenous (IV) infusion therapy. These materials are carefully selected to ensure compatibility with the intended applications, patient safety, and regulatory requirements. Common materials used in infusion disposables include plastics such as polyvinyl chloride (PVC), polyethylene (PE), polypropylene (PP), and polyethylene terephthalate (PET). These materials are chosen for their flexibility, durability, low cost, and ease of sterilization. Other materials like silicone, latex, and various elastomers may also be used for components such as tubing, connectors, valves, and seals due to their biocompatibility and flexibility. Some infusion disposables may incorporate additional features like antimicrobial coatings or additives to mitigate the risk of infection. The selection of materials for infusion disposables involves careful consideration of factors such as chemical compatibility, material biocompatibility, physical properties, regulatory compliance, and cost-effectiveness. Ensuring the safety and quality of these materials is of utmost importance in the medical field to provide reliable and effective infusion therapy to patients.

The major global manufacturers of Materials for Infusion Disposables include Mitsui Chemical, DuPont, ExxonMobil Chemical, LG Chemical, DSM, Eastman, SABIC SK Nexlene Company (SSNC), Toyobo, Taiwan Changchun, Jianguyin Hetron, Celanese, SK Chemicals, RadiciGroup, Kelong, Sichuan Sunplas, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Materials for Infusion Disposables. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Materials for Infusion Disposables market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Materials for Infusion Disposables market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Materials for Infusion Disposables industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Materials for Infusion Disposables Include:**

Mitsui Chemical

DuPont

ExxonMobil Chemical

LG Chemical

DSM

Eastman

SABIC SK Nexlene Company (SSNC)

Toyobo

Taiwan Changchun

Jiangyin Hetron

Celanese

SK Chemicals

RadiciGroup

Kelong

Sichuan Sunplas

Materials for Infusion Disposables Product Segment Include:

Thermoplastic Polyester Elastomer (TPE)

Polyolefin Elastomers (POE)

Other

Materials for Infusion Disposables Product Application Include:

Infusion Bag

Infusion Connector

Infusion Stopcock

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Materials for Infusion Disposables Capacity and Production Analysis

Chapter 3: Global Materials for Infusion Disposables Industry PESTEL Analysis

Chapter 4: Global Materials for Infusion Disposables Industry Porter's Five Forces Analysis

Chapter 5: Global Materials for Infusion Disposables Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Materials for Infusion Disposables Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Materials for Infusion Disposables Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Materials for Infusion Disposables Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Materials for Infusion Disposables Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Materials for Infusion Disposables Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Materials for Infusion Disposables Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Materials for Infusion Disposables Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Materials for Infusion Disposables Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 MATERIALS FOR INFUSION DISPOSABLES MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Materials for Infusion Disposable Product by Type
  - 1.2.1 Thermoplastic Polyester Elastomer (TPE)
  - 1.2.2 Polyolefin Elastomers (POE)
  - 1.2.3 Other
- 1.3 Materials for Infusion Disposable Product by Application
  - 1.3.1 Infusion Bag
  - 1.3.2 Infusion Connector
  - 1.3.3 Infusion Stopcock
  - 1.3.4 Other
- 1.4 Global Materials for Infusion Disposable Market Revenue and Sales Analysis
  - 1.4.1 Global Materials for Infusion Disposable Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Materials for Infusion Disposable Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Materials for Infusion Disposable Market Sales Price Trend Analysis (2020-2032)
- 1.5 Materials for Infusion Disposable Industry Trends and Innovation
  - 1.5.1 Materials for Infusion Disposable Industry Trends and Innovation
  - 1.5.2 Materials for Infusion Disposable Market Drivers and Challenges

### **2 GLOBAL MATERIALS FOR INFUSION DISPOSABLES CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Materials for Infusion Disposable Capacity, Production and Utilization (2020-2032)
- 2.2 Global Materials for Infusion Disposable Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Materials for Infusion Disposable Production by Region
  - 2.3.1 Global Materials for Infusion Disposable Production by Region (2020-2025)
  - 2.3.2 Global Materials for Infusion Disposable Production Forecast by Region (2026-2032)
  - 2.3.3 Global Materials for Infusion Disposable Production Market Share by Region (2020-2032)

### **3 MATERIALS FOR INFUSION DISPOSABLES MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

### **4 MATERIALS FOR INFUSION DISPOSABLES MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

### **5 GLOBAL MATERIALS FOR INFUSION DISPOSABLES MARKET ANALYSIS BY REGIONS**

- 5.1 Materials for Infusion Disposables Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Materials for Infusion Disposables Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Materials for Infusion Disposables Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Materials for Infusion Disposables Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Materials for Infusion Disposables Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Materials for Infusion Disposables Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Materials for Infusion Disposables Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Materials for Infusion Disposables Sales Price Trend Analysis (2020-2032)

### **6 GLOBAL MATERIALS FOR INFUSION DISPOSABLES MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Materials for Infusion Disposables Market Size by Type

6.1.1 Global Materials for Infusion Disposables Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Materials for Infusion Disposables Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Materials for Infusion Disposables Market Size by Application

6.2.1 Global Materials for Infusion Disposables Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Materials for Infusion Disposables Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Materials for Infusion Disposables Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Materials for Infusion Disposables Market Size by Type

7.3.1 North America Materials for Infusion Disposables Sales by Type (2020-2032)

7.3.2 North America Materials for Infusion Disposables Revenue by Type (2020-2032)

7.4 North America Materials for Infusion Disposables Market Size by Application

7.4.1 North America Materials for Infusion Disposables Sales by Application (2020-2032)

7.4.2 North America Materials for Infusion Disposables Revenue by Application (2020-2032)

7.5 North America Materials for Infusion Disposables Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Materials for Infusion Disposables Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Materials for Infusion Disposables Market Size by Type

8.3.1 Europe Materials for Infusion Disposables Sales by Type (2020-2032)

8.3.2 Europe Materials for Infusion Disposables Revenue by Type (2020-2032)

8.4 Europe Materials for Infusion Disposables Market Size by Application

8.4.1 Europe Materials for Infusion Disposables Sales by Application (2020-2032)

8.4.2 Europe Materials for Infusion Disposables Revenue by Application (2020-2032)

8.5 Europe Materials for Infusion Disposables Market Size by Country

- 8.5.1 Germany
- 8.5.2 France
- 8.5.3 United Kingdom
- 8.5.4 Italy
- 8.5.5 Spain
- 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Materials for Infusion Disposables Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Materials for Infusion Disposables Market Size by Type
  - 9.3.1 China Materials for Infusion Disposables Sales by Type (2020-2032)
  - 9.3.2 China Materials for Infusion Disposables Revenue by Type (2020-2032)
- 9.4 China Materials for Infusion Disposables Market Size by Application
  - 9.4.1 China Materials for Infusion Disposables Sales by Application (2020-2032)
  - 9.4.2 China Materials for Infusion Disposables Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Materials for Infusion Disposables Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Materials for Infusion Disposables Market Size by Type
  - 10.3.1 APAC (excl. China) Materials for Infusion Disposables Sales by Type (2020-2032)
  - 10.3.2 APAC (excl. China) Materials for Infusion Disposables Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Materials for Infusion Disposables Market Size by Application
  - 10.4.1 APAC (excl. China) Materials for Infusion Disposables Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Materials for Infusion Disposables Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Materials for Infusion Disposables Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia

### 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Materials for Infusion Disposables Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA MATERIALS FOR INFUSION DISPOSABLES MARKET SIZE BY TYPE**

11.3.1 Latin America Materials for Infusion Disposables Sales by Type (2020-2032)

11.3.2 Latin America Materials for Infusion Disposables Revenue by Type (2020-2032)

11.4 Latin America Materials for Infusion Disposables Market Size by Application

11.4.1 Latin America Materials for Infusion Disposables Sales by Application (2020-2032)

11.4.2 Latin America Materials for Infusion Disposables Revenue by Application (2020-2032)

11.5 Latin America Materials for Infusion Disposables Market Size by Country

11.6 Latin America Materials for Infusion Disposables Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Materials for Infusion Disposables Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Materials for Infusion Disposables Market Size by Type

12.3.1 Middle East & Africa Materials for Infusion Disposables Sales by Type (2020-2032)

12.3.2 Middle East & Africa Materials for Infusion Disposables Revenue by Type (2020-2032)

12.4 Middle East & Africa Materials for Infusion Disposables Market Size by Application

12.4.1 Middle East & Africa Materials for Infusion Disposables Sales by Application (2020-2032)

12.4.2 Middle East & Africa Materials for Infusion Disposables Revenue by Application (2020-2032)

12.5 Middle East Materials for Infusion Disposables Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global Materials for Infusion Disposables Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Materials for Infusion Disposables Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Materials for Infusion Disposables Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Materials for Infusion Disposables Average Sales Price by Manufacturers (2021-2025)

13.2 Materials for Infusion Disposables Competitive Landscape Analysis and Market Dynamic

13.2.1 Materials for Infusion Disposables Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 Mitsui Chemical

14.1.1 Mitsui Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Mitsui Chemical Materials for Infusion Disposables Product Portfolio

14.1.3 Mitsui Chemical Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 DuPont

14.2.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 DuPont Materials for Infusion Disposables Product Portfolio

14.2.3 DuPont Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 ExxonMobil Chemical

14.3.1 ExxonMobil Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 ExxonMobil Chemical Materials for Infusion Disposables Product Portfolio

14.3.3 ExxonMobil Chemical Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 LG Chemical

14.4.1 LG Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 LG Chemical Materials for Infusion Disposables Product Portfolio

14.4.3 LG Chemical Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 DSM

14.5.1 DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 DSM Materials for Infusion Disposables Product Portfolio

14.5.3 DSM Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 Eastman

14.6.1 Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Eastman Materials for Infusion Disposables Product Portfolio

14.6.3 Eastman Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 SABIC SK Nexlene Company (SSNC)

14.7.1 SABIC SK Nexlene Company (SSNC) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 SABIC SK Nexlene Company (SSNC) Materials for Infusion Disposables Product Portfolio

14.7.3 SABIC SK Nexlene Company (SSNC) Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Toyobo

14.8.1 Toyobo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Toyobo Materials for Infusion Disposables Product Portfolio

14.8.3 Toyobo Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 Taiwan Changchun

14.9.1 Taiwan Changchun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Taiwan Changchun Materials for Infusion Disposables Product Portfolio

14.9.3 Taiwan Changchun Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.10 Jiangyin Hetron

- 14.10.1 Jiangyin Hetron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 14.10.2 Jiangyin Hetron Materials for Infusion Disposables Product Portfolio
- 14.10.3 Jiangyin Hetron Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Celanese
  - 14.11.1 Celanese Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.11.2 Celanese Materials for Infusion Disposables Product Portfolio
  - 14.11.3 Celanese Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 SK Chemicals
  - 14.12.1 SK Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.12.2 SK Chemicals Materials for Infusion Disposables Product Portfolio
  - 14.12.3 SK Chemicals Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 RadiciGroup
  - 14.13.1 RadiciGroup Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.13.2 RadiciGroup Materials for Infusion Disposables Product Portfolio
  - 14.13.3 RadiciGroup Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 Kelong
  - 14.14.1 Kelong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.14.2 Kelong Materials for Infusion Disposables Product Portfolio
  - 14.14.3 Kelong Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.15 Sichuan Sunplas
  - 14.15.1 Sichuan Sunplas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.15.2 Sichuan Sunplas Materials for Infusion Disposables Product Portfolio
  - 14.15.3 Sichuan Sunplas Materials for Infusion Disposables Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

### **15.1 Materials for Infusion Disposables Industry Chain Analysis**

15.2 Materials for Infusion Disposables Industry Raw Material and Suppliers Analysis

15.2.1 Materials for Infusion Disposables Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Materials for Infusion Disposables Typical Downstream Customers

15.4 Materials for Infusion Disposables Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Materials for Infusion Disposables Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Materials for Infusion Disposables Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Materials for Infusion Disposables Industry Development Status

Table 4: Materials for Infusion Disposables Industry Development Trends

Table 5: Global Materials for Infusion Disposables Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Materials for Infusion Disposables Production by Region (2020-2025) & (K Ton)

Table 7: Global Materials for Infusion Disposables Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Materials for Infusion Disposables Production Market Share by Region (2020-2025)

Table 9: Global Materials for Infusion Disposables Production Market Share by Region (2026-2032)

Table 10: Global Materials for Infusion Disposables Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Materials for Infusion Disposables Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Materials for Infusion Disposables Revenue Market Share by Region (2020-2025)

Table 13: Global Materials for Infusion Disposables Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Materials for Infusion Disposables Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Materials for Infusion Disposables Sales by Region (2020-2025) & (K Ton)

Table 16: Global Materials for Infusion Disposables Sales Market Share by Region (2020-2025)

Table 17: Global Materials for Infusion Disposables Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Materials for Infusion Disposables Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Materials for Infusion Disposables Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Materials for Infusion Disposables Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Materials for Infusion Disposables Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Materials for Infusion Disposables Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Materials for Infusion Disposables Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Materials for Infusion Disposables Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Materials for Infusion Disposables Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Materials for Infusion Disposables Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Materials for Infusion Disposables Players in North America

Table 28: North America Materials for Infusion Disposables Sales by Type (2020-2025) & (K Ton)

Table 29: North America Materials for Infusion Disposables Sales by Type (2026-2032) & (K Ton)

Table 30: North America Materials for Infusion Disposables Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Materials for Infusion Disposables Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Materials for Infusion Disposables Sales by Application (2020-2025) & (K Ton)

Table 33: North America Materials for Infusion Disposables Sales by Application (2026-2032) & (K Ton)

Table 34: North America Materials for Infusion Disposables Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Materials for Infusion Disposables Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Materials for Infusion Disposables Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Materials for Infusion Disposables Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Materials for Infusion Disposables Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Materials for Infusion Disposables Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Materials for Infusion Disposables Players in Europe

Table 41: Europe Materials for Infusion Disposables Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Materials for Infusion Disposables Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Materials for Infusion Disposables Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Materials for Infusion Disposables Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Materials for Infusion Disposables Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Materials for Infusion Disposables Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Materials for Infusion Disposables Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Materials for Infusion Disposables Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Materials for Infusion Disposables Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Materials for Infusion Disposables Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Materials for Infusion Disposables Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Materials for Infusion Disposables Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Materials for Infusion Disposables Players in China

Table 54: China Materials for Infusion Disposables Sales by Type (2020-2025) & (K Ton)

Table 55: China Materials for Infusion Disposables Sales by Type (2026-2032) & (K Ton)

Table 56: China Materials for Infusion Disposables Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Materials for Infusion Disposables Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Materials for Infusion Disposables Sales by Application (2020-2025) & (K Ton)

Table 59: China Materials for Infusion Disposables Sales by Application (2026-2032) & (K Ton)

Table 60: China Materials for Infusion Disposables Revenue by Application (2020-2025)

& (US\$ Million)

Table 61: China Materials for Infusion Disposables Revenue by Application (2026-2032)

& (US\$ Million)

Table 62: Key Materials for Infusion Disposables Players in APAC (excl. China)

Table 63: APAC (excl. China) Materials for Infusion Disposables Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Materials for Infusion Disposables Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Materials for Infusion Disposables Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Materials for Infusion Disposables Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Materials for Infusion Disposables Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Materials for Infusion Disposables Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Materials for Infusion Disposables Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Materials for Infusion Disposables Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Materials for Infusion Disposables Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Materials for Infusion Disposables Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Materials for Infusion Disposables Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Materials for Infusion Disposables Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Materials for Infusion Disposables Players in Latin America

Table 76: Latin America Materials for Infusion Disposables Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Materials for Infusion Disposables Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Materials for Infusion Disposables Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Materials for Infusion Disposables Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Materials for Infusion Disposables Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Materials for Infusion Disposables Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Materials for Infusion Disposables Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Materials for Infusion Disposables Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Materials for Infusion Disposables Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Materials for Infusion Disposables Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Materials for Infusion Disposables Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Materials for Infusion Disposables Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Materials for Infusion Disposables Players in Middle East & Africa

Table 89: Middle East & Africa Materials for Infusion Disposables Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Materials for Infusion Disposables Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Materials for Infusion Disposables Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Materials for Infusion Disposables Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Materials for Infusion Disposables Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Materials for Infusion Disposables Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Materials for Infusion Disposables Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Materials for Infusion Disposables Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Materials for Infusion Disposables Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Materials for Infusion Disposables Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Materials for Infusion Disposables Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Materials for Infusion Disposables Sales Market Size Forecast by Country (2026-2032) & (K Ton)

- Table 101: Global Materials for Infusion Disposables Market Sales by Key Manufacturers (2021-2025) & (K Ton)
- Table 102: Global Materials for Infusion Disposables Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Materials for Infusion Disposables Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Materials for Infusion Disposables Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Mitsui Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Mitsui Chemical Materials for Infusion Disposables Product Portfolio
- Table 110: Mitsui Chemical Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: DuPont Materials for Infusion Disposables Product Portfolio
- Table 113: DuPont Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: ExxonMobil Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: ExxonMobil Chemical Materials for Infusion Disposables Product Portfolio
- Table 116: ExxonMobil Chemical Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: LG Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: LG Chemical Materials for Infusion Disposables Product Portfolio
- Table 119: LG Chemical Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: DSM Materials for Infusion Disposables Product Portfolio
- Table 122: DSM Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: Eastman Materials for Infusion Disposables Product Portfolio

Table 125: Eastman Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: SABIC SK Nexlene Company (SSNC) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: SABIC SK Nexlene Company (SSNC) Materials for Infusion Disposables Product Portfolio

Table 128: SABIC SK Nexlene Company (SSNC) Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Toyobo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Toyobo Materials for Infusion Disposables Product Portfolio

Table 131: Toyobo Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Taiwan Changchun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Taiwan Changchun Materials for Infusion Disposables Product Portfolio

Table 134: Taiwan Changchun Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Jiangyin Hetron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Jiangyin Hetron Materials for Infusion Disposables Product Portfolio

Table 137: Jiangyin Hetron Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Celanese Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Celanese Materials for Infusion Disposables Product Portfolio

Table 140: Celanese Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: SK Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: SK Chemicals Materials for Infusion Disposables Product Portfolio

Table 143: SK Chemicals Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: RadiciGroup Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: RadiciGroup Materials for Infusion Disposables Product Portfolio

Table 146: RadiciGroup Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Kelong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Kelong Materials for Infusion Disposables Product Portfolio

Table 149: Kelong Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Sichuan Sunplas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Sichuan Sunplas Materials for Infusion Disposables Product Portfolio

Table 152: Sichuan Sunplas Materials for Infusion Disposables Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Upstream Key Raw Material Price List

Table 154: Materials for Infusion Disposables Raw Material Suppliers and Contact Information

Table 155: Materials for Infusion Disposables Typical Customer List

Table 156: Materials for Infusion Disposables Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Materials for Infusion Disposables Product Pictures

Figure 2: Thermoplastic Polyester Elastomer (TPE) Picture Scope

Figure 3: Polyolefin Elastomers (POE) Picture Scope

Figure 4: Other Picture Scope

Figure 5: Infusion Bag Picture Scope

Figure 6: Infusion Connector Picture Scope

Figure 7: Infusion Stopcock Picture Scope

Figure 8: Other Picture Scope

Figure 9: Global Materials for Infusion Disposables Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Materials for Infusion Disposables Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Materials for Infusion Disposables Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Materials for Infusion Disposables Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Materials for Infusion Disposables Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 14: Global Materials for Infusion Disposables Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 15: Global Materials for Infusion Disposables Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Materials for Infusion Disposables Production Market Share by Region (2019-2030)

Figure 17: Global Materials for Infusion Disposables Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Materials for Infusion Disposables Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Materials for Infusion Disposables Sales Price by Region (2020-2032) & (K Ton)

Figure 20: North America Materials for Infusion Disposables Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Materials for Infusion Disposables Revenue Market Share by Players in 2024

Figure 22: North America Materials for Infusion Disposables Sales Market Share by

Type (2020-2032)

Figure 23:North America Materials for Infusion Disposables Revenue Market Share by Type (2020-2032)

Figure 24:North America Materials for Infusion Disposables Sales Market Share by Application (2020-2032)

Figure 25:North America Materials for Infusion Disposables Revenue Market Share by Application (2020-2032)

Figure 26:US Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Materials for Infusion Disposables Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Materials for Infusion Disposables Revenue Market Share by Players in 2024

Figure 30:Europe Materials for Infusion Disposables Sales Market Share by Type (2020-2032)

Figure 31:Europe Materials for Infusion Disposables Revenue Market Share by Type (2020-2032)

Figure 32:Europe Materials for Infusion Disposables Sales Market Share by Application (2020-2032)

Figure 33:Europe Materials for Infusion Disposables Revenue Market Share by Application (2020-2032)

Figure 34:Germany Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 35:France Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 40:China Materials for Infusion Disposables Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Materials for Infusion Disposables Revenue Market Share by Players in 2024

Figure 42:China Materials for Infusion Disposables Sales Market Share by Type (2020-2032)

Figure 43:China Materials for Infusion Disposables Revenue Market Share by Type (2020-2032)

Figure 44:China Materials for Infusion Disposables Sales Market Share by Application (2020-2032)

Figure 45:China Materials for Infusion Disposables Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Materials for Infusion Disposables Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Materials for Infusion Disposables Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Materials for Infusion Disposables Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Materials for Infusion Disposables Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Materials for Infusion Disposables Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Materials for Infusion Disposables Revenue Market Share by Application (2020-2032)

Figure 52:Japan Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 54:India Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Materials for Infusion Disposables Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Materials for Infusion Disposables Revenue Market Share by Players in 2024

Figure 59:Latin America Materials for Infusion Disposables Sales Market Share by Type (2020-2032)

Figure 60:Latin America Materials for Infusion Disposables Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Materials for Infusion Disposables Sales Market Share by Application (2020-2032)

Figure 62:Latin America Materials for Infusion Disposables Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Materials for Infusion Disposables Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Materials for Infusion Disposables Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Materials for Infusion Disposables Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Materials for Infusion Disposables Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Materials for Infusion Disposables Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Materials for Infusion Disposables Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Materials for Infusion Disposables Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Materials for Infusion Disposables Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Materials for Infusion Disposables Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Materials for Infusion Disposables Industry Competition Landscape

Figure 76:Materials for Infusion Disposables Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

## I would like to order

Product name: Global Materials for Infusion Disposables Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/M87111508897EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M87111508897EN.html>